Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

| A | For t | he 2009 | calen | dar year, or tax year beginning 07/01, 2009, and ending | 06 | /30, 20 10 | | | | | | | |
|-------------------------|----------|------------------|-----------------------|---|------------------------------|--------------------------|--|--|--|--|--|--|--|
| В | Check if | applicable: | Please | C Name of organization SINAI HOSPITAL OF BALTIMORE, INC. | D Employer identific | cation number | | | | | | | |
| | | dress ange | use IRS label or | Doing Business As | 52-0486540 | 0 | | | | | | | |
| | | me change | print or | Number and street (or P.O. box if mail is not delivered to street address) Room/suite | E Telephone number | r | | | | | | | |
| | _ | ial return | type. See | 2401 WEST BELVEDERE AVENUE | (410) 601-5 | 653 | | | | | | | |
| | - | rminated | Specific | City or town, state or country, and ZIP + 4 | (110) 001 0 | | | | | | | | |
| - | _ | nended | Instruc- tions. | BALTIMORE, MD 21215 | G Gross receipts \$ | 665,020,222. | | | | | | | |
| - | retu | urn plication | | ame and address of principal officer: NEIL MELTZER | H(a) Is this a group return | | | | | | | | |
| _ | | nding | | | affiliates? | | | | | | | | |
| | | | | WEST BELVEDERE AVENUE BALTIMORE, MD 21215 | H(b) Are all affiliates incl | | | | | | | | |
| <u>I</u> | | exempt st | | X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527 | If "No," attach a list | . (see instructions) | | | | | | | |
| J | Web | site: | WWW. | LIFEBRIDGEHEALTH.ORG | H(c) Group exemption nu | umber > | | | | | | | |
| K | Form | n of organ | ization: | X Corporation Trust Association Other ▶ L Year of form | ation: 1868 M State | of legal domicile: MD | | | | | | | |
| Pa | art I | Su | mmary | | | | | | | | | | |
| | 1 | Briefly | describ | be the organization's mission or most significant activities: | | | | | | | | | |
| | ١. | | | DE QUALITY PATIENT CARE, EDUCATE MEDICAL STUDENTS & | RESIDENTS. | | | | | | | | |
| ce | | | | GE IN MEDICAL RESEARCH TO IMPROVE THE LIVES OF OUR | | | | | | | | | |
| nan | | | | COMMUNITY. | | | | | | | | | |
| Veri | | | | | | | | | | | | | |
| Activities & Governance | 2 | | | if the organization discontinued its operations or disposed of more than 25% | AND THE PART OF | | | | | | | | |
| ංජ | 3 | Numb | er of vo | ting members of the governing body (Part VI, line 1a) BLCDSCLOSURE | COPY3 | 44 | | | | | | | |
| ies | 4 | Numb | er of ind | dependent voting members of the governing body (Part VI, line 1b) | 4 | 36 | | | | | | | |
| Ę. | 5 | Total | number | of employees (Part V, line 2a) | 5 | 5,496 | | | | | | | |
| Aci | 6 | Total | number | of volunteers (estimate if necessary) | 2-0 | 265 | | | | | | | |
| | 7 8 | a Total | gross ur | nrelated business revenue from Part VIII, column (C), line 12 | 7 | 9,175,045. | | | | | | | |
| | | b Net ur | - hrelated | business taxable income from Form 990-T, line 34 | | 0. | | | | | | | |
| | | | | · | Prior Year | Current Year | | | | | | | |
| Revenue | 8 | Contri | butions | and grants (Part VIII, line 1h) | 13,569,891. | 9,700,692. | | | | | | | |
| | 9 | Progr | am serv | ice revenue (Part VIII, line 2g) | 616,920,692. | 623,560,141. | | | | | | | |
| | 10 | Invest | ment in | come (Part VIII, column (A), lines 3, 4, and 7d) | -731,321. | 3,214,701. | | | | | | | |
| S. | | Other | inent in | Conne (Part VIII, Columni (A), lines 5, 4, and 7d) | 18,498,727. | | | | | | | | |
| | 11 | | | e (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 28,544,688. | | | | | | | |
| _ | 12 | S. N. 18000 | | e - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 648,257,989. | 665,020,222. | | | | | | | |
| | 13 | | | milar amounts paid (Part IX, column (A), lines 1-3) | 111,035. | 90,400. | | | | | | | |
| | 14 | | | | | | | | | | | | |
| S | 15 | Salari | es, othe | | 315,343,856. | 329,621,280. | | | | | | | |
| Expenses | 16 | a Profes | ssional 1 | fundraising fees (Part IX, column (A), line 11e) | 0. | 0. | | | | | | | |
| XDe | | b Total | fundrais | ing expenses, Part IX, column (D), line 25) 69, 696. | | | | | | | | | |
| Ш | 17 | | | | 316,696,378. | 321,051,871. | | | | | | | |
| | 18 | | | es. Add lines 13-17 (must equal Part IX, column (A), line 25) | 632,151,269. | 650,763,551. | | | | | | | |
| | 19 | | -1-000 | expenses. Subtract line 18 from line 12 | 16,106,720. | 14,256,671. | | | | | | | |
| OF | - | 110101 | 100 1000 | responded. Subtract line to nonline 12 | Beginning of Year | End of Year | | | | | | | |
| ts | 20 | Total | annota / | Port V line 16) | 530,874,853. | | | | | | | | |
| SSE | 20 | | | Part X, line 16) | | 538,139,367. | | | | | | | |
| Net Assets | 21 | | | s (Part X, line 26) | 357,752,599. | 359,208,379. | | | | | | | |
| | | | | fund balances. Subtract line 21 from line 20 | 173,122,254. | 178,930,988. | | | | | | | |
| Pa | art I | Si | gnatur | e Block | | | | | | | | | |
| | | Unde | r penalti | es of perjury, I declare that I have examined this return, including accompanying schedules a | nd statements, and to t | he best of my knowledge | | | | | | | |
| | | and I | belief, it | is true, correct, and complete. Declaration of preparer (other than officer) is based on all in | formation of which pre | parer has any knowledge. | | | | | | | |
| 9 | Sign | | | led year | 5 | 1311 | | | | | | | |
| H | lere | | Signatur | re of officer | Date | | | | | | | | |
| | | | | Charles Intendo Cho | | | | | | | | | |
| | | | Type or | print name and title | | | | | | | | | |
| _ | | - | | Date Check if | Preparer's | s identifying number | | | | | | | |
| Pai | d | Prep | arer's | Self- | (see instru | uctions) | | | | | | | |
| | parer | 'e - | | 5/11/11 employer | | 200451522 | | | | | | | |
| | Only | / if self | s name (e -employe | ed). | | L3-5565207 | | | | | | | |
| | | addre | ess, and a | ZIP+4 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 | Phone no. > 7 | 703-286-8000 | | | | | | | |
| Ma | y the | IRS disc | cuss this | s return with the preparer shown above? (see instructions) | | X Yes No | | | | | | | |
| Foi | Priv | acy Act | and Pa | perwork Reduction Act Notice, see the separate instructions. * | | Form 990 (2009) | | | | | | | |

Form **8868**

(Rev. April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

| Department of the T | | ► File a separate application for each return. | | |
|---|---|--|---|---|
| | | Automatic 3-Month Extension, complete only Part I and check this box | | > X |
| | | Additional (Not Automatic) 3-Month Extension, complete only Part II (on page unlessou have already been granted an automatic 3-month extension on a previous | | 368. |
| Part I Auto | matic 3- | Month Extension of Time. Only submit original (no copies needed). | | |
| | | file Form 990-T and requesting an automatic 6-month extension - check this box an | d complete | |
| Part I only | | | | ▶ 🔲 |
| All other corporatime to file inco | | (including 1120-C filers), partnerships, REMICs, and trusts must use Form 700 eturns. | 04 to request | an extension of |
| one of the ret electronically i returns, or a co | turns not f (1) you omposite | Generally, you can electronically file Form 8868 if you want a 3-month auto ed below (6 months for a corporation required to file Form 990-T). Howeve want the additional (not automatic) 3-month extension or (2) you file Forms or consolidated From 990-T. Instead, you must submit the fully completed and on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Ch | r, you cannot 990-BL, 6069, signed page 2 | file Form 8868 or 8870, group (Part II) of Form |
| Type or | | Exempt Organization | | fication number |
| print | Si | nai Hospital of Baltimore, Inc. | 52-04865 | |
| File by the | | street, and room or suite no. If a P.O. box, see instructions. | | |
| due date for | 24 | 01 West Belvedere Avenue | | |
| filing your return. See | City, tow | n or post office, state, and ZIP code. For a foreign address, see instructions. | | |
| instructions. | Ва | ltimore, MD 21215 | | |
| Check type of | f return to | be filed (file a separate application for each return): | | |
| X Form 990 |) | Form 990-T (corporation) | n 4720 | |
| Form 990 | -BL | Form 990-T (sec. 401(a) or 408(a) trust) Form | n 5227 | |
| Form 990 | | Form 990-T (trust other than above) | n 6069 | |
| Form 990 | -PF | Form 1041-A Form | n 8870 | |
| Telephone If the organ If this is for for the whole on the whole of | No. ▶ ization do a Group I group, che Is of all m | Return, enter the organization's four digit Group Exemption Number (GEN) eck this box • | d attach a list | |
| until | | utomatic 3-month (6 months for a corporation required to file Form $\frac{02/15}{1}$, $\frac{2011}{1}$, to file the exempt organization return for the organization i's return for: | named above. | ension of time The extension is |
| ► X | calendar tax year | year or beginning 07/01, 2009 , and ending | <u>06/30, 20</u> | 10 . |
| 2 If this tax | year is fo | r less than 12 months, check reason: Initial return Final return | Change in ac | counting period |
| | | is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, lidits. See instructions. | ess any 3a | \$ |
| | | is for Form 990-PF or 990-T, enter any refundable credits and estimated tax pa | | - |
| | | prior year overpayment allowed as a credit. | - | \$ |
| c Balance | Due. Sub | tract line 3b from line 3a. Include your payment with this form, or, if required, | | |
| with FTI | D coupor | or, if required, by using EFTPS (Electronic Federal Tax Payment System | n). See | |
| instruction | | | 3c | |
| Caution. If you | are going | to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and | Form 8879-EC | |
| for payment ins | structions. | | | |
| For Privacy Ac | t and Par | perwork Reduction Act Notice, see Instructions. | Form | 8868 (Rev. 4-2009) |

| Form 8868 (Rev. 4-2009) | Page 2 |
|--|--------------------------|
| If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box | ► X |
| Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed | Form 8868 |
| If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1). | |
| Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no cop | ies needed) |
| Type or Name of Exempt Organization Employer identific | |
| print SINAI HOSPITAL OF BALTIMORE, INC. 52-048654 | 0 |
| File by the Number, street, and room or suite no. If a P.O. box, see instructions. | |
| extended due date for 2401 WEST BELVEDERE AVENUE | |
| filing the City; town or post office, state, and ZIP code. For a foreign address, see instructions | • |
| return. See instructions. BALTIMORE, MD 21215 | |
| Check type of return to be filed (File a separate application for each return): | *** |
| X Form 990 Form 990-PF Form 1041-A | Form 6069 |
| Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 4720 | Form 8870 |
| Form 990-EZ Form 990-T (trust other than above) Form 5227 | |
| STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previou | sly filed Form 8868. |
| The books are in the care of NANCY KANE | |
| Telephone No. ▶ 410 601-5653 FAX No. ▶ 410 601-8362 | |
| If the organization does not have an office or place of business in the United States, check this box | ▶ □ |
| If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) | nis is |
| for the whole group, check this box | |
| list with the names and EINs of all members the extension is for. | · · · · · |
| 4 request an additional 3-month extension of time until 05/15/2011 | |
| 5 For calendar year, or other tax year beginning07/01/2009 and ending06/30/2 | 010 |
| - A4.4. | in accounting period |
| 7 State in detail why you need the extension INFORMATION NECESSARY TO PREPARE A COMPLET. | |
| ACCURATE RETURN IS NOT YET AVAILABLE. | |
| | |
| | |
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any | |
| manuficed all the sending the first and the sending th | 8a \$ |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated | |
| tax payments made. Include any prior year overpayment allowed as a credit and any amount paid | |
| previously with Form 8868. | 8b \$ 0. |
| c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit | |
| with CTD and the second of the | 8c \$ 0. |
| Signature and Verification | |
| Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of | my knowledge and belief, |
| it is true, correct, and complete, and that I am authorized to prepare this form. | - , |
| Value Maria Can | |
| Signature ▶ MM M Date ▶ | 12/21/10 |
| KPMG LLP | Form 8868 (Rev. 4-2009) |
| 1676 INTERNATIONAL DRIVE | * |

MCLEAN, VA 22102

Form 990 (2009)

Form 990 (2009) 52-0486540 Page 3

| 1 is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule 5. Schedule of Contributors? 2 is the organization required to complete Schedule 5. Schedule of Contributors? 3 Did the organization engage in direct or indirect political campaign activities on behalf of rii opposition to candidates for public office? If "Yes," complete Schedule C. Part I. 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C. Part II. 5 Sections 501(c)(4). 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(a) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C. Part III. 5 Sections 501(c)(4). 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(a) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C. Part III. 5 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D. Part II. 9 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D. Part III. 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiations services? If "Yes," complete Schedule D. Part IV. 10 Did the organization freport an amount for land, buildings, and equipment in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 12 If "Yes," complete Schedule D. Part VIII. 10 Did the organization report an amount for investments—other-securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 13 If "Yes," complete Schedule D. Part XIII. 11 Did the organization report | Part | Checklist of Required Schedules | | | · |
|--|------|--|-----|-----|----------|
| 2 Is the organization required to complete Schedule B. Schedule of Contributors? 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II. 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II. 5 Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III. 5 Did the organization framitain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts "If "Yes," complete Schedule D, Part III. 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures" If "Yes," complete Schedule D, Part III. 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 9 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 10 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part IV. 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI. 10 Did the organization report an amount for long the part X, line 1971 If "Yes," complete Schedule D, Part VII. 11 Is the organization report an amount for land, buildings, and equipment in Part X, line 1971 If "Yes," complete Schedule D, Part VII. 11 Did the organization report an amount for investments—portan related in Part X, line 1971 If "Yes," complete Schedule | | | | Yes | No |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? 3 Did the organization age in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I. 5 Section 801(c)(3) organizations. Did the organizations engage in lobbrying activities? If "Yes," complete Schedule C, Part II. 5 Sections 901(c)(4), 501(c)(5), and 901(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and provary taz If "Yes," complete Schedule C, Part III. 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts If "Yes," complete Schedule D, Part II. 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. 10 Did the organization in directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VII. 11 Is the organization report an amount for lond, buildings, and equipment in Part X, line 10 If "Yes," complete Schedule D, Part VII. 10 Did the organization report an amount for other assets in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 12 Did the organization orbin separate, independent audited financial statements for the tax year? 13 Is the organization orbin separate, independent audited finan | 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | | | [|
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . 5 Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax /II "Yes," complete Schedule C, Part III . 6 Did the organization internation any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts "If "Yes," complete Schedule D, Part III . 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic streamers, or other similar assets? If "Yes," complete Schedule D, Part III . 8 Did the organization internation of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . 9 Did the organization internation of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part IV. 10 Did the organization internation of the report of the state of the organization of the state of the organization of the organization of the report of the state of the organization of the organization of the organization of the report of the state of the organization of the organization of the organization of the report an amount for investments-program related in Part X, line 10? If "Yes," complete Schedule D, Part VIII . 10 Did the organization report an amount for other lassets in Part X, line 10? If "Yes," complete Schedule D, Part XIII . 11 Did the organization report an amount for other assets in Part X, line 10? If "Yes," complete Schedule D, Part XIII . 12 Did the organization report an amount for other lassets in Part X, line 10? I | | complete Schedule A | 1 | Х | |
| section 50f(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II. Sections 50f(c)(4), 50f(c)(5), and 50f(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy Yaz /II "Yes," complete Schedule C, Part III. Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II. Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III. Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V. It is the organization report an amount for the following questions "Yes" If so, complete Schedule D, Part VI. Will, Will, XiV, X or as applicable Did the organization report an amount for other assets in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XVII. Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XVII. Did the | 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 4 Section 601(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II. 5 Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax/II "Yes," complete Schedule C, Part III. 5 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts "If "Yes," complete Schedule D, Part II. 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic and areas, or historic structures? If "Yes," complete Schedule D, Part III. 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 9 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 10 Did the organization directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part IV. 10 Did the organization asset to any of the following questions "Yes" If so, complete Schedule D, Part VI. 11 Is the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII. 12 Did the organization report an amount for other assets in Part X, line 11 Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. 13 Did the organization report an amount for other assets in Part X, line 16 Part X, line 16? If "Yes," complete Schedule D, Part VIII. 14 Did the organization report an amount for other assets in Part X, line 16? If "Yes," complete Schedule D, Part X VII. 25 Did the organization report an amount for other assets in Part X, line 16? If "Yes," | 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to | | | |
| Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | | | 3 | | Х |
| Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | 4 | · | | | |
| 5 Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III. 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II. 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III. 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 9 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 10 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part IV. 11 Serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part VI. 11 Is the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI. 12 Did the organization assert to any of the following questions "Yes" If so, complete Schedule D, Part VI. 13 Is the organization report an amount for investments—other-securities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 14 Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XI. 15 Did the organization obtain separate, independent audited financial stateme | | | 4 | x | |
| notice and reporting requirement and proxy tax /f "Yes," complete Schedule C, Part III 5 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? /f "Yes," complete Schedule D, Part II 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? /f "Yes," complete Schedule D, Part III 7 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? if "Yes," complete Schedule D, Part IV 7 Did the organization indirectly or through a related organization, hold assets in term, permanent, or quasi-endowments? /f" Yes," complete Schedule D, Part V. Is the organization amount for land, buildings, and equipment in Part X, line 10? /f "Yes," complete Schedule D, Part VI. Did the organization report an amount for investments—other-securities in Part X, line 10? /f "Yes," complete Schedule D, Part VII. Did the organization report an amount for other sassistis in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? /f "Yes," complete Schedule D, Part VII. Did the organization report an amount for other isabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? /f "Yes," complete Schedule D, Part VII. Did the organization report an amount for other isabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? /f "Yes," complete Schedule D, Part XII. Did the organization assentate, independent audites in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? /f "Yes," complete Schedule D, Part XII. Did the organization assentate, independent audites in Part X, line 15 that is 5% or more | 5 | | | | |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | • | | _ | | |
| the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I . 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV . 10 Did the organization directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If" Yes," complete Schedule D, Part V . 11 Is the organization answer to any of the following questions "Yes"? If so, complete Schedule D, Part SV . 12 If It is the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI . 13 Did the organization report an amount for investments—other-securities in Part X, line 10? If "Yes," complete Schedule D, Part VI . 14 Did the organization report an amount for investments—other-securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VI . 15 Did the organization report an amount for other assets in Part X, line 25? If "Yes," complete Schedule D, Part X . 16 Did the organization report an amount for other assets in Part X, line 25? If "Yes," complete Schedule D, Part X . 17 Did the organization report an amount for other assets in Part X, line 25? If "Yes," complete Schedule D, Part X . 18 Did the organization report an amount for investments—other is a statements for the tax year? If "Yes," complete Schedule D, Part X . 19 Did the organization organization report | 6 | | 5 | | |
| complete Schedule D, Part I. 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III. 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If" Yes,"complete Schedule D, Part VI. 11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Part VI. 12 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII. 13 Did the organization report an amount for investments—other-securitiesin Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 14 Did the organization report an amount for other ilsabilities in Part X, line 25? If "Yes," complete Schedule D, Part VII. 15 Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. 16 Did the organization included in consolidated financial statements for the tax year? If "Yes," complete Schedule D, Part X, III. 16 Did the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, III. and XIII is optional. 17 Did the organization or entity located outside the United States? If "Yes," complete Schedule F, Part II. 18 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of gargegate grants or assistance to individu | · | | | | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes,"complete Schedule D, Part II. 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III. 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. 10 Did the organization directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If" Yes, "complete Schedule D, Part V. 11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts V.I. 12 If If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"complete Schedule D, Part VII. 13 Did the organization report an amount for investments—other-securitiesin Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes,"complete Schedule D, Part VII. 14 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes,"complete Schedule D, Part VII. 15 Did the organization apparate, independent audited financial statements for the tax year include a focinote that addresses the organization schedule D, Parts X, XII, and XIII is optional. 16 Did the organization as chool described in section 170(b)(1)(A)(iii)? If "Yes,"complete Schedule P, Part X, III. 17 Did the organization maintain an office, employees, or agents outside of the United States? If "Yes," complete Schedule F, Part II. 18 Did the organization maintain an office, employees, or agents outside of the United States? If "Yes," complete Schedule F, Part II. 19 Did the organization report on Part IX, column (A), li | | | _ | | |
| the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | _ | · | 6 | | X |
| B Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 1 | | | | |
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| Did the organization report an amount for investments—other-securitiesin Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes,"complete Schedule D, Part VII. Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes,"complete Schedule D, Part VIII. Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes,"complete Schedule D, Part IX. Did the organization report an amount for other inabilities in Part X, line 25? If "Yes,"complete Schedule D, Part X. Did the organization report an amount for other inabilities in Part X, line 25? If "Yes,"complete Schedule D, Part X. Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII. 12 A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII. 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E. 14 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II. Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization report an expense of more than \$5,000 of grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III. Did the organization report an expense of professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III. Did the organization report more than \$15,000 of expense | | | | | |
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| Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part X, XII, and XIII. 12 A Was the organization included in consolidated, independent audited financial statement for the tax year? Yes No If "Yes," completing Schedule D, Parts XI, XII, and XIII. 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E. 14 Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part II. Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III. Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III. 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II. 18 Did the organization report more than \$15,000 total of fundraising event gross income and contri | • | | | | |
| reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII. 12 Did the organization included in consolidated, independent audited financial statement for the tax year? Yes No If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional. 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E. 13 Did the organization maintain an office, employees, or agents outside of the United States? 14 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I. 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II. 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II. 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II. 18 Did the organization report more than \$15,000 of gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II. 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III. | | · | | | |
| Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part XI, XII, and XIII. Did the organization included in consolidated, independent audited financial statement for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII is optional. 12 A Was the organization included in consolidated, independent audited financial statement for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional. 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E. 14 Did the organization maintain an office, employees, or agents outside of the United States? 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I. 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II. 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III. 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part VII, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II. 18 Did the organization report more than \$15,000 of of expenses for professional fundraising services on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II. 18 Did the organization report more | • | | | | |
| Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII | | | | | |
| the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. 12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII | • | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. | | | |
| Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII | • | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| complete Schedule D, Parts XI, XII, and XIII | | the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. | | | |
| 12 A Was the organization included in consolidated, independent audited financial statement for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional | 12 | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," | | | |
| If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional | | complete Schedule D, Parts XI, XII, and XIII | 12 | | Х |
| Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 12 A | Was the organization included in consolidated, independent audited financial statement for the tax year? Yes No | | | |
| Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional | | | |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | 13 | | 13 | | Х |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes, "complete Schedule F, Part I | 14 a | | | | Х |
| business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I | | · · · · · · · · · · · · · · · · · · · | | | |
| Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II | | | 14h | | Х |
| organization or entity located outside the United States? If "Yes," complete Schedule F, Part II | 15 | | 140 | | <u> </u> |
| Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III | | | 4.5 | | v |
| to individuals located outside the United States? If "Yes," complete Schedule F, Part III | 16 | | 15 | | |
| Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 10 | | | | 5.7 |
| on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 4- | · · · · · · · · · · · · · · · · · · · | 16 | | X |
| Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 1/ | The state of the s | | | |
| Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | | | 17 | | Х |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 18 | | | | |
| If "Yes," complete Schedule G, Part III | | | 18 | | Х |
| | 19 | | | | |
| 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H | | If "Yes," complete Schedule G, Part III | 19 | | Х |
| | 20 | Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 20 | X | |

