maryland
health services
cost review commission

Date: February 26, 2026

To: Hospital Chief Financial Officers and Financial Data Liaisons

From: Claudine Williams, Principal Deputy Director, HDMI

Re: **REVISED** - New Requirements for the Monthly Experience Report

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This memo serves to notify hospitals of revised supplemental data requirements for the Monthly Financial Experience Report. To account for volume shifts related to Kaiser Permanente (KP) and to prepare for the AHEAD model, staff is introducing a supplemental schedule to be submitted alongside monthly data.

Revised Requirements

Experience Data

Hospitals must now provide volume and revenue data by rate center code for two payer groups:

- Where Kaiser Permanente (KP) is the **Primary or Secondary Health Plan Payer**: Includes Commercial, Medicaid MCO, and Medicare MA.

For these groups, please provide:

- Total In-state and Out-of-state Inpatient (IP) volume and revenue
- Total In-state and Out-of-state Outpatient (OP) volume and revenue

Note: The Total IP and OP volume and revenue variables will auto-calculate within the DAVE tool.

Reconciliation Reports

Hospitals must also report Kaiser charges in the Reconciliation Reports:

- Where Kaiser is the Primary **or Secondary** Health Plan Payer
- Includes Commercial, Medicaid MCO, and Medicare MA.

The new template also reflects rows for reporting the following additions for Kaiser Charges:

- Total Charges
- Maryland Charges, and
- Non-Maryland Charges

The revised Reconciliation Report template is available on our website here.

Reminder - Implementation Timeline

Experience Data

- **Jan 21, 2026:** Testing begins for new variables in DAVE.
- **Mar 2, 2026:** January 2026 report due (current standard format).
- **Mar 30, 2026:** Submission of January & February 2026 data including the **new** KP and Medicaid variables.
    - **Submission Note:** January and February Experience data must be submitted as **separate files** using the new template which is now available on the HSCRC website. Please ensure each file uses the corresponding report date to indicate the specific month of submission for the submission window between March 2 and March 30, 2026.

Reconciliation Reports

- **Jun 8, 2026:** Submission of FY2026 Q3 Reconciliation Reports, including the new KP and Medicaid variables.

If you have any questions or concerns about the requested data or timeline, please contact Andrea Strong, at andrea.strong@maryland.gov.