



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Mon, Oct 21, 2019 at 11:49 AM

DATE OF STATEMENT: 10/22/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 03/31/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: ROBERT L PEVENSTEIN

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 14 CHILHOWIE COURT, HUNT VALLEY, MD 21030

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: 250 W. PRATT STREET, BALTIMORE, MD 21201

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: PRINCEVILLE PARTNERS LLC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 14 CHILHOWIE COURT, HUNT VALLEY, MD 21030

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: CONSULTING

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: PRESIDENT

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: REPRESENTATION AGREEMENTS AND CONSULTING AGREEMENT

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$178,615

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: ROBERT L PEVENSTEIN

COMPLETED BY: ROBERT L PEVENSTEIN, princevillepartners@yahoo.com, 410-404-4267



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 1:34 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 7/1/2018 **TO:** 6/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Walter Tilley

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: P.O. BOX [850, 2011 Rock Spring Road, Forest Hill, MD 21050](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Home Paramount Pest Control Company

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: P.O. BOX [850, 2011 Rock Spring Road, Forest Hill, MD 21050](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Pest Control

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Owner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Pest Control Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$200,421

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Walter Tilley

COMPLETED BY: Jeffrey Stavelly, jstavelly@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

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Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 1:29 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 7/1/2018 **TO:** 6/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: James Soltesz

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [2 Research Place, Suite 100, Rockville, MD 20850](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Soltesz, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [2 Research Place, Suite 100, Rockville, MD 20850](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Engineering

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY:
President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Engineering Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$158,462

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: James Soltesz

COMPLETED BY: Jeffrey Stavely, Jstavely@umm.edu, 410-328-6031



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Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 1:29 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Jay A. Perman, MD

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [222 North Arch Street, 14th Floor, Baltimore, MD 21201](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Greater Baltimore Committee

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [111 South Calvert Street, Suite 1700, Baltimore, MD 21201](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Business Advocacy

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY:
Sponsorship, Membership Directory, Membership Dues

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$56,615

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Jay A Perman, MD

COMPLETED BY: Jeffrey Stavelly, jstavelly@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 1:25 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 7/1/2018 **TO:** 6/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: E. Albert Reece, M.D., PhD, MBA

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: Bressler Research Building 14-029, [655 West Baltimore Street, Baltimore, MD 21201](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Mercy Medical Center

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [345 St. Paul Place, Baltimore, MD 21202](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Professional - Clinical

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Clinical Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$82,544

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: E. Albert Reece, M.D., PhD, MBA

COMPLETED BY: Jeffrey Stavelly, Jstavelly@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

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Reply-To: hscrc.trustees@maryland.gov
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Tue, Oct 29, 2019 at 1:24 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Jay A. Perman, MD

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [222 North Arch Street, 14th Floor, Baltimore, MD 21201](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Downtown Management Authority

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [20 South Charles Street, Baltimore, MD 21201](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Community Development

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Community Support Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$121,240

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Jay A. Perman, MD

COMPLETED BY: Jeffrey Stavely, jstavely@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

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Tue, Oct 29, 2019 at 1:17 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 6/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Korkut Onal

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [517 Benfield Road, Suite 302, Severna Park, MD 21146](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Jones Birdsong, LLP

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [517 Benfield Road, Suite 302, Severna Park, MD 21146](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Insurance

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY:
Managing Partner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Malpractice Premium Insurance Services for University of Maryland Baltimore Washington Medical Center

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$213,460 total payment. Commission of 10% earned on \$207,000 pure premium

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Korkut Onal

COMPLETED BY: Jeffrey Stavely, jstavely@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

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Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 1:10 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 7/1/2018 **TO:** 6/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Robert A. Chrencik

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [250 West Pratt Street, 24th Floor Baltimore, MD 21201](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Maryland Hospital Association

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [6820 Deerpath Road, Elkridge, MD 21075](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Hospital Advocacy

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Membership Dues

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$1,444,555

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Robert A. Chrencik

COMPLETED BY: Jeffrey Stavely, Jstavely@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 1:10 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Louis P. Jenkins, Jr.

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [103 Centennial Street, Suite K, La Plata, MD 20646](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Community Bank of the Chesapeake

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [3035 Leonardtown Road](#), PO Box 38, Waldorf, MD 20601

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Financial Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Financial Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$812,852

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Louis P. Jenkins, Jr.