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| Part | Checklist of Required Schedules (continued) | | | |
|----------|--|-----|-----|------|
| | | | Yes | No |
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations | | | |
| | in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | Х | |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the | | | |
| | United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | Χ |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated | | | |
| | employees? If "Yes," complete Schedule J | 23 | Х | |
| 24 a | | | | |
| | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines | | | |
| | | 24a | | Χ |
| b | | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | | | |
| | to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | | | | |
| | | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a | | | |
| ~ | prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or | | | |
| | · · · · · · · · · · · · · · · · · · · | 25b | | Х |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or | 200 | | |
| 20 | disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II. | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, | | | |
| _, | substantial contributor, or a grant selection committee member, or to a person related to such an individual? | | | |
| | If "Yes," complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, | | | |
| 20 | Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| _ | | 28a | | Χ |
| a | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete | 20a | | - 21 |
| D | | 28b | | Χ |
| _ | Schedule L, Part IV | 200 | | Λ |
| C | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a | | | |
| | family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, | 20- | X | |
| 20 | i de la companya della companya della companya de la companya della companya dell | 28c | | X |
| 29 30 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | 20 | | Х |
| 24 | conservation contributions? If "Yes," complete Schedule M | 30 | | |
| 31 | | 24 | | Х |
| 32 | Part I | 31 | | |
| 32 | Schedule N, Part II | 22 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 32 | | Δ |
| 33 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | X | |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, | 33 | Λ. | |
| 34 | III, IV, and V, line 1 | 24 | Х | |
| 25 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete | 34 | | |
| 35 | | 25 | v | |
| 26 | Schedule R, Part V, line 2 | 35 | X | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related | 20 | | 7.7 |
| ^- | organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, | | | 17 |
| •• | Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and | | ,, | |
| | 19? Note. All Form 990 filers are required to complete Schedule O | 38 | X | |

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| Pari | V Statements Regarding Other IRS Filings and Tax Compliance | | | |
|------|---|-----|---|------------------|
| | | | Yes | No |
| 1 a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | | | |
| | U.S. Information Returns. Enter -0- if not applicable | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable | | | |
| | gaming (gambling) winnings to prize winners? | 1c | Х | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return $. 2a 5.496$ | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see | | | |
| | instructions) | | | |
| 3 a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by | | | |
| | this return? | 3a | X | |
| | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | X | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority | | | |
| | over, a financial account in a foreign country (such as a bank account, securities account, or other financial | | | |
| | account)? | 4a | 000000000000000000000000000000000000000 | Х |
| b | If "Yes," enter the name of the foreign country: | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank | | | |
| | and Financial Accounts. | | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | Х |
| С | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding | | | |
| | Prohibited Tax Shelter Transaction? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| | organization solicit any contributions that were not tax deductible? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | |
| | gifts were not tax deductible? | 6b | | THEOREM SERVICES |
| | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| | and services provided to the payor? | 7a | | X |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | |
| | required to file Form 8282? | 7с | | Х |
| | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal | | | |
| | benefit contract? | 7e | | X |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| _ | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| n | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as | | | |
| _ | required? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting | | | |
| | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring | | | |
| _ | organization, have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| | Did the organization make any taxable distributions under section 4966? | 9a | | |
| | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | |
| | amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| Sect | tion A. Governing Body and Management | | | |
|------|--|-----|-----|----|
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body | | | |
| b | Enter the number of voting members that are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | |
| | any other officer, director, trustee, or key employee? | 2 | Χ | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | 1 | | |
| | supervision of officers, directors or trustees, or key employees to a management company or other person? | 3 | | Χ |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | 4 | | Χ |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 5 | | Χ |
| 6 | Does the organization have members or stockholders? | 6 | Χ | |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members | | | |
| | of the governing body? | 7a | Χ | |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | Χ | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | | | |
| | the year by the following: | | | |
| а | The governing body? | 8a | Χ | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Χ | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | | | |
| | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9a | | X |
| Sect | tion B. Policies (This Section B requests information about policies not required by the Internal | | | |
| | enue Code.) | | | |
| | | | Yes | No |
| 10 a | Does the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, | | | |
| | | 10b | | |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the | | | |
| | form? | 11 | Χ | |
| 11 A | | | | |
| 12a | | 12a | Χ | |
| b | | | | |
| | · · · · · · · · · · · · · · · · · · · | 12b | Χ | |
| С | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | |
| | | 12c | X | |
| 13 | Does the organization have a written whistleblower policy? | 13 | Χ | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | Χ | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by | | | |
| | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | | 15a | Χ | |
| | , , | 15b | Χ | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) | | | |
| 16 a | | | | |
| | | 16a | | Х |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate | | | |
| | its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard | | | |
| | the organization's exempt status with respect to such arrangements? | 16b | | |
| Sect | tion C. Disclosure | | | - |
| 17 | List the states with which a copy of this Form 990 is required to be filed CA, MD, | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) | | | |
| | available for public inspection. Indicate how you make these available. Check all that apply. | | | |
| | Own website Another's website X Upon request | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest | | | |
| | policy, and financial statements available to the public. | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the | | | |
| | organization: NANCY KANE 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215 | | | |
| | 410-601-5653 | | | |

JSA 9E1042 5.000

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any current officer, director, or trustee.

| (A) Name and Title | (B) Average | | | | | | lv) | (D) Reportable | (E) Reportable | (F) Estimated |
|-----------------------------------|-------------------|--------------------------------|---|---|--------------|------------------------------|--------|--|--|--|
| Name and Title | hours per week | Individual trustee or director | | | Key employee | Highest compensated employee | Former | compensation from the organization (W-2/1099-MISC) | compensation from related organizations (W-2/1099-MISC) | amount of other compensation from the organization and related organizations |
| LYNN E ABESHOUSE | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| LEONARD ATTMAN | | | | | | | | | | |
| TREASURER/DIRECTOR | 1.00 | Χ | | Х | | | | 0. | 0. | 0. |
| LAURA BLACK | | | | | | | | | | |
| SECRETARY/DIRECTOR | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| SCOTT BROWN MD | | | | | | | | | | * |
| PHYSICIAN/DIRECTOR | 1.00 | Х | | | | | | 295 , 597. | 0. | 57 , 377. |
| JOSEPH A COOPER | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| HELEN COPLAN | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| MICHAEL DOPKIN | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| JEROME H FADER | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| RONNIE B FOOTLICK | | | | | | | | | | |
| EX-OFFICIO DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| STANLEY FRIEDLER MD | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| LOUIS F FRIEDMAN ESQUIRE | | | 1 | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| BARRY L GARBER | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| BRIAN J GIBBONS | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| LOWELL R GLAZER CHAIRMAN/DIRECTOR | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| WARREN GREEN | | | | | | | | | | |
| CEO / EX-OFFICIO DIRECTOR | 1.00 | Х | | Х | | | | 1,320,668. | 0. | 102,313. |
| LINDA HAAS | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |

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| (A) | (B) | | | (| C) | | | (D) | (E) | | (F) |
|--|---|----------------------------------|------------------------------|---------------------------|---------------|---------------------------------|---|--|--|---------------|--|
| Name and title | Average hours per week | P or director | nstitutional trustee | Officer | Key employee | Highest compensated at employee | y) Former | Reportable compensation from the organization (W-2/1099-MISC) | Reportable compensatio from related organization (W-2/1099-MIS | on d ns | Estimated amount of other compensation from the organization and related organizations |
| NANCY HACKERMAN | | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | ļ | 0. | | 0. | 0 |
| DAVID KUNTZ | 1 | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | - | ļ | | ļ | 0. | | 0. | 0 |
| ALVIN LAPIDUS | 1 00 | 3.7 | | | | | | | | | |
| DIRECTOR DARRY E LEVIN ECOUTRE | 1.00 | X | | | - | | ļ | 0. | | 0. | 0 |
| BARRY F LEVIN ESQUIRE DIRECTOR | 1.00 | X | | | | | | 0. | | | 0 |
| ANDREW S LEVINE | 1.00 | _ ^_ | | | | | - | U. | | 0. | 0 |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | C |
| JON H LEVINSON | 1.00 | _ ^_ | | | - | | | U . | | -0. | <u> </u> |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | C |
| ERIC M LEVITT | 1.00 | <u></u> | | | | | <u> </u> | 0. | | | U |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | C |
| BRENDA WEIL MANDEL | 1.00 | - 1 | | | | | | V • | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | 0 |
| R DONALD MCDANIEL JR | 1.00 | | | | - | | | 0. | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | 0 |
| NEIL M MELTZER | 1.00 | 21 | _ | | | | | 0. | | | |
| PRESIDENT / DIRECTOR | 40.00 | X | | X | | | | 687,549. | | 0. | 195,540 |
| BRIAN L MOFFET ESQUIRE | 10.00 | | | 25 | ┼ | | | 007,343. | | | 100,040 |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | 0 |
| A SAMUEL PENN | 1,00 | 1 | ļ | | | | | | | - i | |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | 0 |
| HAROLD N PEREMEL | | ļ | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | | 0. | 0 |
| 1b Total . CONTINUED AT SCHEDULE J-2 | 1 | | | L | | | <u> </u> | 8,628,083. | | 0. | 1,153,660 |
| Total number of individuals (including but not lin reportable compensation from the organization | nited to thos | se liste 555 | | bov | e) w | /ho re | ceiv | ved more than \$100 |),000 in | | Yes No |
| 3 Did the organization list any former office employee on line 1a? If "Yes," complete Sched 4 For any individual listed on line 1a, is the the organization and related organizations individual | <i>ule J for su</i> e sum of greater th | <i>ch ind</i> repor nan \$ | <i>ividu</i> table 150 | <i>ual</i> e c ,000 | com 0? | pensa <i>If "</i> Y | tion | and other complete Sched | pensation fro | m ch | 3 X |
| 5 Did any person listed on line 1a receive services rendered to the organization? If "Yes, | e or accr | ue c | omp | ens | atio | n fro | om | any unrelated of | organization f | or | 5 X |
| Section B. Independent Contractors | ŗ | | | | | | *************************************** | | | | |
| 1 Complete this table for your five highest compensation from the organization. | compensat | ed in | dep | enc | lent | con | trac | tors that received | d more than | \$100 | 0,000 of |
| (A) Name and business add | ress | | | | | | | (B) Description of ser | vices | С | (C) compensation |
| ATTACHMENT 3 | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | \perp | | | | |
| W-14-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1 | | | | | | | 1 | | | | |
| | | | | | | | | | | Sessioner | |
| 2 Total number of independent contractors (in more than \$100,000 in compensation from the | | | | nited | | thos | se li | isted above) who | received | | |

9E1050 2.000

| rm 990 (20 art VIII | | nue | | | 52-0486540 | | Page |
|--|---|----------------|-----------------|----------------------|---|---|---|
| | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| <u>ო</u> 1a | Federated campaigns | <u>1a</u> | | | | | |
| and other similar amounts | Membership dues | 1b | | | | | |
| E c | Fundraising events | 1c | | | | | |
| i d | Related organizations | 1d | 2,339,682. | | | | |
| <u> </u> | Government grants (contributi | ions) 1e | 2,375,046. | | | | 100 |
| s f | All other contributions, gifts, grants | s, | | | | | |
| 븅 | and similar amounts not included | above . 1f | 4,985,964. | | | | |
| ੂ g | Noncash contributions included in | • | | | and the same of the same | | |
| | Total. Add lines 1a-1f | | | 9,700,692. | | | |
| Program Service Revenue con de | | | Business Code | | | | |
| 2a | NET PATIENT REVENUE | | 900099 | 396,499,601. | 396,499,601. | | |
| ψ b | LAB REVENUE | | 900099 | 601,020. | | 601,020. | |
| § c | MEDICARE/MEDICAID PAYMENT | S | 900099 | 226,459,520. | 226,459,520. | | |
| က္က d | | | | | | | |
| E e | | | | | | | |
| වි f | All other program service reve | | | | | | |
| ı g | Total. Add lines 2a-2f | | | 623,560,141. | | | |
| 3 | Investment income (including other similar amounts) | TTACHMENT | .4 ▶ | 2,886,586. | | | 2,886,58 |
| 4 | Income from investment of tax | | | 0. | | | |
| 5 | Royalties | (i) Real | (ii) Personal | 0, | | | |
| | | | ` ′ | | | | |
| 6a | Gross Rents | | • | | | | |
| b | Less: rental expenses | | | | | | |
| C | Rental income or (loss) | | | | | | |
| d | Net rental income or (loss) . | (i) Securities | (ii) Other | 2,551,353. | | | 2,551,35 |
| 7a | Gross amount from sales of | L ' ' | | | | | |
| | assets other than inventory | 328,115 | | 4.0 | | 10.00 | |
| b | Less: cost or other basis | | | | | | |
| | and sales expenses | | | | | | |
| d | Gain or (loss) | | | 328,115. | | | 220 11 |
| | - , , | | | 328,113. | | | 328,11 |
| 8a 8a | Gross income from f events (not including \$ | | | | | | |
| <u> </u> | of contributions reported on li | | | | | | |
| 환 | See Part IV, line 18 | • | | | | | |
| d b | Less: direct expenses | | | | | 1000000 | |
| Other Revenue | Net income or (loss) from fund | | | 0. | | 4 per 1 pen 1 m. 10 p. 10 p. 20 pen 18 p. 52 p. 10 p. | |
| 9a | Gross income from gaming ad | | | | | | |
| " | See Part IV, line 19 | | | | | | |
| b | Less: direct expenses | | | | | | 1.550 |
| c | Net income or (loss) from gan | | | 0. | | | |
| 10a | Gross sales of inventor returns and allowances | ory, less | | | | | |
| b | Less: cost of goods sold | | | | | | |
| c | Net income or (loss) from sale | | | 0. | | 27.000000000000000000000000000000000000 | |
| | Miscellaneous Reven | | Business Code | | 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - | | |
| 11a | MISC. OPERATING REVENUE | | 561439 | 21,152,724. | 12,578,699. | 8,574,025. | |
| b | CAFETERIA SALES | | 900099 | 4,127,797. | | | 4,127,79 |
| C | OCCUPATIONAL HEALTH REVEN | UE | 900099 | 48,049. | 48,049. | | |
| d | All other revenue | | 900099 | 664,765. | 664,765. | | |
| e | Total. Add lines 11a-11d | | . > | 25,993,335. | | | |
| 12 | Total Revenue. See instruction | | | 665,020,222. | 636,250,634. | 9,175,045. | 9,893,85 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do | | | | | |
|-----|---|-----------------------|---|---|---------------------------------------|
| 7b | not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and | | | | |
| | organizations in the U.S. See Part IV, line 21 | 90,400. | 90,400. | | <u> </u> |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U.S. See Part IV, line 22 | 0. | | | - |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the | | | | |
| | U.S. See Part IV, lines 15 and 16 | 0. | | | |
| 4 | Benefits paid to or for members | 0. | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 2,100,295. | | 2,030,599. | 69,696 |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | _ | | | |
| | persons described in section 4958(c)(3)(B) | 0. | | | |
| 7 | Other salaries and wages | 268,356,952. | 203,709,784. | 64,647,168. | |
| 8 | Pension plan contributions (include section 401(k) | | | | |
| | and section 403(b) employer contributions) | 7,988,725. | 6,569,212. | 1,419,513. | |
| 9 | Other employee benefits | 31,988,261. | 21,749,399. | 10,238,862. | |
| 10 | Payroll taxes | 19,187,047. | 15,733,379. | 3,453,668. | |
| 11 | Fees for services (non-employees): | | | | |
| а | Management | 0. | | *************************************** | |
| b | Legal | 47,148. | | 47,148. | |
| С | Accounting | 0, | | | |
| d | Lobbying | 0. | | | |
| е | Professional fundraising services. See Part IV, line 17 | 0. | | | |
| f | Investment management fees | 0. | | | |
| g | Other | 77,827,168. | 39,677,026. | 38,150,142. | |
| 12 | Advertising and promotion | 1,073,280. | 659,697. | 413,583. | |
| 13 | Office expenses | 0. | | | |
| 14 | Information technology | 0. | | | |
| 15 | Royalties | 0. | | | |
| 16 | Occupancy | 4,742,760. | 2,097,685. | 2,645,075. | |
| 17 | Travel | 520,458. | 151,716. | 368,742. | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | 0. | | | |
| 19 | Conferences, conventions, and meetings | 1,355,697. | 534,603. | 821,094. | |
| 20 | Interest | 10,828,919. | 10,828,919. | | |
| 21 | Payments to affiliates | 0. | | | |
| 22. | Depreciation, depletion, and amortization | 35,798,669. | 35,798,669. | | |
| 23 | Insurance | 3,685,572. | 3,047,919. | 637,653. | |
| 24 | Other expenses. Itemize expenses not | | N 1 1 1 1 | | |
| | covered above. (Expenses grouped together | | | | |
| | and labeled miscellaneous may not exceed | | | | |
| | 5% of total expenses shown on line 25 below.) | | | 1. | F * |
| а | SUPPLIES | 121,566,332. | 114,432,181. | 7,134,151. | |
| b | PROVISION FOR BAD DEBT | 27,038,216. | 27,038,216. | | |
| С | PROFESSIONAL AND TECHNICAL | 18,210,715. | 11,601,645. | 6,609,070. | |
| đ | UTILITIES | 8,279,585. | 6,209,689. | 2,069,896. | |
| е | AGENCY NURSES | 4,453,600. | 4,442,687. | 10,913. | |
| | All other expenses | 5,623,752. | 1,681,001. | 3,942,751. | |
| | Total functional expenses. Add lines 1 through 24f | 650,763,551. | 506,053,827. | 144,640,028. | 69,696 |
| | Joint Costs. Check here ▶ ☐ If following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | . , |

