

Maryland Population and Cost Overview

July 28, 2016

Maryland CY2015 State Data

Total Residents: 6 million (July 2015-US Census)

- 923K Medicare Total (FFS + MA)ⁱ
 - 844K Medicare FFS (Part A); 753K FFS (Part B)
 - 720K Non-Dualsⁱⁱ
 - 143K Duals (Are in Medicaid FFS)ⁱⁱⁱ
 - 91K Full Duals^{iv}
 - 52K Partial Duals
 - 79K Medicare Advantage^v
 - 69K Non-Dual
 - 10K Duals (Also have Medicaid FFS)
- 1.29 million Medicaid^{vi}
 - 259K Medicaid FFS^{vii}
 - 116K Non-Duals¹
 - 143K Duals (also have Medicare)
 - 1.03 million Medicaid HealthChoice MCO^{viii}
- ~3.6 million Commercial, Employer, or Military^{ix}
- 336K uninsured

(15K SMI (1.8% of Maryland population) distributed throughout all populations)

Total Annual Medicare Spend = \$8.8 billion

(Includes Duals and Non-Duals Medicare spend)

- Part A = 4.6 billion
 - Admits= \$3.4 billion
 - Readmits=\$550 million
 - Post-Acute =\$1.2 billion
- Part B= \$4.2 billion
 - ED=\$322 million

(Medicare TCOC per capita= \$11,191)

Total Approximate Annual Dual Eligible Spend for Medicare + Medicaid: \$3.1 billion^{2,x}

- Medicare Costs for Dual Eligible: \$1.4 billion^{xi}
- Medicaid Costs for Dual Eligible: \$1.7 billion^{xii}
 - Nursing Facility: 45.3%
 - Home Health Services³: 39.6%
 - Inpatient/Outpatient/Carrier: 11.4%
 - Other: 3.7%

Medicare FFS Detailed Spend by Care Setting:

- Part A = \$4.6 billion
 - Inpatient = \$3.4 billion
 - Post-Acute Care = \$1.1 billion
 - LTC setting= \$22 million
 - Inpatient Rehab setting= \$53 million
 - SNF setting = \$660 million
 - Home Health setting= \$281 million
 - Hospice = \$180 million
- Part B = \$4.2 billion
 - Outpatient hospital= \$1.4 billion
 - Clinic = \$12 million
 - ESRD= \$205 million
 - E/M Costs = \$850 million
 - Labs/Tests = \$240 million
 - Procedures= \$555 million
 - Imaging = \$220 million
 - DME = \$120 million
 - Part B Drugs = \$317 million
 - Ambulance= \$82 million
 - Ambulatory Surgery = \$98 million

¹ Medicaid FFS Non-duals include: individuals awaiting assignment to a MCO, individuals meeting certain eligibility categories, individuals with specified rare and expensive conditions, and individuals that have received 30 days of continuous Long-Term Services.

² Note: The spend is calculated from 2012 data. Dual Eligible spending only includes approximate spend for full Dual Eligibles. The figures do not include Medicare Part D, Medicare Advantage, or Medicaid spend for Medicare premium payments.

³ Includes Medicaid home and community based services (HCBS) and Medicaid payments for Medicare home health services.

All-Payer Maryland CY 2015 Hospital Charges (In-State Only):

- All Payer Total Hospital Charge= \$14.8 billion
 - Population = 6 million
 - Hospital charges per capita = \$2,469

- Medicare FFS Total Charges= \$5.7 billion
 - Part A Total Charges= \$3.8 billion
 - Part A Beneficiaries = 843K
 - Charge per beneficiary = \$4,461

 - Part B Total Charges= \$1.9 billion
 - Part B beneficiaries= 752K
 - Charge per beneficiary= \$2,541

- Non-Medicare FFS Total Hospital Charges= \$9.2 billion
 - Non-Medicare FFS beneficiaries= 5.2 million
 - Charge per beneficiary = \$1,776

ⁱ HSCRC CMS data 2015 Accessed: July 2016.

ⁱⁱ HSCRC CMS data 2015 Accessed: July 2016.

ⁱⁱⁱ HSCRC CMS data 2015 Accessed: July 2016.

^{iv} Data extrapolation based on 2012 Hilltop Report.

^v CMS. "MA State/County Penetration." Accessed: July 2016. Available at: <https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/MCRAdvPartDENrolData/MA-State-County-Penetration.html>

^{vi} Maryland Department of Health and Mental Hygiene. "Maryland Medicaid eHealth Statistics: Medicaid Eligibility." Accessed: July 2016. Available at: <http://chpdm-ehealth.org/eligibility/index.cfm>

^{vii} Maryland Department of Health and Mental Hygiene. "Maryland Medicaid eHealth Statistics: Medicaid Eligibility." Accessed: July 2016. Available at: <http://chpdm-ehealth.org/eligibility/index.cfm>

^{viii} Maryland Department of Health and Mental Hygiene. "Maryland Medicaid eHealth Statistics: Medicaid Eligibility." Accessed: July 2016. Available at: <http://chpdm-ehealth.org/eligibility/index.cfm>

^{ix} Kaiser Family Foundation. "Health Insurance Coverage of the Total Population." 2014 Data. Accessed: July 2016. Available at: <http://kff.org/other/state-indicator/total-population/>.

^x Data extrapolation based on 2012 Hilltop Report

^{xi} Data extrapolation based on 2012 Hilltop Report

^{xii} Data extrapolation based on 2012 Hilltop Report