COMPLETED BY: Jeffrey Stavely, jstavely@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 1:04 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 6/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Barry Gossett

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: Retired - No Business Address

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Boy Scouts of America, Baltimore Area Council

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: Baltimore Area Council, 701 Wyman Park, Baltimore, MD 21211

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Scouting Organization

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Sponsorship for two events.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$14,250

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Barry Gossett

COMPLETED BY: Jeffrey Stavelly, jstavelly@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 12:56 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2018

TRUSTEE, DIRECTOR, OR OFFICER NAME: Henry Franey

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Living Legacy Foundation

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [1730 Twin Springs Road, #200, Halethorpe, MD 21227](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Organ Procurement

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Organ Procurement Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$17,083,862

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Henry Franey

COMPLETED BY: Jeffrey Stavelly, jstavelly@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

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Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 12:50 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Wayne L. Gardner, Sr.

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [100 Friels Place](#) PO Box 10, Queenstown, MD 21658

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Best Care Ambulance

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [29468 Laurwayn Drive, Unit 11, Trappe, MD 21673](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Transportation

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Owner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Ambulance Transportation Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$499,189

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Wayne L. Gardner, Sr.

COMPLETED BY: Jeffrey Stavely, jstavely@umm.edu, 410-328-6031



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Tue, Oct 29, 2019 at 12:45 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: John Dillon

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: Home Address

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: John Dillon Consulting

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: Home Address

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Professional - Consulting

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Owner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Consulting Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$104,585

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: John Dillon

COMPLETED BY: Jeffrey Stavelly, jstavelly@umm.edu, 410-328-6031



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Tue, Oct 29, 2019 at 12:34 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: August J. Chiasera

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: One [Light Street, Floor 16, Baltimore, MD 21202](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 20201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: M & T Bank

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: One [Light Street, Floor 16, Baltimore, MD 21202](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Financial Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Senior Vice President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Financial Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$4,440,000

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: August J. Chiasera

COMPLETED BY: Jeffrey Stavelly, jstavelly@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 12:28 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 7/1/2018 **TO:** 6/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Robert L. Caret

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [701 East Pratt Street, Baltimore, MD 21202](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Greater Baltimore Committee

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [111 South Calvert Street Suite 1700 Baltimore, MD 21202](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Business Advovacy

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Board Member

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY:
Sponsorship, Membership Directory, Membership Dues

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$56,615

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Robert L. Caret

COMPLETED BY: Jeffrey Stavelly, jstavelly@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Oct 29, 2019 at 7:20 PM

DATE OF STATEMENT: 10/29/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Francis X. Kelly, Jr.

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [1 Kelly Way, Sparks, MD 21152](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [250 West Pratt Street, 24th Floor, Baltimore, MD 21201](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Kelly & Associates Insurance Group, Inc

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [1 Kelly Way, Sparks, MD 21152](#)

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Major Business - Employee Benefits

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY:
Chairman

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Employee Benefit Services - The amount disclosed is the amount of fees earned by Kelly & Associates Insurance Group, Inc. for the provision of insurance brokerage, consulting, and administrative services to UMMS Corporation only and does not include all other UMMS Affiliated entities, even if Kelly & Associates Insurance Group, Inc.'s officers are on the Board of Directors of the Affiliated entity.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$292,287

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Francis X. Kelly, Jr.

COMPLETED BY: Jeffrey Stavely, Jstavely@umm.edu, 410-328-6031



Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov>
Reply-To: hscrc.trustees@maryland.gov
To: hscrc.trustees@maryland.gov

Tue, Nov 5, 2019 at 1:55 PM

DATE OF STATEMENT: 11/5/2019

PERIOD COVERED: FROM: 07/01/2018 **TO:** 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Scott Rifkin

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: [1700 Gardiner Rd, Cockeysville, MD 21030](#)

HOSPITAL NAME: University of Maryland Health System

HOSPITAL ADDRESS: [210 W Pratt St Baltimore](#)

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Real Time Medical System

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: [901 Elkridge Landing Road Linthicum Heights, MD 21090](#) (888) 546-9786

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Data mining

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY:
Chairman

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: We had no business dealings worth more than \$10,000. In fact we spent \$60,000 in salaries on behalf of our donation of the software to the system. We lost \$60,000 at least not including software engineering costs, executive time, etc. We also received no value from other parties or businesses and actually lost business because of the relationship. We received no payments nor reimbursements from the system. Please call me with any questions.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S) TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Zero - See above we lost at least \$60,000.

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: scott rifkin

COMPLETED BY: Scott Rifkin, scottrifkinmd@gmail.com, 410-960-7975