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| Form 990 | | -0486540 | | Page 11 |
|--|---|--------------------------|-----|--------------------|
| Part X | Balance Sheet | (A) | Т | |
| | | (A) Beginning of year | | (B) End of year |
| 1 | Cash - non-interest-bearing | 10,535. | 1 | 971,949. |
| 2 | Savings and temporary cash investments | 78,984,220. | 2 | 67,995,886. |
| 3 | Pledges and grants receivable, net | 10,098,943. | 3 | 9,309,523. |
| 4 | Accounts receivable, net | 78,086,198. | 4 | 76,956,449. |
| 5 | Receivables from current and former officers, directors, trustees, key | | | |
| | employees, and highest compensated employees. Complete Part II of | | | |
| | Schedule L | | 5 | |
| 6 | Receivables from other disqualified persons (as defined under section | | | |
| | 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete | | | |
| ø | Part II of Schedule L | | 6 | |
| Assets 8 | Notes and loans receivable, net | 48,267. | 7 | 160,478. |
| A As | Inventories for sale or use | 13,159,717. | 8 | 17,550,586. |
| 9 | Prepaid expenses and deferred charges | 3,479,135. | 9 | 2,837,481. |
| 10 a | Land, buildings, and equipment: cost or 10a 506,836,505. | | | |
| | other basis. Complete Part VI of Schedule D | | | |
| l i | Less: accumulated depreciation | 229,607,813. | 10c | 241,139,957. |
| 11 | Investments - publicly traded securities | 51,045,409. | 11 | 48,903,987. |
| 12 | Investments - other securities. See Part IV, line 11 | 52,076,147. | 12 | 56,238,444. |
| 13 | Investments - program-related. See Part IV, line 11 | | 13 | |
| 14 | Intangible assets | | 14 | |
| 15 | Other assets. See Part IV, line 11 | 14,278,469. | 15 | 16,074,627. |
| 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 530,874,853. | 16 | 538,139,367. |
| 17 | Accounts payable and accrued expenses | 85,738,162. | 17 | 81,099,641. |
| 18 | Grants payable | | 18 | |
| 19 | Deferred revenue | 23,580,220. | 19 | 22,484,923. |
| 20 | Tax-exempt bond liabilities | | 20 | |
| ဖွဲ့ 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| Liabilities 22 | Payables to current and former officers, directors, trustees, key | | | |
| g | employees, highest compensated employees, and disqualified | | | |
| | persons. Complete Part II of Schedule L | | 22 | |
| 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| 25 | Other liabilities. Complete Part X of Schedule D | 248,434,217. | 25 | 255,623,815. |
| 26 | Total liabilities. Add lines 17 through 25 | 357,752,599. | 26 | 359,208,379. |
| | Organizations that follow SFAS 117, check here X and | | | |
| 89 | complete lines 27 through 29, and lines 33 and 34. | 106 500 440 | | 100 041 406 |
| 27 | Unrestricted net assets | 126,538,449. | 27 | 128,341,436. |
| 28 M | Temporarily restricted net assets | 36,985,716. | 28 | 40,892,973. |
| 일 29 | Permanently restricted net assets | 9,598,089. | 29 | 9,696,579. |
| Net Assets or Fund Balances 25 25 33 33 33 35 35 35 35 35 35 35 35 35 35 | Organizations that do not follow SFAS 117, check here and complete lines 30 through 34. | | | |
| र्ध 30 | Capital stock or trust principal, or current funds | | 30 | |
| တ္တိ 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| ₹ 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| № 33 | Total net assets or fund balances | 173,122,254. | 33 | 178,930,988. |
| 34 | Total liabilities and net assets/fund balances | 530,874,853. | 34 | 538,139,367. |

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| Pa | art XI Financial Statements and Reporting | | | |
|----|--|------|-----|--------|
| | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in | | | |
| | Schedule O. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | | X |
| b | Were the organization's financial statements audited by an independent accountant? | 2b | Х | |
| C | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of | | | |
| | the audit, review, or compilation of its financial statements and selection of an independent accountant? | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in | | | |
| | Schedule O. | | | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were | | | |
| | issued on a consolidated basis, separate basis, or both: | | | |
| | Separate basis X Consolidated basis Both consolidated and separate basis | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in | | | |
| | the Single Audit Act and OMB Circular A-133? | 3a | Х | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the | | | |
| | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | 3b | Х | |
| | | Form | 990 | (2009) |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► See separate instructions.

Open to Public Inspection

| Name of t | he organizatio | n | | | | | | Employe | r identifica | tion number |
|-----------|------------------------|--------------------------|--|--------------------|------------------|--|--------------------------|-----------|----------------------|---------------------|
| SINAI | HOSPITAL | OF BALTIMOR | RE, INC. | | | | | | 52-04 | 86540 |
| Part I | Reason fo | or Public Chari | ty Status (All organi | zations m | ust compl | ete this p | oart.) Se | e instruc | tions. | |
| The orga | | • | tion because it is: (For | | • | • | | | | |
| 1 | | | ches, or association of | | | section | n 170(b)(′ | I)(A)(i). | | |
| 2 | A school de | scribed in sectio | n 170(b)(1)(A)(ii). (Att | ach Sched | ule E.) | | | | | |
| 3 X | A hospital of | r a cooperative h | ospital service organiza | ation descril | bed in se | ction 170 | (b)(1)(A)(| iii). | | |
| 4 | A medical | research organiz | ation operated in co | njunction v | with a hos | pital des | cribed in | section | 170(b)(1) | (A)(iii). Enter the |
| - | hospital's na | ame, city, and sta | ite: | | | | | | | |
| 5 | An organiza | ation operated fo | or the benefit of a col | lege or un | iversity ow | ned or o | perated l | by a gove | ernmental | unit described in |
| | section 170 | (b)(1)(A)(iv). (Co | omplete Part II.) | | | | | | | |
| 6 | A federal, st | ate, or local gove | rnment or government | al unit desc | ribed in | section 17 | 70(b)(1)(A | .)(v). | | |
| 7 | An organiza | ation that normal | ly receives a substant | tial part of | its support | from a q | governme | ntal unit | or from | the general public |
| | described in | section 170(b)(| 1)(A)(vi). (Complete F | Part II.) | | | | | | |
| 8 | A communit | y trust described | in section 170(b)(1)(/ | A)(vi). (Co | mplete Par | t II.) | | | | |
| 9 | An organiza | ition that normal | ly receives: (1) more | than 33 1/3 | % of its su | pport fro | m contrib | utions, n | nembersh | ip fees, and gross |
| | receipts fro | m activities rela | ted to its exempt fun | ctions - su | bject to ce | ertain exc | eptions, | and (2) r | no more t | than 33 1/3% of its |
| | support fro | m gross investr | nent income and un | related bu | siness taxa | able inco | me (less | section | 511 tax) | from businesses |
| | acquired by | the organization | after June 30, 1975. | See sectio | n 509(a)(2) | . (Compl | ete Part I | II.) | | |
| 10 | An organiza | tion organized an | d operated exclusively | to test for | oublic safet | y.See 🧯 | section 5 | 09(a)(4). | | |
| 11 | An organiza | ation organized | and operated exclusi | vely for th | ne benefit | of, to pe | erform the | e functio | ns of, or | to carry out the |
| | purposes of | f one or more p | ublicly supported orga | anizations | described | in section | 509(a)(1 |) or sec | tion 509(a | a)(2). See section |
| | | | at describes the type of | | | | - | lines 11e | | |
| | а Тур | L. | ·· | | e III - Func | - | • | | | ype III - Other |
| e | - | - | rtify that the organiz | | | | • | | | • |
| | persons oth | er than foundati | on managers and oth | er than on | e or more | publicly s | supported | organiza | ations de | scribed in section |
| | | r section 509(a)(2 | • | | | | | | | |
| f | = | | a written determinat | ion from t | the IRS tha | at it is a | Type I, 7 | ype II, o | r Type III | supporting |
| | - | n, check this box | | | | | | | | |
| g | | • | he organization accept | ed any gift | or contribut | ion from a | any of the | | | |
| | following pe | | | * | | | | | | |
| | - | | or indirectly controls | | - | ether wit | h person | s describ | ed in (ii) | Yes No |
| | | | rning body of the sup | _ | anization? | | | | | . 11g(i) |
| | • • | | rson described in (i) at | | | | | | | |
| | | * | of a person described in | | | | | | | 11g(iii) |
| <u>h</u> | | T | tion about the supporte | · | tion(s). | T | | , | | |
| | of supported anization | (ii) EIN | (iii) Type of organization (described on lines 1-9 | (iv) Is the o | | | ou notify nization in | | s the ion in col. | (vii) Amount of |
| org | anzation | | above or IRC section | governing | | | of your | | zed in the | support |
| | | | (see instructions)) | | T | | port? | | S.? | |
| | | | | Yes | No | Yes | No | Yes | No | |
| | | | | | | | | | | |
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| Total | | | | | | | | | | , |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

| Par | Support Schedule for Or (Complete only if you chec | ganizations D ked the box or | escribed in S n line 5, 7, or | Sections 170(B of Part I.) | b)(1)(A)(iv) a | nd 170(b)(1)(A |)(vi) |
|------|--|---|-------------------------------------|------------------------------------|------------------------------------|---|-----------|
| Sect | tion A. Public Support | | | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount | | | | | | |
| | shown on line 11, column (f) | | | | | | |
| _6_ | Public support. Subtract line 5 from line 4. | | | | | | |
| | tion B. Total Support | | | | | | |
| Cale | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9, | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activities, etc. (s | ee instructions) . | | | | 12 | |
| 13 | First five years. If the Form 990 is to organization, check this box and stop here | | | | | | |
| Sec | tion C. Computation of Public Sup | | | | | | |
| 14 | Public support percentage for 2009 (line | | | column (f)) | | 14 | 9/ |
| 15 | Public support percentage for 2008 (Min | . , | | , column (1 <i>))</i> | | 15 | % |
| | 33 1/3 % support test - 2009. If the o | - · · · · · · · · · · · · · · · · · · · | ., | | | C | |
| ·ou | this box and stop here . The organizati | | | | | | |
| h | 33 1/3 % support test - 2008. If the | | | | | | |
| ~ | check this box and stop here . The org | - | | | | | |
| 172 | 10%-facts-and-circumstances test - 2 | | | | | | |
| 170 | or more, and if the organization m Part IV how the organization meets $% \left(\frac{1}{2}\right) =\frac{1}{2}\left(\frac{1}{2}\right) =\frac{1}{$ | eets the "facts the "facts-and-c | -and-circumstan circumstances" t | ces" test, chec est. The organi | ck this box an zation qualifies | d stop here. E as a publicly si | xplain in |
| b | organization | 2008. If the or | ganization did r | ot check a box | on line 13, 16 | Sa, 16b, or 17a, | |
| | Explain in Part IV how the organization supported organization | on meets the " | facts-and-circun | nstances" test. | The organizatio | on qualifies as a | publicly |
| 18 | Private foundation. If the organization instructions | | | | | | and see |

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

| Sec | tion A. Public Support | | | | | | |
|-----------|---|---|-----------------|-------------|---|----------|---------------|
| Ca | alendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not include | | , | | | | |
| | any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise | | | | | | |
| | sold or services performed, or facilities | | | | | | |
| | furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an | | | | | | |
| • | unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's | | | | | | |
| • | benefit and either paid to or expended on | | | | | | |
| | its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| • | furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | - | | |
| | | | | | - | | |
| / a | Amounts included on lines 1, 2, and 3 | | | | | | |
| b | received from disqualified persons Amounts included on lines 2 and 3 | | | | <u> </u> | | |
| | received from other than disqualified persons that exceed the greater of | | | | | | |
| | \$5,000 or 1% of the amount on line 13 | | | | | | |
| | for the year | | | | | | |
| _ | Add lines 7a and 7b | | | | | | |
| 8 | Public support (Subtract line 7c from | | | | | | |
| 500 | line 6.) | | | İ | | | |
| | alendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| _ | Amounts from line 6 | (4) 2000 | (2) 2000 | (0) 2001 | (4) 2000 | (0) 2000 | (i) i otai |
| 9 10 a | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, | | | | | | |
| | rents, royalties and income from similar | | | | | | |
| h | Sources | | | | | | |
| ь | section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | | *************************************** | | | | | |
| | Add lines 10a and 10b Net income from unrelated business | | | | | | |
| 11 | activities not included in line 10b, | | | : | | | |
| | whether or not the business is regularly | | | | | | |
| | carried on | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | | | | **** | |
| 42 | (Explain in Part IV.) | | | | | | |
| 13 | | | | | | | |
| | and 12.) | Al | l. <i>6</i> | 4-1-1-5 | 561- 1- | | () (0) |
| 14 | First five years. If the Form 990 is for | ū | | | | | ·-/··/ |
| Sac | organization, check this box and stop here tion C. Computation of Public Sur | | | | | | |
| 15 | Public support percentage for 2009 (line 8, ca | | _ | (f)) | | 15 | 0/. |
| 16 | Public support percentage for 2009 (line 6, or Public support percentage from 2008 Schedu | | | | | 15 | <u>%</u> % |
| | tion D. Computation of Investmen | | | | | 1 10 | 70 |
| 17 | Investment income percentage for 2009 (lin | *************************************** | | Column (ft) | *************************************** | 17 | % |
| 18 | Investment income percentage from 2008 | | | | | 18 | |
| | 33 1/3 % support tests - 2009. If the or | | | | | | |
| . J a | 17 is not more than 33 1/3 %, check the | | | | | | |
| h | 33 1/3 % support tests - 2008. If the org | | | | | | |
| | line 18 is not more than 331/3 %, check | | | | | | |
| | Private foundation. If the organization | | | | | | |

JSA 9E1221 1.000 Part IV Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below.

➤ Attach to Form 990 or Form 990-EZ.

▶ See separate instructions

OMB No. 1545-0047

2009
Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

| • | • | to Form 990, Part IV, line 5 (Proxy Tax) | , then | | | | | | |
|----------------------|---|---|-----------------------|--|---|--|--|--|--|
| Name of organization | , , , , , , , , , | gamzatione. Complete / art m. | | Employer ident | ification number | | | | |
| STNAT HOSPT' | TAL OF BAL | TIMORE, INC. | | 52-04 | 86540 | | | | |
| Part I-A Col | mplete if the | organization is exempt under s | section 501(c) or i | | | | | | |
| | - | organization's direct and indirect po | | | | | | | |
| | • | | | | | | | | |
| 3 Volunteer h | | | | | | | | | |
| | | | | | | | | | |
| Part I-B Cor | mplete if the d | organization is exempt under s | section 501(c)(3). | | | | | | |
| 1 Enter the ar | mount of any ex | cise tax incurred by the organization | under section 4955 | ▶ \$ | | | | | |
| 2 Enter the ar | mount of any ex | cise tax incurred by organization ma | nagers under section | n 4955 ▶ \$ | (managed) | | | | |
| _ | | a section 4955 tax, did it file Form 4 | 720 for this year? | | Yes No | | | | |
| | ction made? | | | | L Yes L No | | | | |
| | scribe in Part IV | | | | ARTHUR III | | | | |
| | | organization is exempt under | | | | | | | |
| | • | expended by the filing organization | | | | | | | |
| activities | | | | | | | | | |
| | | ng organization's funds contributed | - | | | | | | |
| 3 Total exemp | t function activi | ities | tor boro and an Ea | · · · · · · · · · · · · · · · · · · · | | | | | |
| | | Denditures. Add lines 1 and 2. Er | | | | | | | |
| | | le Form 1120-POL for this year? | | | Yes No | | | | |
| | | s and employer identification number | | | | | | | |
| | | | | | | | | | |
| | | were made. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount or political contributions received that were promptly and directly delivered to a separate political organization, such as a separate | | | | | | | |
| segregated | segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV. | | | | | | | | |
| | | | | | | | | | |
| (a) Na | - | | | d, provide information in (d) Amount paid from | Part IV. (e) Amount of political | | | | |
| (a) Na | - | cal action committee (PAC).If addit | tional space is neede | ed, provide information in | Part IV. | | | | |
| (a) Na | - | cal action committee (PAC).If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |
| (a) Na | - | cal action committee (PAC). If addit | tional space is neede | ed, provide information in (d) Amount paid from filing organization's | Part IV. (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If | | | | |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

JSA 9E1264 2.000 Schedule C (Form 990 or 990-EZ) 2009

| Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)). | | | | | | tion |
|---|--|----------------------------------|---------------------------|-------------------------------------|----------------------------------|-----------------------------|
| A B | Check ► if the filing organiza | | | | ns apply. | |
| | Limits on (The term "expenditures | Lobbying Expe | | | (a) Filing organization's totals | (b) Affiliated group totals |
| | | |) | | | |
| | If the amount on line 1e, column (a) or | b) is: The lobbyi | ng nontaxable amount i | s: | | |
| | Not over \$500,000 | 20% of the | amount on line 1e. | | | |
| | Over \$500,000 but not over \$1,000,000 | | lus 15% of the excess or | | | |
| | Over \$1,000,000 but not over \$1,500,000 | | lus 10% of the excess of | | | |
| | Over \$1,500,000 but not over \$17,000,00 | | lus 5% of the excess over | er \$1,500,000. | | |
| _ | Over \$17,000,000 | \$1,000,000 | | | | |
| g | Grassroots nontaxable amount (ente | , | | | | |
| h | • | * | | | | |
| i : | Subtract line 1f from line 1c. If zero of the series an amount other than zero | | harling 1 did the an | | 4720 | |
| _ | | | | • | mi 4720 reporting | Yes No |
| | | that made a se below. See the | instructions for line | do not have to d s 2a through 2f | | |
| | | Lobbying Expe | enditures During 4-Ye | ear Averaging Pe | eriod | T |
| | Calendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) Total |
| 2 a | Lobbying non-taxable amount | | | | | |
| b | Lobbying ceiling amount (150% of line 2a, column (e)) | | | | | |
| _ c | : Total lobbying expenditures | | | | | |
| d | Grassroots nontaxable amount | | | | | |
| e | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | |
| f | Grassroots lobbying expenditures | | | | | |

