EXAMPLE 3

CARE PLAN Printed/stamped: 12/18/2013

Jeremy Jones	Male	BD xx/xx/xxxx	Age x years	XYZ S. Main St Unit BC Chicago,606XX

Care team member	Name of provider	Best number to reach care team member	Contact frequency plan	Last known contact
Nurse care manager	Pam Jacobs, RN	XXX-XXX-XXXX	Monthly	**11/12/13**
PCP	Dr. Greg Smith	XXX-XXX-XXXX	Q 3 mo	11/12/13
Endocrine	Afgpdfjj	YYY-YYY-YYYY	As needed	8/10/12
Dental	dffsg	ZZZ-ZZZ-ZZZZ	Q 6 mo	**5/28/13**
Social Work	SA'FehFA	222-222-2222	As needed	11/12/13
Psychologist	Sd[go	333-333-3333	Weekly	**11/12/13**

Conditions	Control	Action plan updated	Active SM Goal
Diabetes (DM Type II)	So-so (3 of 5)	Y	Y
Asthma	Very good (5 of 5)	Y	N
Depression	Poor (1 of 5)	Y	Y

Referrals not yet having returned results

Referral for:	Reason	Status:	Appointment date:
Psychiatrist	Non-response to anti-depressive med	Pending	None
PFT	Rule out restrictive component	Completed	10/22/2013

Task	Responsible	Reason	Value/Date
Monthly contact	Nurse CM	CTACI High	Last 11/12/13
Complete PHQ9 by phone	Nurse CM	> 1 mo since last dose change	22 (10/30/13)
Call patient to come in for labs	Care Coord	A1c > 7.5 and > 3 months since last	7.8 (9/1/2013)
Call patient to come in for labs	Care Coord	Over 1 year since last ACR	22 (12/1/2012)
Medication reconciliation by phone	Nurse CM	Overdue medication fill	Last antidep fill late (10/31/2013)

Contact phone numbers
XXX-XXX-XXXX (Primary)
XXX-XXX-XXXX (Home)
YYY-YYY-YYYY (Cell)
ZZZ-ZZZ-ZZZZ (Emergency)

Global Categorizations
CDPS score: 98 (High)
Care team assessment of coordination impact (CTACI): High

Self Management goal
Lose 5 pounds, start 10/15/13, by 1/15/14, calorie count
20 minute walk daily, start ...

Hospital / ER utilization
12/2/12 (ER, Hypoglycemia)
2/4/12 (ER, Pharyngitis)

Medications (last reconciled 11/12/2013)

Name	Use Qtr/Yr
Insulin glargine	60%/80%
Insulin Regular	30%/60%
Advair Diskus	50%/75%
Albuterol inhaler	47%/22%
Fluoxetine	60%/60%

Transportation notes
8 bus passes monthly