

# Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Oct 27, 2023 at 8:28 AM

DATE OF STATEMENT: 10/25/2023

PERIOD COVERED: FROM: 07/01/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Kevin Keane

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 100 Painters Mill Road, Suite 900 Owings Mills, MD 21117

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: David S. Brown Enterprises, LTD

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 100 Painters Mill Road, Suite 900 Owings Mills, MD 21117

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Commercial Real Estate Broker

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Senior VP of Office Leasing

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health entities lease real estate from entities affiliated David S. Brown. Mr. Keane is not directly involved in these transactions.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$309,766.31

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Kevin Keane



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Oct 27, 2023 at 8:32 AM

DATE OF STATEMENT: 10/25/2023

PERIOD COVERED: FROM: 07/01/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Neil Meltzer

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Sinai Hospital of Baltimore Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Integrated Delivery Health System

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President and Chief Executive Officer, LifeBridge Health

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Mr. Meltzer is an employee of Sinai Hospital of Baltimore. The monetary value reported reflects Mr. Meltzer's compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$2,697,718.65

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Neil Meltzer



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Oct 27, 2023 at 8:34 AM

DATE OF STATEMENT: 10/25/2023

PERIOD COVERED: FROM: 07/01/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Brian Moffet

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 100 Light Street, Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Miles & Stockbridge, PC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 100 Light Street, Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Law Firm

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Principal

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health uses Miles & Stockbridge, PC for various legal services. Mr. Moffet was not involved with any of the work performed by Miles & Stockbridge nor received any direct compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$229,466.45

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Brian Moffet



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Oct 27, 2023 at 8:38 AM

DATE OF STATEMENT: MD

PERIOD COVERED: FROM: 07/01/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Abba David Poliakoff

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 1001 Fleet Street, Suite 700, Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Gordon Feinblatt LLC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 1001 Fleet Street, Suite 700, Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Law Firm

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Partner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health uses Gordon Feinblatt for various legal services. Mr. Poliakoff was not involved with any of the work performed by Gordon Feinblatt nor received any direct compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$29,914.56

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Abba David Poliakoff



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Oct 27, 2023 at 8:41 AM

DATE OF STATEMENT: 10/25/2023

PERIOD COVERED: FROM: 07/01/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Leslie Simmons

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Sinai Hospital of Baltimore Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Health System

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Chief Operating Officer & EVP

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Ms. Simmons is an employee of Sinai Hospital of Baltimore. The monetary value reported reflects Ms. Simmons compensation for FY23. However, she was only an Officer until Ms. Altman assumed the President role in December 2022.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$1,234,931.49

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Leslie Simmons



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DATE OF STATEMENT: 10/27/2023

PERIOD COVERED: FROM: 12/11/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Rebecca Altman

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Sinai Hospital of Baltimore, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Hospital

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President and Chief Operating Officer

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Ms. Altman is an employee of Sinai Hospital of Baltimore. The monetary value reported reflects Ms. Altman's compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$545,558.01

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Rebecca Altman



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DATE OF STATEMENT: 10/25/2023

PERIOD COVERED: FROM: 07/01/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Keith Attman

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 8229 Sandy Court, Savage, MD 20763

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Acme Paper & Supply Co, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 8229 Sandy Court, Savage, MD 20763

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Distributors of Food Service Supplies and Janitorial Products

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Vice President-Supply Chain

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health purchases paper products and janitorial supplies from Acme Paper and Supply. The monetary value includes payments made from all LifeBridge Health entities.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$3,067,934.87

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Keith Attman



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Oct 27, 2023 at 8:25 AM

DATE OF STATEMENT: 10/25/2023

PERIOD COVERED: FROM: 07/01/2022 TO: 06/30/2023

TRUSTEE, DIRECTOR, OR OFFICER NAME: Marla Friedman

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 W. Belvedere Ave Baltimore, MD 21215 and 2301 Argonne Drive Baltimore, MD 21218

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

**TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME:** Sinai Hospital and Maryland State Department of Education DORS

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 W. Belvedere Ave Baltimore, MD 21215 and 2301 Argonne Drive Baltimore, MD 21218

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Vocational Rehabilitation

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Vocational Services Manager and Client Assistance Program Director

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Ms. Friedman was an employee of Sinai Hospital of Baltimore. The compensation reported reflects her compensation at Sinai Hospital.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$87,212.96

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Marla Friedman