Schedule C (Form 990 or 990-EZ) 2009

| Part II-B | Complete if the organization is exempt under section 501(c)(3) | and has NOT filed Form 5768 |
|-----------|--|-----------------------------|
| | (election under section 501(h)). | |

| | (election under section 501(ii)). | (a | a) | | (| b) | |
|---|--|---------|--------|---------|-------|--------|-----------------|
| | | Yes | No | | | ount | |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local | | | | | | |
| | legislation, including any attempt to influence public opinion on a legislative matter or | | | | | | |
| | referendum, through the use of: | | | | | | |
| а | Volunteers? | X | | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | X | | | | | |
| C . | Media advertisements? | | X | | | | |
| d | Mailings to members, legislators, or the public? | | Х | | | | |
| e | Publications, or published or broadcast statements? | | X | | | | |
| f ~ | Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? | X | A | | | | |
| g h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | _ ^ | Х | | | | |
| i | Other activities? If "Yes," describe in Part IV | X | Λ | | | 106 | ,926 |
| j | Total. Add lines 1c through 1i | - 21 | | | | | ,926 |
| ј 2 а | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | X | | | 100 | , 320 |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | | | |
| c | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | - | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | x | | | | · · · · · · · · |
| | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c) | :)(5). | or se | ction | | | |
| | 501(c)(6). | -/(-/, | | | | | |
| *************************************** | | | | | - | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | | ١ _ | | |
| 3 | Did the organization agree to carryover lobbying and political expenditures from the prior year? | | | | | | |
| Pai | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(| | | | | | |
| | 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, | ine 3 | is an | swer | ed | | |
| | "Yes." | | | | | | |
| 1 | Dues, assessments and similar amounts from members | | | 1 | | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of | politic | al | | | | |
| | expenses for which the section 527(f) tax was paid). | | | | | | |
| a | Current year | | | 2a | | | |
| b | Carryover from last year | | | 2b | | | |
| с 3 | Total | | | 2c 3 | | | |
| 3 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion | | | 3 | | | |
| _ | excess does the organization agree to carryover to the reasonable estimate of nondeductible. | | | | | | |
| | and notifical expanditure most year? | - | • | 4 | | | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | • • • | | 5 | | | |
| | t IV Supplemental Information | | | | | | |
| Com | nplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, complete this part for any additional information. | , line | 5; and | d Pari | II-B, | line 1 | i. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
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| Schedule C (| Form 990 or 990-EZ) 2009 | 52-0486540 | Page 4 |
|--------------|--------------------------------------|-----------------------------------|--------------|
| Part IV | Supplemental Information (continued) | | |
| LOBBY | ING ACTIVITY EXPLANATION | | |
| SCHED | ULE_C , PART II | | |
| LOBBY | ING INCLUDES A PORTION OF THE MARY | YLAND HOSPITAL ASSOCIATION DUES | |
| RELATI | ED TO LOBBYING ACTIVITIES DURING T | THE YEAR ENDED JUNE 30, 2010 AND | |
| OTHER | LOBBYING ACTIVITIES PERFORMED ON | BEHALF OF THE HOSPITAL FOR TRAUMA | |
| CENTE | R FUNDING, FINANCIAL ASSISTANCE/ | DEBT COLLECTION POLICIES, PATIENT | |
| CENTE | RED MEDICAL HOME, TAX CREDIT FOR E | FITNESS ACTIVITIES, COMMUNITY | |
| STABI | LIZATION AND DEVELOPMENT, HEALTH C | CARE MALPRACTICE, REIMBURSEMENT | |
| NON-P | ARTICIPATING PROVIDERS, AND CAPITA | AL FUNDING. | |
| | | | |
| | | | |
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SCHEDULE D (Form 990)

Supplemental Financial Statements

20

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

OMB No. 1545-0047

| | e of the organization | | Employer identification number |
|-----|---|---|--|
| | AI HOSPITAL OF BALTIMORE, INC. | | 52-0486540 |
| Pai | Organizations Maintaining Donor Adv the organization answered "Yes" to For | ised Funds or Other Similar Fund m 990, Part IV, line 6. | ls or AccountsComplete if |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate contributions to (during year) | | |
| 3 | Aggregate grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor adv | isors in writing that the assets held in do | onor advised |
| | funds are the organization's property, subject to the | organization's exclusive legal control? | · · · · · · · · · · · · · Yes No |
| 6 | Did the organization inform all grantees, donors, and | | |
| | used only for charitable purposes and not for the ber | | |
| Do | purpose conferring impermissible private benefit? til Conservation Easements. Complete if | the averagination are usual DV all to | Yes No |
| | Conservation Easements. Complete if Purpose(s) of conservation easements held by the o | | Porm 990, Part IV, line 7. |
| 1 | [| · · · · · · · · · · · · · · · · · · · | |
| | Preservation of land for public use (e.g., recrea | · · · · · · · · · · · · · · · · · · · | on of an historically important land area |
| | Protection of natural habitat | Preservation | on of a certified historic structure |
| _ | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held | d a qualified conservation contribution in | the form of a conservation |
| | easement on the last day of the tax year. | | Halalad tha Fard addla Mana |
| | | | Held at the End of the Year |
| а | Total number of conservation easements | | |
| b | Total acreage restricted by conservation easements | | |
| C | Number of conservation easements on a certified his | storic structure included in (a) | 2c |
| d | Number of conservation easements included in (c) a | cquired after 8/17/06 | 2d |
| 3 | Number of conservation easements modified, transfer | erred, released, extinguished, or termina | ated by the organization during |
| | the tax year | | |
| 4 | Number of states where property subject to conserva | ation easement is located 🕒 | |
| 5 | Does the organization have a written policy regarding | g the periodic monitoring, inspection, ha | ndling of |
| | violations, and enforcement of the conservation ease | ements it holds? | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, insp | pecting, and enforcing conservation eas | ements during the year |
| | <u> </u> | | |
| 7 | Amount of expenses incurred in monitoring, inspecting | ng, and enforcing conservation easemer | nts during the year |
| | > \$ | - | , |
| 8 | Does each conservation easement reported on line 2 | 2(d) above satisfy the requirements of se | ection |
| | 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? | | Yes No |
| 9 | In Part XIV, describe how the organization reports co | | |
| | balance sheet, and include, if applicable, the text of t | | |
| | the organization's accounting for conservation easen | | |
| Pai | t III Organizations Maintaining Collections | s of Art, Historical Treasures, or C | Other Similar Assets. |
| | Complete if the organization answered | "Yes" to Form 990, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under S | FAS 116, not to report in its revenue | e statement and balance sheet works o |
| | If the organization elected, as permitted under S art, historical treasures, or other similar assets he provide, in Part XIV, the text of the footnote to its file. | ld for public exhibition, education, or nancial statements that describes these | research in furtherance of public service e items. |
| b | If the organization elected, as permitted under S | | |
| | historical treasures, or other similar assets held provide the following amounts relating to these iter | for public exhibition, education, or re- | esearch in furtherance of public service |
| | (i) Revenues included in Form 990, Part VIII, line 1 | | > \$ |
| | (ii) Assets included in Form 990, Part X | | > \$ |
| 2 | If the organization received or held works of a | rt, historical treasures, or other simil | ar assets for financial gain, provide the |
| | following amounts required to be reported under S | | 3 . 1 |
| а | Revenues included in Form 990, Part VIII, line 1 | - | > \$ |
| b | Assets included in Form 990, Part X | | |
| | · | | • |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

| | Idle D (FOITI 990) 2009 | | | | | | 00340 | | | Page Z |
|------|--|--------------------|----------------------------------|-------------|----------------------------------|---------|------------------------------|--|---------------|-------------|
| Par | t III Organizations Maintaini | ng Collections | of Art, Histo | orical | Treasures | s, or | Other Similar | Assets(| continued) | |
| 3 | Using the organization's acquisition, | acces sion and | other records | check | any of the | follow | ring that are a sig | nificant ı | ise of its | |
| • | collection items (check all that apply | | other records, | Oncor | any or are | TOTION | ing that are a sig | illioant c | 130 01 113 | |
| а | Public exhibition | <i>/</i> · | d [| ٦ | Loan or exc | hana | a nrograms | | | |
| b | Scholarly research | | e | | Other | , lung | o programo | | | |
| c | Preservation for future ger | erations | | | | | | | | |
| 4 | Provide a description of the organization | | s and explain | how th | ev further th | he ord | ianization's evem | inf nurno | so in | |
| • | Part XIV. | | is and explain | 11000 (1 | cy furtifier ti | ile oig | janization s exem | pt puipo | 30 111 | |
| 5 | During the year, did the organization | a solici torrecei | e donations of | fart h | istorical tras | cura | or other similar | | | |
| 3 | assets to be sold to raise funds rath | | | | | | | | | |
| Dor | t IV Escrow and Custodial A | | | | | | | | Yes | No |
| rai | IV, line 9, or reported an | | | | | ansv | vered res to i | -01111 99 | o, Part | |
| | TV, mio o, or reported arr | amount on roi | 111 000, 1 0117 | ν, πιο | <u>~ ''.</u> | | | | | |
| 1a | Is the organization an agent, trustee | custo dian or o | ther intermedia | arv for | contribution | s or o | ther accets not | | | |
| iu | included on Form 990, Part X? | | | • | | | | ſ | Yes | No |
| h | If "Yes," explain the arrangement in | | | | | | | • • • • [| 169 | NO |
| ~ | ii res, explain the arrangement in | i dit XI v dila co | implete are folic | Jwing | abic. | | · Λ | mount | | |
| С | Beginning balance | | | | | 10 | | mount | | |
| | Additions during the year | | | | L | | | | | |
| u | Distributions during the year | | | | | | | | | |
| f | Ending balance | | | | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| 2a | Did the organization include an amo | | | | | | | | Van | I NI - |
| | If "Yes," explain the arrangement in | | o, Part A, line . | 21! | | | | [| Yes | No |
| Par | | | rotion analys | rod "\ | /oo" to For | -m 00 | O Dort IV line | 10 | | |
| Fai | Endowment Funds. Con | (a) Current Year | (b) Prior ye | | (c) Two yea | | | | (e) Four year | - basi |
| 1a | Beginning of year balance | | | | (C) TWO yes | ars pac | k (d) Three ye | ars back | (e) Four year | rs dack |
| b | Contributions | 9,598,089. | | | | | | | | |
| | | 4,096. | . 39, | ,365. | | | | | | |
| С | Net investment earnings, gains, and losses | | | | | | | | | |
| 4 | Grants or scholarships | 13,310. | -31, | ,828. | | | | | | |
| | | | | | | | | • | | |
| е | Other expenditures for facilities . | | - | | | | | | | |
| | and programs | 81,084. | 56, | ,013. | | | | | | |
| | Administrative expenses | | | | | | | | | |
| g | End of year balance | 9,696,579. | | | ***** | ····· | | | 1 | |
| 2 | Provide the estimated percentage o | • | | : | | | | | | |
| а | Board designated or quasi-endowm | ***** | % | | | | | | | |
| b | Permanent endowment ► 100.0 | | | | | | | | | |
| _ | | % - | | | | | | | | |
| За | Are there endowment funds not in the | ne pos session o | of the organiza | tion th | at are held a | and a | dministered for th | e | | |
| | organization by: | | | | | | | | Yes | No |
| | (i) unrelated organizations | | | | | | | | 3a(i) | X |
| | (ii) related organizations | | | | | | | | 3a(ii) X | |
| _ | If "Yes" to 3a(ii), are the related orga | | • | | | • • • • | | | 3b X | |
| 4 | Describe in Part XIV the intended us | | | | | | | | | |
| Par | t VI Investments - Land, Bui | ildings, and Eq | uipment.See | Forn | n 990, Par | t X, li | ne 10. | | | |
| | Description of investment | | est or other basis nvestment) | |) Cost or other pasis (other) | | (c) Accumulated depreciation | (| d) Book value | |
| 1a | Land | | | | 1,200,07 | 72. | : . | | 1,200, | 072. |
| b | Buildings | | | | | | 62,308,851. | | 188,673, | |
| С | Leasehold improvements | | | | 1,866,55 | | 936,613. | | 929, | |
| d | Equipment | | | 14 | 2,642,01 | 0.1 | 02,451,084. | | 40,190, | |
| е | Other | | | | 0,145,14 | - | | ···· | 10,145, | |
| Tota | I. Add lines 1a through 1e. (Column | | orm 990, Part | | | |).) ▶ | | 241,139, | |
| | | | · · · · · · | | | , . | | | · - ·- · | |

52-0486540 Schedule D (Form 990) 2009 Page 3

| Part VII Investments - Other Securities. See Fo | orm 990, Part X, line | 12. |
|--|-----------------------|--|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| Financial derivatives | | |
| Closely-held equity interests | | |
| Other ECONOMIC INTEREST IN FNDTN | 56,238,444. | FMV |
| | · · · · · · | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) | 56,238,444. | |
| Part VIII Investments - Program Related. See Fo | orm 990, Part X, line | e 13. |
| (a) Description of investment type | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) | | |
| Part IX Other Assets. See Form 990, Part X, lir | ne 15. | |
| | Description | (b) Book value |
| | | |
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| | | |
| | | |
| | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) | | <u> </u> |
| Part X Other Liabilities. See Form 990, Part X, | line 25. | |
| 1. (a) Description of liability | (b) Amount | |
| Federal income taxes | | |
| DEFERRED COMPENSATION | 1,880,152. | |
| PROFESSIONAL LIABILITY | 2,034,172. | |
| PENSION LIABILITY | 37,337,405. | |
| ASSET RETIREMENT OBLIGATION | 1,090,000. | |
| DUE TO AFFILIATES BONDS | 208,913,979. | |
| DUE TO AFFILIATES RELATED PARTY | 1,683,518. | |
| CAPITAL LEASES | 2,684,589. | |
| | | |
| | | |
| | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 255,623,815. | |

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

JSA
9E1270 1.000

Sche

2260590

Schedule D (Form 990) 2009 52-0486540 Page 4 Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements Total revenue (Form 990, Part VIII, column (A), line 12) 2 Total expenses (Form 990, Part IX, column (A), line 25) 3 Excess or (deficit) for the year. Subtract line 2 from line 1 Net unrealized gains (losses) on investments 4 5 6 7 Other (Describe in Part XIV.) ጸ 9 Total adjustments (net). Add lines 4 through 8 Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 10 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Part XII Total revenue, gains, and other support per audited financial statements Amounts included on line 1 but not on Form 990, Part VIII, line 12: a Net unrealized gains on investments b Donated services and use of facilities Other (Describe in Part XIV.) 3 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a b Other (Describe in Part XIV.) 4b c Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) . . . Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses d Other (Describe in Part XIV.) e Add lines 2a through 2d 2e 3 Amounts included on Form 990, Part IX, line 25, but not on line a Investment expenses not included on Form 990, Part VIII, line 7b 4a b Other (Describe in Part XIV.) Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) . . . Part XIV Supplemental Information Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information. SEE PAGE 5

Page 5

FOOTNOTE IN FINANCIAL STATEMENTS FOR FIN 48

SCHEDULE D, PART X

THE ORGANIZATION IS INCLUDED IN THE CONSOLIDATED FINANCIAL STATEMENTS OF LIFEBRIDGE HEALTH, INC. AND SUBSIDIARIES. IN JULY 2006, THE FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) ISSUED FASB INTERPRETATION NO. 48 (FIN 48), ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES. FIN 48 REQUIRES THAT THE CORPORATION RECOGNIZE THE IMPACT OF AN UNCERTAIN TAX POSITION IN ITS FINANCIAL STATEMENTS IF THAT POSITION IS MORE LIKELY THAN NOT TO BE SUSTAINED ON AUDIT, BASED ON THE TECHNICAL MERITS OF THE POSITION. THE CORPORATION ADOPTED FIN 48 DURING 2008 AND THE IMPACT WAS IMMATERIAL TO THE FINANCIAL STATEMENTS.

ENDOWMENT FUNDS

SCHEDULE D, PART V

THE PERMANENTLY ENDOWED FUNDS HELD BY THE RELATED ORGANIZATIONS, THE BALTIMORE JEWISH HEALTH FOUNDATION, INC. AND CHILDREN'S HOSPITAL AT SINAI FOUNDATION, WERE USED TO SUPPORT THE ACTIVITIES FOR SINAI HOSPITAL OF BALTIMORE, INC.

SCHEDULE H

(Form 990)

Hospitals

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 20.

Attach to Form 990.

► See separate instructions.

OMB No. 1545-0047 2009 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number 52-0486540

| SIN | AI HOSPITAL OF BA | ALTIMORE | . INC. | | | 52-0486540 | | | |
|---------|---|-----------------------------|-----------------------|-------------------------------------|-------------------------------|--------------------------------------|----------|--------|--|
| Par | | | • | munity Benefits at C | ost | | | | |
| | | | | • | | | | Yes | No |
| 1a | Does the organization have | a charity ca | e policy2 If "N | o " ekin to question 6a | | | 1a | Χ | |
| b | If "Yes," is it a written policy | | | | | | 1b | Χ | |
| 2 | If the organization has multi | | | | | | | | |
| _ | charity care policy to the val | | | it of the following best desc | ribes application of the | | | | |
| | Applied uniformly to a | • | | | Applied uniformly to most | hospitals | | | |
| | Generally tailored to i | • | enitale | | Applied dillionnily to most | Hospitais | | | |
| 3 | Answer the following based | | • | ty oritoria that applies to the | largest number of the | | | | |
| 3 | organization's patients. | On the Chan | ty care engioni | ty criteria triat applies to trie | largest flumber of the | | | | |
| а | Does the organization use F | Eederal Pove | orty Guidelines | (EDG) to determine eligibilit | ty for providing free care t | o low income | | | |
| a | individuals? If "Yes," indicat | | • | | | o low income | 3a | Χ | January Constitution of the Constitution of th |
| | 100% 150 | | 200% | ¬ ' | | | | | |
| b | Does the organization use F | | | | | ale? If "Vee " | | | |
| D | indicate which of the followi | | | | l | | 3b | Χ | |
| | 200% 250 | - 37 | 300% | 350% 400% | | | | | |
| С | If the organization does not | J/0 | | | | ··- | | | |
| · | determining eligibility for fre | | | | | | | | |
| | asset test or other threshold | | | • | · · | | | | |
| 4 | Does the organization's poli | | | • • | | | 4 | Χ | NO CONTRACTOR |
| - 5а | Does the organization budg | | | | • | | 5a | Χ | |
| b | If "Yes," did the organization | | | · | | | 5b | | Х |
| c | If "Yes" to line 5b, as a resu | • | • | • | | | | | |
| · | care to a patient who was e | | | | | | 5c | | |
| 6a | Does the organization prepare | | | | | | 6a | Χ | |
| b | If "Yes," does the organizat | | | | | | 6b | Х | |
| | Complete the following table | | | | | | | | |
| | these worksheets with the S | • | ' | | | | | | |
| 7 | Charity Care and Cer | tain Other | Communit | y Benefits at Cost | | | | | |
| BA. | Charity Care and eans-Tested Government | (a) Number of activities or | (b) Persons served | (c) Total community benefit expense | (d) Direct offsetting revenue | (e) Net community benefit expense | | Perc | |
| IAIC | Programs | programs (optional) | (optional) | perioni experise | | benefit expense | | expens | |
| а | Charity care at cost (from | | | | | | | | |
| | Worksheets 1 and 2) | | | 6,888,156. | | 6,888,156. | | 1 | .06 |
| b | Unreimbursed Medicaid (from | | | | | | | | |
| | Worksheet 3, column a) • • • • | | | | | | | | |
| С | Unreimbursed costs - other means- tested government programs (from | | | | | | | | |
| | Worksheet 3, column b) | | | | | | ļ | | |
| d | Total Charity Care and Means-Tested Government | | | | | | | | |
| | Programs | | | 6,888,156. | | 6,888,156. | ļ | 1 | .06 |
| | Other Benefits | | | | | | | | |
| е | Community health improvement services and community benefit | | | | | | | | |
| | operations (from Worksheet 4) | | 12795 | 3,590,881. | 6,497. | 3,584,384. | | | .60 |
| f | Health professions education | | | | | | | | |
| | (from Worksheet 5) | | | 19,376,390. | | 19,376,390. | | 3 | .00 |
| g | Subsidized health services (from | | | | | 04 4: | | _ | |
| | Worksheet 6) | | 38605 | 21,102,743. | | 21,102,743. | <u> </u> | | .20 |
| h | Research (from Worksheet 7) | | 101 | 942,911. | | 942,911. | | | .10 |
| į | Cash and in-kind contributions to | | | | | 225 | | | |
| | community groups (from Worksheet 8) | | 276 | 208,409. | | 208,409. | | | |
| j | Total. Other Benefits | | 51777 | 45,221,334. | 6,497. | 45,214,837. | | | .90 |
| k | Total. Add lines 7d and 7j | | 51777 | 52,109,490. | 6,497. | 52,102,993. | 1 | 7 | .96 |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Community Building ActivitiesComplete this table if the organization conducted any community building activities. Part II

| | | (a) Number of activities or programs (optional) | (b) Persons served (optional) | (c) Total community building expense | (d) Direct offsetting revenue | (e) Net community building expense | (f) Percent of total expense |
|-----|-----------------------------------|---|-------------------------------------|--------------------------------------|-------------------------------|------------------------------------|------------------------------|
| _1 | Physical improvements and housing | | | 83,687. | | 83,687. | |
| _2 | Economic development | | 680 | 135,554. | | 135,554. | |
| _3 | Community support | | | | | | |
| _4 | Environmental improvements | | | | | | |
| 5 | Leadership development and | | | | | | |
| | training for community members | | | | | | |
| 6 | Coalition building | | 231 | 10,444. | | 10,444. | |
| 7 | Community health improvement | | | | | | |
| | advocacy | | | | | | |
| _8_ | Workforce development | | | | | | |
| 9 | Other | | | 217,023. | | 217,023. | |
| 10 | Total | | 911 | 446,708. | | 446,708. | |

Part III Bad Debt, Medicare, & Collection Practices

| Sec | tion A. Bad Debt Expense | [| Yes | No | | |
|-----|--|----|-----|----|--|--|
| 1 | Does the organization report bad debt expense in accordance with Healthcare Financial Management Association Statement No. 15? | 1 | | Х | | |
| 2 | Enter the amount of the organization's bad debt expense (at cost) | | | | | |
| 3 | Enter the estimated amount of the organization's bad debt expense (at cost) attributable | ļ | | | | |
| | to patients eligible under the organization's charity care policy 14,456,132. | | | | | |
| 4 | Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt | | | | | |
| | expense. In addition, describe the costing methodology used in determining the amounts reported on lines | | | | | |
| | 2 and 3, and rationale for including other bad debt amounts in community benefit. | | | | | |
| Sec | tion B. Medicare | | | | | |
| 5 | Enter total revenue received from Medicare (including DSH and IME) 5 182,727,046. | | | | | |
| 6 | Enter Medicare allowable costs of care relating to payments on line 5 6 171,262,224. | | | | | |
| 7 | Subtract line 6 from line 5. This is the surplus or (shortfall) | | | | | |
| 8 | Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit. | | | | | |
| | Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6. | | | | | |
| | Check the box that describes the method used: | | | | | |
| | Cost accounting system X Cost to charge ratio Cother | | | | | |
| Sec | tion C. Collection Practices | | | | | |
| 9a | Does the organization have a written debt collection policy? | 9a | Χ | | | |
| b | If "Yes," does the organization's collection policy contain provisions on the collection practices to be followed | | | | | |
| | for patients who are known to qualify for charity care or financial assistance? Describe in Part VI | 9b | Χ | | | |

Part IV Management Companies and Joint Ventures

| (a) Name of entity | (b) Description of primary activity of entity | (c) Organization's profit % or stock ownership % | (d) Officers, directors trustees, or key employees' profit % or stock ownership % | (e) Physicians' profit % or stock ownership % |
|--------------------|---|--|--|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| ISA | | | . 1 | |

52-0486540 Page **3**

| Part V | Facility Information | | | | | | | | | | |
|-------------------------------|---|----------|-------------------|----------------------------|---------------------|-------------------|--------------------------|-------------------|-------------|----------|---------------------|
| | Name and address | | Licensed hospital | General medical & surgical | Children's hospital | Teaching hospital | Critical access hospital | Research facility | ER-24 hours | ER-other | Other (Describe) |
| 2401 WE BALTIMO SINAI O | HOSPITAL OF BALTIMORE EST BELVEDERE AVENUE DRE CLINICAL PROFESSIONAL IRMOUNT AVENUE | MD 21215 | Х | Х | | X | | X | X | | MULTI-SPECIALTY |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

Part VI Supplemental Information

Complete this part to provide the following information.

1 Provide the description required for Part I, line 3c; Part I, line 6a; Part I, line 7g; Part I, line 7, column (f); Part I, line 7; Part III, line 8; Part III, line 8b, and Part V. See Instructions.

- 2 Needs assessment. Describe how the organization assesses the health care needs of the communities it serves.
- 3 Patient education of eligibility for assistance. Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy.
- **4 Community information.** Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves.
- 5 Community building activities. Describe how the organization's community building activities, as reported in Part II, promote the health of the communities the organization serves.
- 6 Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting the health of the community (e.g., open medical staff, community board, use of surplus funds, etc.).
- 7 If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served.
- 8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report.

| PART I, LINE 3C: |
|---|
| SINAI HOSPITAL OF BALTIMORE, INC. PROVIDES SERVICES WITHOUT CHARGE OR |
| AT AMOUNTS LESS THAN ITS ESTABLISHED RATES, TO PATIENTS WHO MEET THE |
| CRITERIA OF ITS CHARITY CARE POLICY. IT DOES NOT PURSUE THE |
| COLLECTION OF AMOUNTS DETERMINED TO QUALIFY AS CHARITY CARE AND THOSE |
| AMOUNTS ARE NOT REPORTED AS REVENUE. THE CRITERIA CONSIDER GROSS |
| INCOME AND FAMILY SIZE ACCORDING TO CURRENT FEDERAL POVERTY |
| GUIDELINES. TO QUALIFY, THE PATIENT MUST SHOW PROOF OF INCOME 300% |
| OR LESS OF THE FEDERAL POVERTY GUIDELINES. A SLIDING SCALE IS USED |
| TO DETERMINE ELIGIBILITY FOR THOSE WHOSE INCOME EXCEEDS 300%. |
| ELIGIBILITY IS CALCULATED BASED ON THE NUMBER OF PEOPLE LIVING IN THE |
| HOUSEHOLD. THE PROGRAM COVERS UNINSURED, UNDER-INSURED AND PATIENT |
| LIABILITY AFTER INSURANCE(S) PAY. APPROVALS ARE GRANTED FOR A SIX OR |
| TWELVE MONTH PERIOD OF TIME AND PATIENTS ARE ENCOURAGED TO RE-APPLY |
| FOR CONTINUED ELIGIBILITY. |
| |
| PART I, LINE 7: |
| MARYLAND'S REGULATORY SYSTEM CREATES A UNIQUE PROCESS FOR HOSPITAL |

Part VI Supplemental Information

Complete this part to provide the following information.

1 Provide the description required for Part I, line 3c; Part I, line 6a; Part I, line 7g; Part I, line 7, column (f); Part I, line 7; Part III, line 8; Part III, line 8b, and Part V. See Instructions.

- 2 Needs assessment. Describe how the organization assesses the health care needs of the communities it serves.
- 3 Patient education of eligibility for assistance. Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy.
- 4 Community information. Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves.
- 5 Community building activities. Describe how the organization's community building activities, as reported in Part II, promote the health of the communities the organization serves.
- 6 Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting the health of the community (e.g., open medical staff, community board, use of surplus funds, etc.).
- 7 If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served.
- 8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report.

| PAYMENT THAT DIFFERS FROM THE REST OF THE NATION. THE HEALTH SERVICES |
|---|
| COST REVIEW COMMISSION, (HSCRC) DETERMINES PAYMENT THROUGH A |
| RATE-SETTING PROCESS AND ALL PAYORS, INCLUDING GOVERNMENTAL PAYORS, |
| PAY THE SAME AMOUNT FOR THE SAME SERVICES DELIVERED AT THE SAME |
| HOSPITAL. MARYLAND'S UNIQUE ALL-PAYOR SYSTEM INCLUDES A METHOD FOR |
| REFERENCING UNCOMPENSATED CARE IN EACH PAYORS RATE, WHICH DOES NOT |
| ENABLE MARYLAND HOSPITALS TO BREAK-OUT ANY OFFSETTING REVENUE RELATED |
| TO UNCOMPENSATED CARE. COMMUNITY BENEFIT EXPENSES |
| ARE EQUAL TO MEDICAID REVENUES IN MARYLAND, AS SUCH, THE NET EFFECT |
| IS ZERO. THE EXCEPTION TO THIS IS THE IMPACT ON THE HOSPITAL OF ITS |
| SHARE OF THE MEDICAID ASSESSMENT. IN RECENT YEARS, THE STATE OF |
| MARYLAND HAS CLOSED FISCAL GAPS IN THE STATE MEDICAID BUDGET BY |
| ASSESSING HOSPITALS THROUGH THE RATE-SETTING SYSTEM. |
| |
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| |

Schedule H (Form 990) 2009 52 – 0 4 8 6 5 4 0 Page **4**

Part VI Supplemental Information

Complete this part to provide the following information.

1 Provide the description required for Part I, line 3c; Part I, line 6a; Part I, line 7g; Part I, line 7, column (f); Part I, line 7; Part III, line 8; Part III, line 9b, and Part V. See Instructions.

- 2 Needs assessment. Describe how the organization assesses the health care needs of the communities it serves.
- 3 Patient education of eligibility for assistance. Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy.
- **4 Community** information. Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves.
- 5 Community building activities. Describe how the organization's community building activities, as reported in Part II, promote the health of the communities the organization serves.
- 6 Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting the health of the community (e.g., open medical staff, community board, use of surplus funds, etc.).
- 7 If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served.
- 8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report.

| PAR' | T_III, LINE 4: |
|------|---|
| | THE PREPARATION OF CONSOLIDATED FINANCIAL STATEMENTS, IN CONFORMITY |
| | WITH U.S. GENERALLY ACCEPTED ACCOUNTING PRINCIPLES, REQUIRES |
| | MANAGEMENT TO MAKE ESTIMATES AND ASSUMPTIONS. ALL PATIENT ACCOUNTS |
| | ARE HANDLED CONSISTENTLY AND APPROPRIATELY TO MAXIMIZE CASH FLOW AND |
| | TO IDENTIFY BAD DEBT ACCOUNTS TIMELY. ACTIVE ACCOUNTS ARE CONSIDERED |
| | BAD DEBT ACCOUNTS WHEN THEY MEET SPECIFIC COLLECTION ACTIVITY |
| | GUIDELINES AND/OR ARE REVIEWED BY THE APPROPRIATE MANAGEMENT AND |
| | DEEMED TO BE UNCOLLECTIBLE. EVERY EFFORT IS MADE TO IDENTIFY AND |
| | PURSUE ALL ACCOUNT BALANCE LIQUIDATION OPTIONS INCLUDING, BUT NOT |
| | LIMITED TO THIRD PARTY PAYOR REIMBURSEMENT, PATIENT PAYMENT |
| | ARRANGEMENTS, MEDICAID ELIGIBILITY AND FINANCIAL ASSISTANCE. THIRD |
| | PARTY RECEIVABLE MANAGEMENT AGENCIES PROVIDE EXTENDED BUSINESS OFFICE |
| | SERVICES AND INSURANCE OUTSOURCE SERVICES TO ENSURE MAXIMUM EFFORT IS |
| | TAKEN TO RECOVER INSURANCE AND SELF-PAY DOLLARS BEFORE TRANSFER TO |
| | BAD DEBT. CONTRACTUAL ARRANGEMENTS WITH THIRD PARTY COLLECTION |
| | AGENCIES ARE USED TO ASSIST IN THE RECOVERY OF BAD DEBT DOLLARS AFTER |
| | ALL INTERNAL COLLECTION EFFORTS HAVE BEEN EXHAUSTED. IN SO DOING, |
| | THE COLLECTION AGENCIES MUST OPERATE CONSISTENTLY WITH SINAI |
| | |

Part VI Supplemental Information

Complete this part to provide the following information.

1 Provide the description required for Part I, line 3c; Part I, line 6a; Part I, line 7g; Part II, line 7, column (f); Part II, line 7; Part III, line 8; Part III, line 9b, and Part V. See Instructions.

2 Needs assessment. Describe how the organization assesses the health care needs of the communities it serves.

8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report.

- 3 Patient education of eligibility for assistance. Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy.
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- HOSPITAL'S GOAL OF MAXIMUM BAD DEBT RECOVERY AND STRICT ADHERENCE WITH FAIR DEBT COLLECTIONS PRACTICES ACT (FDCPA) RULES AND REGULATIONS, WHILE MAINTAINING POSITIVE PATIENT RELATIONS. PART III, LINE 8: TOTAL REVENUE RECEIVED FROM MEDICARE (DSH & IME) AND MEDICARE ALLOWABLE COSTS ARE DERIVED FROM THE ANNUAL MEDICARE COST REPORT. THE INPATIENT ROUTINE COSTS ARE DERIVED FROM THE STEP-DOWN METHODOLOGY BASED ON ACCEPTED STATISTICAL ALLOCATION WITH A UNIFORM PER DIEM COST FOR EACH PAYOR TYPE. THE ANCILLARY MEDICARE ALLOWABLE COSTS ARE INITIALLY DERIVED FROM THE STEP-DOWN METHODOLOGY BUT ARE ALLOCATED TO THE PAYOR TYPES BASED ON THE RATIO OF COST TO CHARGE FOR EACH PAYOR. PART III, LINE 9B: SINAI HOSPITAL OF BALTIMORE, INC. PROVIDES SERVICES WITHOUT CHARGE OR AT AMOUNTS LESS THAN ITS ESTABLISHED RATES, TO PATIENTS WHO MEET THE CRITERIA OF ITS CHARITY CARE POLICY. IT DOES NOT PURSUE THE

Schedule H (Form 990) 2009

COLLECTION OF AMOUNTS DETERMINED TO QUALIFY AS CHARITY CARE AND THOSE

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| AMOUNTS ARE NOT REPORTED AS REVENUE. THE CRITERIA CONSIDER GROSS |
|---|
| INCOME AND FAMILY SIZE ACCORDING TO CURRENT FEDERAL POVERTY |
| GUIDELINES. TO QUALIFY, THE PATIENT MUST SHOW PROOF OF INCOME 300% |
| OR LESS OF THE FEDERAL POVERTY GUIDELINES. A SLIDING SCALE IS USED |
| TO DETERMINE ELIGIBILITY FOR THOSE WHOSE INCOME EXCEEDS 300%. |
| ELIGIBILITY IS CALCULATED BASED ON THE NUMBER OF PEOPLE LIVING IN THE |
| HOUSEHOLD. THE PROGRAM COVERS UNINSURED, UNDER-INSURED AND PATIENT |
| LIABILITY AFTER INSURANCE(S) PAY. APPROVALS ARE GRANTED FOR A SIX OR |
| TWELVE MONTH PERIOD OF TIME AND PATIENTS ARE ENCOURAGED TO RE-APPLY |
| FOR CONTINUED ELIGIBILITY. |
| |
| NEEDS ASSESSMENT: |
| COMMUNITY NEEDS ASSESSMENTS ARE DONE IN A VARIETY OF WAYS, ACCORDING |
| TO THE HOSPITAL DEPARTMENTS INVOLVED AND THE CONSTITUENCIES THEY |
| SERVE. BELOW ARE SEVERAL OF THE METHODS USED BY SINAI HOSPITAL TO |
| IDENTIFY COMMUNITY NEEDS. |
| METHOD A: CLINICAL DEPARTMENT RECOGNITION BASED ON DAILY PATIENT |
| CARE. FOR MANY OF THE CLINICAL DEPARTMENTS INFORMAL NEEDS ASSESSMENTS |
| ARE PERFORMED AS A BY-PRODUCT OF DAILY PATIENT CARE, AS STAFF |
| |

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| | ENCOUNTER THE NEEDS OF THOSE WHO SEEK SERVICES. FOR EXAMPLE, WHEN THE |
|--------------------------|---|
| | DEPARTMENT OF PSYCHIATRY DEVELOPED AN INTENSIVE OUTPATIENT/PARTIAL |
| | HOSPITALIZATION PROGRAM, IT IDENTIFIED NEEDS BEYOND CLINICAL |
| | TREATMENT OF MENTAL ILLNESS FOR PATIENTS LIVING IN POVERTY. |
| | METHOD B: IDENTIFICATION THROUGH PARTICIPATION IN A COMMUNITY |
| | COALITION. ANOTHER WAY THE HOSPITAL HAS IDENTIFIED COMMUNITY NEEDS IS |
| | THROUGH PARTICIPATING IN OR SERVING ON COMMUNITY COALITIONS THAT |
| | PERFORM A PLANNING FUNCTION. FOR EXAMPLE, THE DIRECTOR OF COMMUNITY |
| | INITIATIVES REPRESENTED SINAI ON THE BALTIMORE CITY BABIES BORN |
| | HEALTHY LEADERSHIP IN ACTION PROGRAM. THIS GROUP PERFORMED A |
| | COMPREHENSIVE NEEDS ASSESSMENT ON THE HEALTH NEEDS OF WOMEN OF |
| | CHILDBEARING AGE TO IMPROVE BIRTH OUTCOMES IN BALTIMORE. THE |
| | RESULTING RECOMMENDATIONS OF THIS GROUP THEN BECAME THE BASIS FOR THE |
| | STRATEGY TO IMPROVE BIRTH OUTCOMES ADOPTED IN 2009 BY THE BALTIMORE |
| APPR SHOP MADE MADE MADE | CITY HEALTH DEPARTMENT. |
| | METHOD C: ASSESSMENT BY AN EXTERNAL CONSULTANT. THIS MEANS WAS USED |
| | TO CONDUCT A NEEDS ASSESSMENT NECESSARY TO IDENTIFY A PRIORITY |
| | COMMUNITY HEALTH NEED AND DEVELOP AN INTERVENTION IN RESPONSE, AS |
| | CHARGED BY THE HEALTH SYSTEM'S BOARD AND PRESIDENT. AS PART OF THAT |
| | CHANGED DI THE HEADTH SISTEM S DOWN AND INESTREMI. AS FART OF THAT |

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| | ASSESSMENT PROCESS, THE CONSULTANT INTERVIEWED KEY INFORMANTS |
|---|---|
| | INCLUDING HOSPITAL STAFF AND LEADERSHIP, COMMUNITY SERVICE PROVIDERS |
| | AND OTHER COMMUNITY REPRESENTATIVES. THE CONSULTANT ALSO PERFORMED AN |
| | EXTENSIVE REVIEW OF PUBLIC HEALTH DATA FROM CITY, COUNTY, AND STATE |
| | HEALTH DEPARTMENTS. IN ADDITION, INTERVIEWS OCCURRED WITH THE HEALTH |
| | COMMISSIONERS OF BOTH BALTIMORE CITY AND BALTIMORE COUNTY TO |
| *************************************** | DETERMINE THEIR PRIORITIES, EXISTING PROGRAMS, AND POTENTIAL FOR |
| | PARTNERSHIPS. |
| | METHOD D: COLLABORATION WITH THE HEALTH DEPARTMENT AND/OR OTHER |
| | PARTNERS. DURING FY 2009 SINAI REPRESENTATIVES FROM BOTH THE FINANCE |
| | AND COMMUNITY INITIATIVES DEPARTMENTS PARTICIPATED IN A SERIES OF |
| | MEETINGS FOR HOSPITAL REPRESENTATIVES CONVENED BY THE BALTIMORE CITY |
| | HEALTH COMMISSIONER TO COLLABORATE ON THE COMMUNITY BENEFIT REPORTING |
| | PROCESS AND POSSIBLE COLLABORATIVE COMMUNITY BENEFIT ACTIVITIES. |
| | SINCE THE CONCLUSION OF THOSE MEETINGS WE HAVE BEEN HOLDING |
| | DISCUSSIONS WITH REPRESENTATIVES FROM THE HEALTH DEPARTMENT AND |
| | ANOTHER HOSPITAL TO DEVELOP COLLABORATION ON TWO SPECIFIC PROGRAMS. |
| | WE HAVE ALSO USED THE RESULTS OF THE LATEST FORMAL NEEDS ASSESSMENT |
| | COMMISSIONED BY THE BALTIMORE CITY HEALTH DEPARTMENT TO GUIDE OUR |

Part VI Supplemental Information

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- PLANNING IN OUR HEALTH EQUITY INITIATIVES. METHOD E: CONSULTATION WITH COMMUNITY RESIDENTS, AGENCIES, ORGANIZATIONS, AND HEALTH CARE PROVIDERS. IN 2010 SINAI IMPLEMENTED THE COMMUNITY COMPONENT OF ITS HEALTH EQUITY INITIATIVE BY CONVENING A COMMUNITY ADVISORY PANEL. THE PURPOSE OF THIS GROUP IS TO ADVISE THE HOSPITAL ON PRIORITY HEALTH NEEDS IN OUR COMMUNITY, AND TO PARTNER TO DEVELOP A COMMUNITY-BASED PROJECT TO RESPOND TO THE SOCIAL DETERMINANTS OF POOR HEALTH AFFECTING SINAI'S NEIGHBORS AND PATIENTS. THIS GROUP CONSISTS OF COMMUNITY RESIDENTS (REPRESENTING RUSSIAN, HISPANIC AND CARIBBEAN IMMIGRANTS, ORTHODOX JEWS, AND AFRICAN AMERICAN RESIDENTS) AND REPRESENTATIVES OF VARIOUS ORGANIZATIONS THAT EITHER PROVIDE SERVICES IN THE PARK HEIGHTS COMMUNITY , OR OPERATE ON A CITY OR STATE LEVEL (BALTIMORE CITY PUBLIC SCHOOLS, HUD, DHMH OFFICE OF MINORITY HEALTH AND HEALTH DISPARITIES, BALTIMORE CITY HEALTH DEPARTMENT, MORGAN STATE UNIVERSITY, UNIVERSITY OF MARYLAND, BALTIMORE CITY COUNCIL AND STATE OF MARYLAND HOUSE OF DELEGATES). PATIENT EDUCATION OF ELIGIBILITY FOR ASSISTANCE:

Schedule H (Form 990) 2009

THE FOLLOWING DESCRIBES MEANS USED AT SINAI HOSPITAL TO INFORM AND

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| ASSIST PATIENTS REGARDING ELIGIBILITY FOR FINANCIAL ASSISTANCE UNDER |
|---|
| GOVERNMENTAL PROGRAMS AND THE HOSPITAL'S CHARITY CARE PROGRAM. |
| FINANCIAL ASSISTANCE NOTICES, INCLUDING CONTACT INFORMATION, ARE |
| POSTED IN THE BUSINESS OFFICE AND ADMITTING, AS WELL AS AT POINTS OF |
| ENTRY AND REGISTRATION THROUGHOUT THE HOSPITAL. PATIENT FINANCIAL |
| SERVICES BROCHURE 'FREEDOM TO CARE' IS AVAILABLE TO ALL INPATIENTS. |
| BROCHURES ARE ALSO AVAILABLE IN ALL OUTPATIENT REGISTRATION AND |
| SERVICE AREAS. SINAI HOSPITAL EMPLOYS A FINANCIAL ASSISTANCE LIAISON |
| WHO IS AVAILABLE TO ANSWER QUESTIONS AND TO ASSIST PATIENTS AND |
| FAMILY MEMBERS WITH THE PROCESS OF APPLYING FOR FINANCIAL ASSISTANCE. |
| A PATIENT INFORMATION SHEET IS GIVEN TO ALL INPATIENTS PRIOR TO |
| DISCHARGE AND MAILED TO ALL INPATIENTS WITH THE MARYLAND SUMMARY |
| STATEMENT. SINAI HOSPITAL'S UNINSURED (SELF-PAY) AND UNDER-INSURED |
| (MEDICARE BENEFICIARY WITH NO SECONDARY) MEDICAL ASSISTANCE |
| ELIGIBILITY PROGRAM SCREENS, ASSISTS WITH THE APPLICATION PROCESS AND |
| ULTIMATELY CONVERTS PATIENTS TO VARIOUS MEDICAL ASSISTANCE COVERAGE |
| AND INCLUDES ELIGIBILITY SCREENING AND ASSISTANCE WITH COMPLETING THE |
| FINANCIAL ASSISTANCE APPLICATION AS PART OF THAT PROCESS. SINAI |
| HOSPITAL PARTICIPATES WITH LOCAL ASSOCIATED JEWISH CHARITIES TO |

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- PROVIDE FINANCIAL ASSISTANCE ELIGIBILITY FOR QUALIFYING PATIENTS. ALL HOSPITAL STATEMENTS AND ACTIVE ACCOUNTS RECEIVABLE OUTSOURCE VENDORS INCLUDE A MESSAGE REFERENCING THE AVAILABILITY OF FINANCIAL ASSISTANCE FOR THOSE WHO ARE EXPERIENCING FINANCIAL DIFFICULTY AND PROVIDES CONTACT INFORMATION TO DISCUSS SINAI'S FINANCIAL ASSISTANCE PROGRAM. COLLECTION AGENCIES INITIAL STATEMENT REFERENCES THE AVAILABILITY OF FINANCIAL ASSISTANCE FOR THOSE WHO ARE EXPERIENCING FINANCIAL DIFFICULTY AND PROVIDES CONTACT INFORMATION TO DISCUSS SINAI'S FINANCIAL ASSISTANCE PROGRAM. ALL HOSPITAL PATIENT FINANCIAL SERVICES STAFF, ACTIVE ACCOUNTS RECEIVABLE OUTSOURCE VENDORS, COLLECTION AGENCIES AND MEDICAID ELIGIBILITY VENDORS ARE TRAINED TO IDENTIFY POTENTIAL FINANCIAL ASSISTANCE ELIGIBILITY AND ASSIST PATIENTS WITH THE FINANCIAL ASSISTANCE APPLICATION PROCESS. FINANCIAL ASSISTANCE APPLICATION AND INSTRUCTION COVER SHEET IS AVAILABLE IN RUSSIAN AND SPANISH. SINAI HOSPITAL HOSTS AND PARTICIPATES IN VARIOUS DEPARTMENT OF HEALTH AND MENTAL HYGIENE AND MARYLAND HOSPITAL ASSOCIATION SPONSORED CAMPAIGNS LIKE 'COVER THE UNINSURED WEEK'

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| COMMUNITY INFORMATION: | |
|---|------------------|
| SINAI HOSPITAL OF BALTIMORE IS LOCATED IN THE NORTHWE | ST QUADRANT OF |
| BALTIMORE CITY, SERVING BOTH ITS IMMEDIATE NEIGHBORS | AND OTHERS FROM |
| THROUGHOUT THE BALTIMORE CITY AND COUNTY REGION. THE | NEIGHBORHOODS |
| SURROUNDING SINAL ARE IDENTIFIED BY THE BALTIMORE NEI | GHBORHOOD |
| INDICATORS ALLIANCE (BNIA) AS SOUTHERN PARK HEIGHTS (| PARK HEIGHTS) |
| AND PIMLICO/ARLINGTON/HILLTOP (PIMLICO). TOGETHER THE | Y CONSTITUTE AN |
| AREA THAT IS PREDOMINATELY AFRICAN AMERICAN WITH A BE | LOW AVERAGE |
| MEDIAN FAMILY INCOME, BUT ABOVE AVERAGE RATES FOR UNE | MPLOYMENT, AND |
| OTHER SOCIAL DETERMINANTS OF POOR HEALTH. PARK HEIGH | TS AND PIMLICO'S |
| MEDIAN HOUSEHOLD INCOME WAS \$21,218 AND \$26,012 RESPE | CTIVELY. THIS IS |
| COMPARED TO BALTIMORE CITY'S MEDIAN HOUSEHOLD INCOME | OF \$30,078. THE |
| PERCENT OF FAMILIES EARNING LESS THAN THE FEDERAL SEI | |
| STANDARD IN PARK HEIGHTS WAS 56% FOR MARRIED COUPLES | WITH 1-5 |
| CHILDREN AND 85% FOR "OTHER" FAMILIES WITH 1-5 CHILDR | REN. PIMLICO'S |
| INDICATORS WERE 59% FOR MARRIED COUPLES AND 83% FOR " | OTHER" FAMILIES. |
| THE UNEMPLOYMENT RATE FOR BALTIMORE CITY WAS 10.9 %. | PARK HEIGHTS AND |
| PIMLICO HAD UNEMPLOYMENT RATES OF 15.5% AND 13.8% RES | SPECTIVELY. THE |
| FIVE ZIP CODES THAT REPRESENT THE PRIMARY SERVICE ARE | CA IN CALENDAR |

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| YEAR 2009 WERE 21215, 21207, 21216, 21208, 21209. THE BALTIMORE CITY |
|---|
| HEALTH DEPARTMENT USES COMMUNITY STATISTICAL AREAS (CSA) WHEN |
| ANALYZING HEALTH OUTCOMES AND RISK FACTORS. THE DATA PROVIDED FOR |
| THE PRIMARY RACIAL COMPOSITION, MEDIAN INCOME AND HOUSEHOLDS BELOW |
| POVERTY LEVEL WAS OBTAINED FROM THE US CENSUS BUREAU. THE LIFE |
| EXPECTANCY DATA WAS OBTAINED FROM THE BALTIMORE CITY HEALTH |
| DEPARTMENT. |
| |
| THE RACIAL COMPOSITION AND INCOME DISTRIBUTION OF THESE ZIP CODES |
| REFLECT THE SEGREGATION AND INCOME DISPARITY CHARACTERISTIC OF THE |
| BALTIMORE METROPOLITAN REGION. AS INDICATED ABOVE, THOSE ZIP CODES |
| THAT HAVE A PREDOMINANTLY AFRICAN AMERICAN POPULATION, INCLUDING |
| 21215, IN WHICH THE HOSPITAL IS LOCATED, REFLECT THE RACIAL |
| SEGREGATION AND POVERTY REPRESENTATIVE OF BALTIMORE CITY. THIS IS IN |
| CONTRAST TO NEIGHBORING BALTIMORE COUNTY ZIP CODES (21208 & 21209) IN |
| WHICH THE MEDIAN HOUSEHOLD INCOME IS MUCH HIGHER, AND IN WHICH THE |
| POPULATION IS PREDOMINANTLY WHITE. NOTABLE IS THE HIGH PROPORTION OF |
| |
| EMERGENCY ROOM USE BY THOSE IN THE 3 CITY ZIP CODES, WHICH TOGETHER |
| ACCOUNT FOR OVER HALF, 33,740 OR 56% OF SINAI'S 60,718 EMERGENCY ROOM |

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- 6 Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting the health of the community (e.g., open medical staff, community board, use of surplus funds, etc.).
- 7 If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served.
- 8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report. ENCOUNTERS, REFLECTING THE USE OF THE EMERGENCY ROOM FOR PRIMARY MEDICAL CARE. OF SINAI HOSPITAL'S TOTAL 60,718 EMERGENCY ROOM VISITS IN 2010 58%, OR 35,401, WERE MEDICAL ASSISTANCE OR SELF PAY. COMMUNITY BUILDING ACTIVITIES: DECISIONS REGARDING THE SELECTION OF COMMUNITY NEEDS TO ADDRESS DEPEND ON THE HOSPITAL DEPARTMENTS INVOLVED AND THE CONSTITUENCIES THEY SERVE. SINAI HOSPITAL DEVELOPS COMMUNITY BENEFIT PROGRAMMING BASED ON IDENTIFIED NEEDS AND HOSPITAL RESOURCES AVAILABLE TO ADDRESS THOSE NEEDS. AFFILIATED HEALTH CARE SYSTEM ROLES: AS A TEACHING HOSPITAL WITH ITS OWN ACCREDITED, NON-UNIVERSITY-AFFILIATED RESIDENCY TRAINING PROGRAMS, SINAI HOSPITAL EMPLOYS A FACULTY OF 140 PHYSICIANS IN SEVERAL SPECIALTIES INCLUDING OPHTHALMOLOGY, CARDIAC SURGERY, OBSTETRICS AND GYNECOLOGY, AND PEDIATRICS. FACULTY PHYSICIANS PROVIDE SERVICES TO PATIENTS THROUGH A FACULTY PRACTICE PLAN. WHEN PATIENTS REQUEST APPOINTMENTS IN THE

Schedule H (Form 990) 2009

FACULTY PRACTICE OFFICES, THEY ARE NOT SCREENED ON THEIR ABILITY TO

Supplemental Information Part VI

Complete this part to provide the following information.

1 Provide the description required for Part I, line 3c; Part I, line 6a; Part I, line 7g; Part I, line 7, column (f); Part I, line 7; Part III, line 4; Part III, line 8; Part III, line 9b, and Part V. See Instructions.

- 2 Needs assessment. Describe how the organization assesses the health care needs of the communities it serves.
- 3 Patient education of eligibility for assistance. Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy.
- 4 Community information. Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves.
- 5 Community building activities. Describe how the organization's community building activities, as reported in Part II, promote the health of the communities the organization serves.
- 6 Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting the health of the community (e.g., open medical staff, community board, use of surplus funds, etc.).
- 7 If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served.
- 8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report.

| I | PAY FOR SERVICES. PHYSICIAN FEES FOR UNINSURED PATIENTS ARE |
|----------|--|
| I | DETERMINED ON A SLIDING SCALE BASED ON INCOME. FEES MAY BE WAIVED IF |
| 7 | A PATIENT HAS NO FINANCIAL RESOURCES. ADDITIONALLY, IN THOSE |
| | SPECIALTIES IN WHICH THE HOSPITAL DOES NOT HAVE A FACULTY, SUCH AS |
| | DENTISTRY, OTOLARYNGOLOGY, VASCULAR AND NEUROSURGERY, WE CONTRACT |
| | WITH SPECIALISTS IN ORDER TO PROVIDE CONTINUOUS CARE FOR PATIENTS |
| | |
| | ADMITTED TO THE HOSPITAL THROUGH THE EMERGENCY DEPARTMENT. SINAI |
| | HOSPITAL PARTNERS WITH A FEDERALLY QUALIFIED HEALTH CENTER (FQHC) TO |
| I | PROVIDE PRIMARY CARE SERVICES TO THE UNINSURED AND MEDICAID |
| <u>I</u> | RECIPIENTS. PARK WEST HEALTH SYSTEM PROVIDES PRIMARY CARE ON THE |
| | SINAI CAMPUS, WITH PHYSICIAN SERVICES PROVIDED BY SINAI FACULTY |
| | MEMBERS. PARK WEST'S PATIENTS REQUIRING SPECIALTY CARE ARE REFERRED |
| | TO SINAI SPECIALISTS. NORTHWEST HOSPITAL CENTER AND LEVINDALE HEBREW |
| | GERIATRIC CENTER AND HOSPITAL ARE AFFILIATES OF SINAI HOSPITAL. |
| <u>I</u> | DISCHARGED PATIENTS REQUIRING CHRONIC AND SUB-ACUTE HOSPITALIZATION |
| | ARE OFTEN ADMITTED TO LEVINDALE FOR FURTHER CARE. |
| | |
| | |
| | |

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

2009 Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Name of the organization Employer identification number SINAI HOSPITAL OF BALTIMORE, INC. 52-0486540 Part J. General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use 1 (a) Name and address of organization or government (c) IRC section if applicable (d) Amount of cash grant (e) Amount of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) (g) Description of non-cash assistance (h) Purpose of grant or assistance (b) EiN AMERICAN HEART ASSOCIATION 4217 PARK PLACE COURT GLEN ALLEN, VA 23060 501(C)(3) HEART WALK AMERICAN HEART ASSOCIATION 415 NORTH CHARLES ST. BALTIMORE, MD 21201 13-5613797 501(C)(3) 25,000. HEART BALL 2010 RONALD MCDONALD HOUSE 52-1184957 501(C)(3) 15,000. 635 W LEXINGTON STREET BALTIMORE, MD 21201 SPONSORSHIP 2 Enter total number of section 501(c)(3) and government organizations Enter total number of other organizations For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule I (Form 990) 2009

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V 09-9.3

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047 2009 Open to Public Inspection

Schedule J (Form 990) 2009

Employer identification number

52-0486540

Name of the organization

SINAI HOSPITAL OF BALTIMORE, INC.

Department of the Treasury

Internal Revenue Service

Questions Regarding Compensation Part I Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Χ Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) b If any of the boxes on line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to 1h Χ Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? Χ Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Compensation committee Written employment contract Χ Χ Independent compensation consultant Compensation survey or study Х Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? 4a Χ **b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4b Participate in, or receive payment from, an equity-based compensation arrangement? 4c Χ If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. 5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? 5a Χ b Any related organization? Χ 5b If "Yes" to line 5a or 5b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? Χ 6a b Any related organization? Χ 6b If "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Χ Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes." describe Χ 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

| (A) Name | | (B) Breakdown | of W-2 and/or 1099-MISC | compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation |
|---------------------|------|--------------------------|-------------------------------------|---|--------------------------------|----------------|----------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | other deferred compensation | benefits | (B)(i)-(D) | reported in prior Form 990 or Form 990-EZ |
| | (i) | 275,192. | 8,833. | 11,572. | 20,639. | 36,738. | 352,974. | 13,905. |
| SCOTT BROWN MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 766,390. | 110,701. | 443,577. | 0. | 102,313. | 1,422,981. | 1,059,816. |
| WARREN GREEN | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 565,963. | 72,667. | 48,919. | 119,984. | 75,556. | 883,089. | 39,435. |
| NEIL M MELTZER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 199,383. | 145,757. | 1,209. | 0. | 26,618. | 372,967. | 0. |
| BARRY WALDMAN MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 183,112. | 7,887. | 0. | 0. | 25,234. | 216,233. | 0. |
| JERRY HENDERSON | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 245,527. | 38,302. | 10,624. | 27,499. | 32,778. | 354,730. | 9,239. |
| LEATEEN JOHNSON | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 212,695. | 34,821. | 8,693. | 23,822. | 28,395. | 308,426. | 13,213. |
| LORRIE LIANG | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 204,185. | 35,392. | 31,569. | 22,869. | 27,259. | 321,274. | 0. |
| IDA SAMET | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 288,464. | 105,000. | 50,355. | 10,817. | 38,510. | 493,146. | 0. |
| DANIEL SILVERMAN MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 830 , 769. | 282,000. | 19,566. | 31,154. | 110,908. | 1,274,397. | 19,592. |
| MICHAEL MONT MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 862,646. | 0. | 0. | 0. | 115,221. | 977,867. | 0. |
| PAUL GURBEL MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 467,307. | 400,000. | 7,796. | 17,524. | 62,386. | 955,013. | 9,506. |
| FOUAD ABBAS MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 437,962. | 395,000. | 0. | 16,550. | 58,919. | 908,431. | 0. |
| RONALD DELANOIS MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | 709,915. | 0. | 0. | 26,747. | 95,220. | 831,882. | 0. |
| RICHARD NORTH MD | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | L | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Schedule J (Form 990) 2009

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52-0486540 Page 3

Part III Supplemental Information Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information. SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN FORM 990, SCHEDULE J, LINE 4B PART III, SUPPLEMENTAL INFORMATION DURING THE YEAR, THE FOLLOWING SINAI HOSPITAL OF BALTIMORE, INC. BOARD MEMBERS, OFFICERS, AND HIGHEST PAID EMPLOYEES WERE PARTICIPANTS IN A LIFEBRIDGE HEALTH SPONSORED SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN AND RECEIVED THE FOLLOWING PAYMENTS: WARREN A GREEN \$1,373,687 NEIL MELTZER \$ 39,435 MICHAEL MONT MD \$ 19,592 \$ 13,905 SCOTT BROWN MD LORRIE LIANG \$ 13,213 FOUAD ABBAS MD \$ 9,506 \$ 9,239 LEATEEN JOHNSON NONE DANIEL SILVERMAN MD IDA SAMET NONE

Schedule J (Form 990) 2009

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Schedule J (Form 990) 2009

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| Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information. |
|--|
| SUPPLEMENTAL INFORMATION |
| FORM 990, SCHEDULE J |
| MR. GREEN'S COMPENSATION WAS PAID BY SINAI HOSPITAL OF BALTIMORE. HE |
| RECEIVED COMPENSATION AS PRESIDENT / CEO LIFEBRIDGE HEALTH, INC., NOT AS |
| A DIRECTOR. MR. GREEN'S SUPPLEMENTAL RETIREMENT PLAN PAYMENT INCLUDES |
| \$1,059,816 EARNED IN PRIOR YEARS. MR. MELTZER RECEIVED COMPENSATION AS |
| PRESIDENT/COO OF SINAI HOSPITAL OF BALTIMORE, INC., NOT AS A DIRECTOR. |
| \$985 WAS PAID BY SINAI HOSPITAL OF BALTIMORE, INC. FOR MR. MELTZER'S |
| MEMBERSHIP AT CENTER CLUB. DR SILVERMAN'S HOUSING ALLOWANCE WAS \$43,879. |
| TRAVEL EXPENSES INCURRED BY OFFICERS, DIRECTORS, AND EXECUTIVES ARE |
| SUBSTANTIATED PRIOR TO PAYMENTS AND REIMBURSEMENTS AT SINAI HOSPITAL OF |
| BALTIMORE, INC. DR. BROWN AND DR. WALDMAN RECEIVED COMPENSATION AS |
| PHYSICIANS, NOT AS DIRECTORS. DR REICHMISTER RECEIVED COMPENSATION AS |
| CHIEF OF ORTHOPEDIC SURGERY, NOT AS A DIRECTOR. |
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SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

OMB No. 1545-0047 Open to Public

Employer identification number

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

➤ See the Instructions for Form 990.

Name of the Organization

Part I

SINAI HOSPITAL OF BALTIMORE, INC. 52-0486540 Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated

| <u>Employees</u> | | | | | | | | | | |
|---|----------------------|-------------|--------|---------|--------------|------------------------------|--------|--|---|--|
| (A) Name and title | (B) Average hours | Posit | ion (c | (C | | hat app | ılv) | (D) Reportable | (E) Reportable | (F) Estimated |
| · · | per week | or director | | Officer | Key employee | Highest compensated employee | Former | compensation from the organization (W-2/1099-MISC) | compensation from related organizations (W-2/1099-MSC) | amount of other compensation from the organization and related organizations |
| ROBERT J POST DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| JEFFREY POWERS DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| JEROME P REICHMISTER MD PHYSICIAN/DIRECTOR | 1.00 | Х | | | | | | 108,333. | 0. | 0 |
| JACQUES R RUBIN DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| PHILIP E SACHS DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| BENJAMIN S SCHAPIRO DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| JOHN SHMERLER DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| BRUCE SHOLK DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| TODD SIBEL DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| BARRY A STOLER DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| STANLEY V STOVALL DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| HILLEL TENDLER ESQUIRE VICE CHAIRMAN/DIRECTOR | 1.00 | X | | Х | | | | 0. | 0. | 0 |
| MARC TERRILL DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0 |
| MARY TILBURY DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| BARRY WALDMAN MD DIRECTOR | 1.00 | X | | | | | | 346,349. | 0. | 26,618 |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0 |
| ROBIN WEIMAN DIRECTOR | 1.00 | X | | | | | | 0. | 0. | . 0 |
| JERRY HENDERSON ASST VP PERIOP SERVICES | 40.00 | | | Х | | | | 190,999. | 0. | 25,234 |
| LEATEEN JOHNSON VP PT CARE SERVICES | 40.00 | | | Х | | | | 294,453. | 0. | 60,277 |
| LORRIE LIANG VP | 40.00 | | | X | | | | 256,209. | 0. | 52,217 |
| IDA SAMET VP | 40.00 | | | Х | | | | 271,146. | 0. | 50,128 |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

➤ See the Instructions for Form 990.

Name of the Organization

Employer identification number

| Part I Continuation of Officers, | Directors. | Trust | ees | s, k | (ev | Em | plo | vees, and Hig | 52-0486540 hest Compens | ated |
|--|-------------------|--------------------------------|-----------------------|-------------|---------------|------------------------------|--------|--|---|--|
| Employees | , | | | -,- | , | | | , , | | |
| (A) Name and title | (B) Average hours | 1 | | (C check | C) < all t | hat app | ly) | (D) Reportable | (E) Reportable | (F) Estimated |
| | per week | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | compensation from the organization (W-2/1099-MISC) | compensation from related organizations (W-2/1099-MSC) | amount of other compensation from the organization and related organizations |
| DANIEL SILVERMAN MD | | | | | | | | | | |
| VP CMO | 40.00 | | | X | | | | 443,819. | 0. | 49,327 |
| MICHAEL MONT MD | | | | | | | | | | |
| PHYSICIAN | 40.00 | | | | | Х | | 1,132,335. | 0. | 142,062 |
| PAUL GURBEL MD | | | | | | | | | | |
| PHYSICIAN | 40.00 | | | | | Х | | 862,646. | 0. | 115,221 |
| FOUAD ABBAS MD | | | | | | | | | | |
| PHYSICIAN | 40.00 | | | | | Х | | 875,103. | 0. | 79,910 |
| RONALD DELANOIS MD | | | | | | | | | | |
| PHYSICIAN | 40.00 | | | | | Х | | 832,962. | 0. | 75 , 469 |
| RICHARD NORTH MD | | | | | T | | | | | |
| PHYSICIAN | 40.00 | | | | | Х | | 709,915. | 0. | 121,967 |
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For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE L (Form 990 or 990-EZ)

Transactions With Interested Persons

► Complete if the organization answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Open To Public Inspection

| Name of the organization | | | | | | | Employer identification number | | | | | | | |
|---|---------------------------------------|--------------------------|-------------------------------|------------------------------|---------------------------------|----------------------|---|----------|------------------|--------------------------------|------------------------|---------|--|--|
| SINAI HOSPITAL OF BALTIMORE, | INC. | | | | | 52-0486540 | | | | | | | | |
| Part I Excess Benefit Transacations Complete if the organization answer | s(section | n 501(c) s" on Fo | (3) and secti orm 990, Par | on 501(c)(4 t IV, line 25 | l) organization a or 25b, or | ons only) Form 99 | D-EZ, Pa | ırt V, I | ine 40 | Db. | | | | |
| 1 (a) Name of disqualified person | (b) Description of transaction | | | | | | | | | rrected? | | | | |
| (a) Name of disqualified person | | | | Yes | No | | | | | | | | | |
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| Enter the amount of tax imposed on the under section 4958 Enter the amount of tax, if any, on line | | | | | | | | | ➤ \$ _ ➤ \$ _ | | | | | |
| Part II Loans to and/or From Intere | | | | | | | | | | | | | | |
| Complete if the organization ans | wered "Y | es" on l | Form 990, P | art IV, line 2 | 26, or Form 9 | 990-EZ, I | Part V, li | ne 38 | a. | | | | | |
| (a) Name of interested person and purpose | | to or from inization? | (c) Or principal | iginal amount | ginal (d) Balar amount | | ance due (e) In default | | by bo | proved pard or nittee? | (g) Written agreement? | | | |
| , | То | From | | | | | Yes | No | Yes | No | Yes | No | | |
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| Total | | | | ▶\$ | | | | | | | | | | |
| Part III Grants or Assistance Benef Complete if the organization ans | fitting l | nterest | ed Person | s. | 27. | | | | | | | | | |
| (a) Name of interested person | (b) Re | elationshi | ip between int organiza | | on and the | (0 | :) Amoun | t and t | ype of | assista | ance | | | |
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| | - | | | | | | *************************************** | | | | | | | |
| Part IV Business Transactions Invo Complete if the organization ans | | | | | 28a, 28b, or | 28c. | | | | | | | | |
| (a) Name of interested person (b) Relations interested per organic | | | son and the | mount of saction | (d) Description of transaction | | | on | organiz | naring of zation's nues? | | | | |
| | | | | | | | | | | | Yes | No | | |
| BARRY GARBER | DIRECT | OR | | | | SEE SCHE | DULE O | | | | | х | | |
| NANCY HACKERMAN | DIRECT | OR | | | | SEE SCHE | DULE O | | | | | Х | | |
| HELEN COPLAN | DIRECT | OR | | | | SEE SCHE | DULE 0 | | | | | X | | |
| DAVID KUNTZ | DIRECT | OR | | | | SEE SCHE | DULE O | | | | | Х | | |
| | - | | | | | | | | | | | | | |
| | | | | | | I | | | | | I | 1 | | |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

SCHEDULE O (Form 990)

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number 52-0486540

ATTACHMENT 1

SCHEDULE O DISCLOSURES

GOVERNING BODY MEMBERS FORM 990, PART VI, LINES 6 AND 7:

THE CORPORATION SHALL HAVE ONE MEMBER: LIFEBRIDGE HEALTH, INC., (THE
"MEMBER") A MARYLAND NONSTOCK CORPORATION. MEMBERSHIP IN THE CORPORATION
SHALL NOT BE TRANSFERABLE. THE MEMBER SHALL HAVE THE EXCLUSIVE POWER AND
AUTHORITY TO TAKE THE FOLLOWING ACTIONS: (1) EXCEPT FOR EX OFFICIO
DIRECTORS AS PROVIDED FOR IN THE BYLAWS, TO NOMINATE, ELECT, AND REMOVE,
WITH OR WITHOUT CAUSE, THE DIRECTORS OF THE CORPORATION; (2) TO APPOINT
THE PRESIDENT OF THE CORPORATION WITH THE ADVICE AND CONSENT OF THE BOARD
OF DIRECTORS; TO NOMINATE AND ELECT THE CORPORATION'S CHAIR, VICE CHAIR,
SECRETARY, AND TREASURER; AND TO REMOVE EACH OF THE ABOVE-NAMED OFFICERS
(WITH OR WITHOUT CAUSE), PROVIDED THAT THE BOARD OF DIRECTORS OF THE
CORPORATION SHALL ALSO HAVE THE POWER TO REMOVE ANY OFFICER OF THE

REVIEW OF FORM 990 BY GOVERNING BODY AND COMMITTEES FORM 990, PART VI, LINE 11:

THE LIFEBRIDGE EXEMPT ENTITIES 990'S ARE INITIALLY REVIEWED BY THE

CORPORATE DIRECTOR OF FINANCE. IN ADDITION, AN INDEPENDENT ACCOUNTING

FIRM ALSO REVIEWS ALL THE 990 RETURNS. A FORMAL MEETING IS THEN SCHEDULED

WITH THE CHIEF FINANCIAL OFFICER, VICE PRESIDENTS OF FINANCE AND GENERAL

SINAI HOSPITAL OF BALTIMORE, INC.

52-0486540 ATTACHMENT 1 (CONT'D)

Page 2

COUNSEL, CORPORATE CONTROLLER AND THE CORPORATE DIRECTOR OF FINANCE TO REVIEW IN THEIR ENTIRETY ALL THE LIFEBRIDGE EXEMPT ENTITIES 990'S.

MANAGEMENT THEN PROVIDES A COPY OF THE 990'S TO EACH INDIVIDUAL BOARD DIRECTOR AT THE MEETING IMMEDIATELY PRIOR TO THE FILING DATE FOR REVIEW.

SCHEDULE O DISCLOSURES

CONFLICT OF INTEREST POLICY FORM 990, PART VI, LINE 12C:

LIFEBRIDGE AND ALL OF ITS SUBSIDIARIES SHALL REQUIRE ALL EMPLOYEES, MEDICAL STAFF, MEMBERS OF THE BOARD, AND THE EXECUTIVE STAFF TO DISCLOSE ANY ACTIVITIES THAT COULD RESULT IN A POSSIBLE CONFLICT OF INTEREST. AN ANNUAL QUESTIONNAIRE IS DISTRIBUTED TO THE EMPLOYEES TITLED DIRECTORS AND ABOVE AND IT IS ALSO SENT TO ALL THE LIFEBRIDGE AND SUBSIDIARY BOARD MEMBERS. THE OFFICE OF THE GENERAL COUNSEL REVIEWS ALL RESPONSES AND DETERMINES WHETHER A POTENTIAL CONFLICT EXISTS. IF A CONFLICT IS IDENTIFIED, THE PERSON INVOLVED WOULD RECUSE HIM/HERSELF FROM DELIBERATIONS REGARDING THE TRANSACTIONS. AN INDIVIDUAL IS CONSIDERED TO HAVE A CONFLICT OF INTEREST WITH REGARD TO A MATTER OR TRANSACTION IF THE INDIVIDUAL HAS A PERSONAL OR FINANCIAL INTEREST THAT HAS THE POTENTIAL TO INFLUENCE THE ACTION TAKEN BY THE INDIVIDUAL ON BEHALF OF LIFEBRIDGE OR ANY OF ITS SUBSIDIARIES. AN INDIVIDUAL IS CONSIDERED TO HAVE A "PERSONAL INTEREST" IN A MATTER IF IT IS LIKELY TO HAVE A DIRECT AND MATERIAL IMPACT ON THE INDIVIDUAL'S RELATIONSHIP WITH LIFEBRIDGE OR ANY OF ITS SUBSIDIARIES (E.G., THE INDIVIDUAL'S CONTINUED MEMBERSHIP ON A SUBSIDIARY HOSPITAL'S MEDICAL STAFF), OR ON THE INDIVIDUAL'S OWN HEALTH CARE, OR THE INDIVIDUAL IS PERSONALLY INVOLVED IN A SUBSTANTIAL WAY (E.G., SERVES AS AN OFFICER OR DIRECTOR) WITH ANOTHER ORGANIZATION THAT HAS A SIGNIFICANT

Name of the organization

SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number

52-0486540

ATTACHMENT 1 (CONT'D)

INTEREST IN THE MATTER. AN INDIVIDUAL IS CONSIDERED TO HAVE A "FINANCIAL INTEREST" IN A TRANSACTION IF THE INDIVIDUAL IS A PARTY TO THE TRANSACTION, OR IF THE INDIVIDUAL HAS, DIRECTLY OR INDIRECTLY A CURRENT OR POTENTIAL OWNERSHIP OR INVESTMENT INTEREST IN A PARTY TO THE TRANSACTION OR A CURRENT OR POTENTIAL COMPENSATION ARRANGEMENT WITH A PARTY TO THE TRANSACTION. A "COMPENSATION ARRANGEMENT" INCLUDES DIRECT AND INDIRECT REMUNERATION AS WELL AS GIFTS OR FAVORS OF A SUBSTANTIAL NATURE. AN INDIVIDUAL WILL BE CONSIDERED TO HAVE A CONFLICT OF INTEREST WITH RESPECT TO A MATTER OR TRANSACTION IF A MEMBER OF THE INDIVIDUAL'S IMMEDIATE FAMILY HAS SUCH A CONFLICT. FOR THESE PURPOSES, A "MEMBER" OF AN INDIVIDUAL'S IMMEDIATE FAMILY" MEANS AN INDIVIDUAL'S SPOUSE, MOTHER, FATHER, MOTHER-IN-LAW, FATHER-IN-LAW, GRANDFATHER, GRANDMOTHER, BROTHER, SISTER, BROTHER-IN-LAW, SISTER-IN-LAW, SON, DAUGHTER, SON-IN-LAW, OR DAUGHTER-IN-LAW. "STEP" RELATIONSHIPS (E.G., STEPCHILDREN AND STEPPARENTS) WILL BE TREATED THE SAME AS BLOOD RELATIONSHIPS, EXCEPT AS DETERMINED OTHERWISE IN A SPECIFIC CIRCUMSTANCE BY THE LIFEBRIDGE CEO OR THE PRESIDENT OR DESIGNEE OF THE APPROPRIATE LIFEBRIDGE SUBSIDIARY. ORDINARILY, OWNERSHIP OF LESS THAN 5% OF AN ENTITY DOES NOT CONSTITUTE AN OWNERSHIP INTEREST FOR WHICH DISCLOSURE IS NEEDED. CONFLICTS OF INTEREST ARE TO BE REPORTED BY EMPLOYEES TO THEIR SUPERVISOR, WHO WILL BE RESPONSIBLE FOR DETERMINING WHETHER FURTHER DISSEMINATION IS NECESSARY. MEMBERS OF THE MEDICAL STAFF SHOULD REPORT CONFLICTS TO THE CHIEF OF THEIR DEPARTMENT, AND MEMBERS OF THE BOARD SHOULD REPORT THEM TO EITHER THE CHAIRMAN OF THE BOARD OR THE OFFICE OF GENERAL COUNSEL. ONE OR MORE QUESTIONNAIRES ARE SENT OUT TO MEMBERS OF THE BOARD ON AN ANNUAL BASIS.

Name of the organization

SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number

52-0486540 ATTACHMENT 1 (CONT'D)

IF QUESTIONS ARISE OR FURTHER GUIDANCE IS SOUGHT, CONFLICTS SHOULD ALSO
BE REPORTED TO THE INTEGRITY HOTLINE OR OFFICE OF GENERAL COUNSEL.

NOTHING IN THIS DEFINITION IS INTENDED TO RELIEVE ANY PERSON OF ANY
ADDITIONAL OBLIGATIONS THAT MAY BE IMPOSED BY STATE OR FEDERAL LAW.

PROCESS FOR DETERMINING EXECUTIVE COMPENSATION FORM 990, PART VI, LINE 15A & 15B:

EXECUTIVE COMPENSATION AT LIFEBRIDGE HEALTH IS OVERSEEN BY THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS. COMMITTEE MEMBERS MAY NOT HAVE ANY FINANCIAL TIES TO THE ORGANIZATION AND MUST BE BOARD MEMBERS OF LIFEBRIDGE HEALTH OR A LIFEBRIDGE HOSPITAL. THE CHAIR OF THE LIFEBRIDGE HEALTH BOARD OF DIRECTORS SERVES AS COMMITTEE CHAIR. THE COMMITTEE PROVIDES A REPORT OF ITS ACTIVITIES TO THE FULL BOARD OF DIRECTORS AT LEAST ANNUALLY. COMPENSATION PACKAGES HAVE BEEN DESIGNED TO ATTRACT AND RETAIN SKILLED AND EXPERIENCED EXECUTIVES AND TO INCENTIVIZE THEM TO WORK TOWARD KEY STRATEGIC OBJECTIVES. THE COMMITTEE EMPLOYS INDEPENDENT CONSULTANTS TO ENSURE THAT COMPENSATION LEVELS ARE CONSISTENT WITH MARKET NORMS. GREATEST EMPHASIS IS PLACED UPON DATA FROM HEALTHCARE ORGANIZATIONS OF COMPARABLE SIZE AND ORGANIZATIONAL COMPLEXITY IN THE MID-ATLANTIC REGION. ALL EXECUTIVE INCENTIVE AND BENEFIT PROGRAMS ARE ESTABLISHED BY THE COMPENSATION COMMITTEE, AS IS THE BASE SALARY OF THE CHIEF EXECUTIVE OFFICER AND ALL SENIOR VICE PRESIDENTS. BASE SALARIES OF OTHER EXECUTIVES ARE SET BY THEIR RESPECTIVE SUPERVISORS, IN ACCORDANCE WITH GUIDELINES ESTABLISHED BY THE COMMITTEE AND SUBJECT TO THE

Page 2

Name of the organization

SINAI HOSPITAL OF BALTIMORE, INC.

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ATTACHMENT 1 (CONT'D)

COMMITTEE'S OVERSIGHT. A SUBSTANTIAL PORTION OF ALL EXECUTIVES' TOTAL

COMPENSATION IS CONTINGENT UPON THE ACHIEVEMENT OF BOTH SYSTEM-WIDE AND

INDIVIDUAL OBJECTIVES. EACH YEAR'S SYSTEM-WIDE OBJECTIVES ARE APPROVED

BY THE COMPENSATION COMMITTEE AND TYPICALLY INCLUDE BOTH FINANCIAL AND

NONFINANCIAL GOALS. A GROUP OF SENIOR EXECUTIVES IS ALSO ELIGIBLE TO

PARTICIPATE IN A LONG-TERM PAY-FOR-PERFORMANCE PROGRAM. GOALS FOR THIS

PROGRAM ARE ESTABLISHED BY THE COMPENSATION COMMITTEE IN THREE-YEAR

CYCLES AND ARE RELATED TO THE ORGANIZATION'S LONG-TERM MISSION AND

STRATEGIC DIRECTION. AN EXECUTIVE WHO FAILS TO ACHIEVE THE OBJECTIVES

ESTABLISHED FOR THE INCENTIVE PROGRAMS WILL EARN BELOW MARKET LEVELS;

CONVERSELY, THE ATTAINMENT OF EXTRAORDINARY RESULTS WILL BE REWARDED BY

ABOVE-AVERAGE COMPENSATION.

GOVERNING DOCUMENTS, FINANCIAL STATEMENTS AND CONFLICT POLICY FORM 990, PART VI, LINE 19:

IT IS THE POLICY OF LIFEBRIDGE HEALTH INC. AND ITS SUBSIDIARIES TO MAKE AVAILABLE UPON REQUEST THE AUDITED FINANCIAL STATEMENTS TO THE GENERAL PUBLIC. THE LIFEBRIDGE HEALTH INC. AND SUBSIDIARY GOVERNING DOCUMENTS ARE NOT MADE AVAILABLE TO THE GENERAL PUBLIC UPON REQUEST OR VIA A WEBSITE. THE CONFLICT OF INTEREST POLICY IS INCLUDED ON SCHEDULE O.

Name of the organization

SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number 52-0486540

ATTACHMENT 1 (CONT'D)

FORM 990, SCHEDULE K

ON JANUARY 8, 2008, SINAI HOSPITAL OF BALTIMORE, TOGETHER WITH ITS AFFILIATES LIFEBRIDGE HEALTH, LEVINDALE HEBREW GERIATRIC CENTER AND HOSPITAL, NORTHWEST HOSPITAL CENTER, CHILDREN'S HOSPITAL AT SINAI FOUNDATION, AND THE BALTIMORE JEWISH HEALTH FOUNDATION (COLLECTIVELY, THE OBLIGATED GROUP) BORROWED \$285,815,000 FROM THE MARYLAND HEALTH AND HIGHER AND HIGHER EDUCATIONAL FACILITIES AUTHORITY (THE AUTHORITY) TO FINANCE THE ADVANCE REFUNDING OF THE 2004 SERIES A AND 2004 SERIES B BONDS AND TO FINANCE VARIOUS CONSTRUCTION AND RENOVATION PROJECTS. THE AUTHORITY OBTAINED THE FUNDS FOR THIS FINANCING THROUGH THE ISSUANCE OF BONDS UNDER THE MARYLAND HEALTH AND HIGHER AND HIGHER EDUCATIONAL FACILITIES AUTHORITY (MHHEFA) REVENUE BONDS, LIFEBRIDGE HEALTH ISSUE, SERIES 2008, COLLATERALIZED BY ALL RECEIPTS OF THE OBLIGATED GROUP. THE BONDS WERE ISSUED AT A PREMIUM OF \$3,278,562 OF WHICH SINAI'S PORTION IS \$2,193,207 WHICH IS BEING AMORTIZED OVER THE LIFE OF THE BOND ISSUE. THE MEMBERS OF THE OBLIGATED GROUP ARE JOINTLY AND SEVERALLY LIABLE FOR REPAYMENT OF THE PRINCIPAL AND LOAN AND INTEREST THEREON. AS OF JUNE 30, 2010 \$206,720,772 OF THE TOTAL AMOUNT BORROWED APPEARS AS A LIABILITY OF SINAI ON THE BALANCE SHEET AS DUE TO LIFEBRIDGE. ALL THE BONDS WERE ISSUED IN THE NAME OF LIFEBRIDGE AND ARE REPORTED ON SCHEDULE K OF ITS FORM 990.

Schedule O (Form 990) 2009

Name of the organization
SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number 52-0486540

ATTACHMENT 1 (CONT'D)

FORM 990, SCHEDULE L, PART IV, LINE 28C

SINAI HOSPITAL OF BALTIMORE, INC. AND LIFEBRIDGE HEALTH SUBSIDIARIES RECEIVED APPROXIMATELY \$499,297 IN INVESTMENT SERVICES FROM THE FIRM DEUTSCHE BANK ALEX BROWN. MR. BARRY GARBER IS A BOARD DIRECTOR OF SINAI HOSPITAL AND IS AN EMPLOYEE OF THE FIRM. ALL TRANSACTIONS WERE AT FAIR MARKET VALUE AND NEGOTIATED AT ARM'S LENGTH. SINAI HOSPITAL OF BALTIMORE, INC. AND THE LIFEBRIDGE HEALTH, INC. SUBSIDIARIES RECEIVED APPROXIMATELY \$16,073,795 IN CONSTRUCTION SERVICES FROM THE FIRM WHITING TURNER. MS. NANCY HACKERMAN, A SINAI BOARD DIRECTOR, HAS A FAMILY MEMBER WHO IS AN OWNER OF THE FIRM. ALL TRANSACTIONS WERE AT FAIR MARKET VALUE AND NEGOTIATED AT ARM'S LENGTH. MS. HELEN COPLAN IS A SINAI BOARD DIRECTOR, AND HAS A FAMILY RELATIONSHIP WITH AN OWNER OF HORD, COPLAN, MACHT, INC., WHICH PROVIDED APPROXIMATELY \$3,262,092 IN ANNUAL RECEIPTS FOR CONSTRUCTION SERVICES TO SINAI HOSPITAL OF BALTIMORE. ALL TRANSACTIONS WERE AT FAIR MARKET VALUE AND NEGOTIATED AT ARM'S LENGTH. SINAI HOSPITAL OF BALTIMORE, INC. AND LIFEBRIDGE HEALTH SUBSIDIARIES RECEIVED APPROXIMATELY \$1,837,891 IN SERVICES FROM AMERICAN OFFICE. MR. KUNTZ IS A BOARD DIRECTOR OF SINAI HOSPITAL AND IS AN EMPLOYEE OF THE FIRM. ALL TRANSACTIONS WERE AT FAIR MARKET VALUE AND NEGOTIATED AT ARM'S LENGTH.

ATTACHMENT 2

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

SINAI HOSPITAL OF BALTIMORE HAS A LONGSTANDING MISSION TO PROVIDE

Schedule O (Form 990) 2009 Page **2**

Name of the organization
SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number 52-0486540

ATTACHMENT 2 (CONT'D)

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

QUALITY PATIENT CARE, EDUCATE MEDICAL STUDENTS AND RESIDENTS WHO WILL BECOME PHYSICIANS IN OUR COMMUNITY AND BEYOND, AND ENGAGE IN MEDICAL RESEARCH TO IMPROVE THE LIVES OF OUR PATIENTS, OUR FRIENDS AND FAMILY, AND OUR COMMUNITY. WE HAVE FOCUSED OUR ATTENTION ON QUALITY PATIENT CARE FOR MORE THAN 140 YEARS. THROUGH A JEWISH-SPONSORED HEALTH CARE ORGANIZATION, SINAI HOSPITAL'S DOORS HAVE BEEN OPEN TO CARE FOR THE SICK AND NEEDY REGARDLESS OF RACE, RELIGION OR ABILITY TO PAY. LOCATED IN NORTHWEST BALTIMORE CITY, SINAI HOSPITAL MEETS THE HEALTH CARE NEEDS OF AN EVER EXPANDING AND CULTURALLY DIVERSE POPULATION, MANY OF WHOM DO NOT HAVE ACCESS TO PRIMARY HEALTH CARE. SIGNIFICANT PORTIONS OF OUR SURROUNDING COMMUNITY FREQUENT SINAL ER-7 USING THIS EMERGENCY ROOM AS A DOCTOR'S OFFICE. LACK OF ACCESS TO HEALTH CARE IS A GROWING PROBLEM FOR MANY AMERICANS, AND SINAI HOSPITAL'S DOCTORS, NURSES AND ALLIED HEALTH CARE PROFESSIONALS UNDERSTAND THAT THE HOSPITAL'S MISSION ENDORSES OPEN ACCESS TO ALL. SINAI HOSPITAL HAS AN ESTABLISHED AND WELL POSTED CHARITY CARE POLICY THAT OFFERS A REASONABLE AMOUNT OF CARE AT NO CHARGE OR AT REDUCED RATES TO ELIGIBLE PERSONS WHO DO NOT HAVE INSURANCE, MEDICARE OR MEDICAL ASSISTANCE. ELIGIBILITY FOR FREE CARE, REDUCED RATES AND EXTENDED PAYMENT PLANS IS DETERMINED ON A CASE BY CASE BASIS TO THOSE WHO CANNOT AFFORD TO PAY FOR CARE. SINAI'S COMMITMENT TO EDUCATION IS VISIBLE IN ITS MEDICAL RESIDENCY PROGRAMS IN INTERNAL MEDICINE; PHYSICAL MEDICINE AND REHABILITATION; OBSTETRICS AND GYNECOLOGY; PEDIATRICS; GENERAL SURGERY; AND OPHTHALMOLOGY. MANY OF THESE DOCTORS-IN-TRAINING CHOOSE SINAI FOR THEIR MEDICAL TRAINING BECAUSE OF ITS COMMUNITY SETTING AND STRONG ACADEMIC BACKGROUND. INTERNAL

Schedule O (Form 990) 2009 Page 2

Name of the organization
SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number 52-0486540

ATTACHMENT 2 (CONT'D)

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

MEDICINE RESIDENTS STAFF A FREE TO LOW COST COMMUNITY HEALTH CENTER LOCATED ON SINAI'S CAMPUS. THIS CLINIC OFFERS PRIMARY MEDICAL, DENTAL AND PHARMACY SERVICES TO THE COMMUNITY SURROUNDING SINAI HOSPITAL. OUR YOUNG DOCTORS EMPLOY THE ART AND SCIENCE OF MEDICINE TO HELP A POPULATION WHOSE MEDICAL NEEDS ARE COMPLEX BECAUSE THEY OFTEN DON'T SEEK MEDICAL TREATMENT UNTIL THEY ARE IN CRISIS. SINAI'S COMMITMENT TO EDUCATION EXTENDS BEYOND TRAINING DOCTORS, NURSES AND OTHER HEALTH CARE PROFESSIONALS. SINAI HOSPITAL IS ALSO DETERMINED TO SHARE KNOWLEDGE AND INFORMATION WITH THE MANY PEOPLE WHO TURN TO US FOR HELP. IN 2005, THE COMMUNITY MISSION COMMITTEE WAS ESTABLISHED TO EVALUATE THE HEALTH CARE NEEDS OF THE COMMUNITY, REVIEW EXISTING PROGRAMS AND DEVELOP NEW SERVICES TO MEET THE NEEDS OF THE COMMUNITY. ONE OF THOSE SERVICES IS SINAI'S NEW BRIDGES TO IMPROVED CHILD HEALTH PROGRAM. THE MISSION OF NEW BRIDGES IS TO ASSIST YOUNG FAMILIES LIVING IN POVERTY TO EFFECTIVELY USE HEALTH AND SOCIAL SERVICES IN ORDER TO MAINTAIN AND ENHANCE THE HEALTH OF THEIR CHILDREN. PROGRAM SERVICES INCLUDE CASE MANAGEMENT, HEALTH EDUCATION, OUTREACH AND ADVOCACY SERVICES TO FAMILIES WITH CHILDREN FROM BIRTH TO SIX YEARS OF AGE. THE PROGRAM ALSO ADDRESSES THE NEEDS OF FATHERS THROUGH THE SERVICES DESCRIBED ABOVE. SERVICES ARE FREE TO ELIGIBLE FAMILIES. SINAI STAFF MEMBERS OFFER HOME VISITS, HEALTH SERVICES, EDUCATION, CRISIS INTERVENTION AND OUTREACH SERVICES.

| ATTACHMENT | 3 |
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Page 2

Schedule O (Form 990) 2009 Employer identification number Name of the organization SINAI HOSPITAL OF BALTIMORE, INC. 52-0486540 ATTACHMENT 3 (CONT'D) 990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS NAME AND ADDRESS DESCRIPTION OF SERVICES COMPENSATION ARAMARK CORPORATION HSS CAFETERIA MANAGEMENT 6,958,957. 25271 NETWORK PLACE CHICAGO, IL 60603 CROTHALL SERVICES GROUP CONTRACT CLEANING 2,906,422. 13028 COLLECTION CENTER DRIVE CHICAGO, IL 60693 EMCARE INC AGENCY NURSING 1,629,754. 7032 COLLECTION CENTER DRIVE CHICAGO, IL 60693 MEDICAL DICTATION SERVICES INC 1,257,600. TRANSCRIPTION PO BOX 11407 BIRMINGHAM, AL 35246 RENAL TREATMENT CENTER RENAL DIALYSIS 1,191,844. PO BOX 403008 ATLANTA, GA 30384 TOTAL COMPENSATION 13,944,577.

| FORM 990, PART VIII - INVESTMENT INC | OME | | ATTACHMENT 4 | |
|--|-------------------------|-------------------------------------|-----------------------------------|----------------------------|
| DESCRIPTION | (A) TOTAL REVENUE | (B) RELATED OR EXEMPT REVENUE | (C) UNRELATED BUSINESS REV. | (D) EXCLUDED REVENUE |
| INTEREST ON SAVINGS & TEMPORARY CASH INVESTMENTS | 36,500. | | | 36,500. |
| DIVIDENDS AND INTEREST FROM SECURITIES | 2,850,086. | | | 2,850,086. |
| TOTALS | 2,886,586. | | | 2,886,586. |

12664P 2502

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

2009

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36 or 37.

► Attach to Form 990.

► See separate instructions.

Name of the organization

SINAI HOSPITAL OF BALTIMORE, INC.

Employer identification number 52-0486540

| (a) Name, address, and EIN of disregarded entity | | | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|--------|------------|-------------------------|---|---------------------|---------------------------|-------------------------------|
| NAI CLINICAL PROFESSIONA | LS LLC | 27-0192555 | | | | | |
| 5 FAIRMOUNT AVENUE | TOWSON | , MD 21286 | HEALTHCARE | MD | 29,379,500. | 3,233,549. | N/A |
| | | | | | | | |
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Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part II

| | moniper or garnination of darring the task yo | | | | | |
|--------------------------------|---|---|------------------------------|----------------------------|------------------------------|---------------------------|
| (a) Name, address, and EIN | of related organization | (b) Primary activity | (c) Legal domicile (state | (d) Exempt Code section | (e) Public charity status | (f) Direct controlling |
| | | , | or foreign country) | | (if section 501(c)(3)) | entity |
| LIFEBRIDGE HEALTH INC | 52-1402373 | | | | | |
| 2401 WEST BELVEDERE AVENUE | BALTIMORE, MD 21215 | PARENT | MD | 501 C 3 | 11B | LBH |
| NORTHWEST HOSPITAL CENTER INC | 52-1372665 | " | | | | |
| 5401 OLD COURT ROAD | RANDALLSTOWN, MD 21133 | HOSPITAL | MD | 501 C 3 | 3 | LBH |
| LEVINDALE HEBREW GERIATRIC CTR | HOSPITAL 52-0607913 | | | | | |
| 2434 WEST BELVEDERE AVENUE | BALTIMORE, MD 21215 | SPEC HOSP | MD | 501 C 3 | 3 | LBH |
| COURTLAND GARDENS NURSING AND | REHAB CTR 52-0607907 | | | | | |
| 7920 SCOTTS LEVEL ROAD | BALTIMORE, MD 21208 | SKILL NURSING | MD | 501 C 3 | 9 | LBH |
| CHILDREN'S HOSPITAL OF BALTIMO | RE CITY 52-0591592 | | | | | |
| 2401 WEST BELVEDERE AVENUE | BALTIMORE, MD 21215 | CHAR. SUPPORT | MD | 501 C 3 | 11B | LBH |
| THE BALTIMORE JEWISH HEALTH FO | UNDATION 52-2111541 | | | | | |
| 2401 WEST BELVEDERE AVENUE | BALTIMORE, MD 21215 | CHAR. SUPPORT | MD | 501 C 3 | 11B | LBH |
| CHILDREN'S HOSPITAL AT SINAI F | OUNDATION 52-2167587 | | | | | |
| 2401 WEST BELVEDERE AVENUE | BALTIMORE, MD 21215 | CHAR. SUPPORT | MD | 501 C 3 | 11B | LBH |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2009

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|----------|--------------------------------|-------------------------|--------------|---------------------------|--|--|-----------------------------|-------------------------|-------------------|-------------------|
| Part III | | | | | ership(Complete if a partnership during | the organization ans g the tax year.) | swered "Yes" on For | rm 990, F | Part IV, line 34 | |
| Na | (a) me, address, and EIN of | (b) Primary activity | (c) Legal | (d) Direct controlling | (e) Predominant | (f) Share of total income | (g) Share of end-of-year | (h) Disproportionate | (i) Code V-UBI | (j) General or |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | Olspropx alloca | rtionate | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | Gene man part | (j) eral or aging tner? |
|--|-------------------------|---|-------------------------------------|---|------------------------------|---------------------------------------|--------------------|----------|---|---------------------|----------------------------------|
| | | 1 " | | 512-514) | | | Yes | No | | Yes | No |
| | | | | | | | | | | | |
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Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Part IV

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership |
|--|-------------------------|---|-------------------------------|---|------------------------------|---------------------------------------|--------------------------------|
| LIFEBRIDGE INVESTMENTS INC 52-1483166 | | | | | | | |
| 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215 | HEALTHCARE | MD | LBH | C CORP | | | |
| HEALTHSTAR MEDICAL SERVICES INC 52-1829098 | | | | | | | |
| 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215 | HEALTHCARE | MD | LBH | C CORP | | | |
| PRACTICE DYNAMICS INC 52-1960319 | | | | | | | |
| 124 BUSINESS CENTER DRIVE REISTERSTOWN, MD 21136 | HEALTHCARE | MD | LBH | C CORP | | | |
| SURGICAL ONCOLOGY ASSOCIATES INC 52-1804659 | | | | | | | |
| 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215 | HEALTHCARE | MD | LBH | C CORP | | | |
| LIFEBRIDGE INSURANCE COMPANY LTD 98-0415396 | | | | | | | |
| PO BOX 1109 KY1-1102 GRAND CAYMAN, CAYMAN ISLANDS | INSURANCE | CJ | LBH | C CORP | | | |
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Schedule R (Form 990) 2009

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Part V Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.) Yes No Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? 1a Х Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity 1b Х b Gift, grant, or capital contribution to other organization(s) Х Gift, grant, or capital contribution from other organization(s) С 1c Х 1d Loans or loan guarantees to or for other organization(s) 1e Х е Loans or loan guarantees by other organization(s) Х 1f Sale of assets to other organization(s) Х 1a Х h 1h Lease of facilities, equipment, or other assets to other organization(s) 1i Х 1j Lease of facilities, equipment, or other assets from other organization(s) 1k Χ Performance of services or membership or fundraising solicitations for other organization(s) Χ 11 Performance of services or membership or fundraising solicitations by other organization(s) Х 1m m Χ 1n Χ 0 Χ p 1p 1q Other transfer of cash or property to other organization(s) Other transfer of cash or property from other organization(s) . Х 1r If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds (b) Transaction (c) Amount involved (a) Name of other organization type (a-r) LIFEBRIDGE HEALTH, INC. 6,122,100. LIFEBRIDGE HEALTH, INC. 342,909. CHILDREN'S HOSPITAL AT SINAI FOUNDATION С 913,546 THE BALTIMORE JEWISH HEALTHCARE FOUNDATION 1,501,136 (5)

Schedule R (Form 990) 2009

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Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Are all partners section 501(c)(3) organizations? | | (e) Share of end-of-year assets | Disprop | (f) ortionate ations? | (g) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | Gene | (h) eral or aging tner? |
|---|-------------------------|---|---|----|--|---------|-----------------------------|---|--|----------------------------------|
| | | | Yes | No | | Yes | No | (1 0111 1003) | Yes | No |
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SCHEDULE R-1 (Form 990)

Name of filing organization

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule R (Form 990)

► Attach to Form 990 to list additional information for Schedule R (Form 990), Part I; Part II; Part III; Part IV; Part V, line 2; or Part VI.

► See instructions for Schedule R (Form 990).

OMB No. 1545-0047 2009 Open to Public

Employer identification number

| DIMMI | HOSPITAL OF BALTIMORE, INC. | | | | 32-04863 | 40 |
|---------------|--|-------------------------|---|---------------------|---------------------------|-------------------------------|
| Part I | Continuation of Identification of Disregarded Entities | | | | | |
| | (a) Name, address, and EIN of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
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For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R-1 (Form 990) 2009

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| Part II Continuation of Identification of Related Tax-Exempt Organizations | 7.1 | (-) | (an | (-) | 1 40 |
|--|-------------------------|---|----------------------------|--|---------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | Direct controlling entity |
| THE BALTIMORE JEWISH ELDERCARE FNDTN 52-2337669 | | | | | |
| 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215 | CHAR.SUPPORT | MD | 501 C 3 | 11B | LBH |
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Part III Continuation of Identification of Related Organizations Taxable as a Partnership

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under | (f) Share of total income | (g) Share of end-of-year assets | Disprep | (h) (i) Code V-UBI amount on box 20 of K-1 | | Gen | (j) neral or naging rtner? |
|--|---|---|-------------------------------------|---|------------------------------|---------------------------------------|---------|--|---|-----|-------------------------------------|
| | | | | sections 512-514.) | | | Yes | No | | Yes | No |
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Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust (a) Name, address, and EIN of related organization (b) Primary activity (c) Legal domicile (state or foreign country) (d) Direct controlling entity (e) Type of entity (C corp, S corp, or trust) (g) Share of end-of-year assets (h) Percentage ownership (f) Share of total income ------

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| Part V | Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2) | | |
|--------|---|----------------------------------|-------------------------------|
| | (A) Name of other organization | (B) Transaction type (a-r) | (C) Amount involved |
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Part VI Continuation of Unrelated Organizations Taxable as a Partnership

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | Are part sec 501(organiz | d) e all ners tion c)(3) rations? | (e) Share of end-of-year assets | Disprop | f) ortionate ations? | (g) Code V-UBI amount on Box 20 of K-1 | Gene | h) eral or aging tner? |
|---|---|--|---------------------------------------|--|--|---------|----------------------------|---|------|---------------------------------|
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Yes | | | Yes | No | | Yes | No |
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