

ASCENSION

Ascension Consolidating Other Financial Information
Actual YTD As Of June FY 2024
(Dollars in Thousands)

	Consolidated Ascension	Consolidated Ascension less Health Ministries Presented	Reclassification	Management Baltimore	Eliminations	Consolidated Ministry less Other Entities Presented	St. Agnes Foundation
Assets							
Current assets:							
Cash and cash equivalents	\$666,481	\$661,697	-	\$4,784	-	\$4,548	\$236
Short-term investments	50,317	50,317	-	-	-	-	-
Accounts receivable	4,354,476	4,265,497	-	88,979	-	88,979	-
Inventories	416,374	407,144	-	9,230	-	9,230	-
Due from brokers	140,174	140,174	-	-	-	-	-
Estimated third-party payor settlements	259,985	259,985	-	-	-	-	-
Assets held for sale	2,009,875	2,009,875	-	-	-	-	-
Other	1,061,506	1,042,031	-	19,474	-	19,158	316
Total current assets	8,959,188	8,836,721	-	122,467	-	121,915	552
Long-term investments	18,694,608	18,665,471	3,294	25,843	-	(1,176)	27,019
Interest in investments held by Ascension	-	-	(3,294)	3,294	-	3,294	-
Property and equipment, net	8,485,756	8,265,589	-	220,167	-	220,136	31
Other assets:							
Right-of-use assets - leases	1,065,276	1,030,620	-	34,656	-	34,656	-
Investment in unconsolidated entities	1,206,829	1,203,142	-	3,687	-	3,687	-
Capitalized software costs, net	651,490	650,179	-	1,311	-	1,311	-
Other	1,643,178	1,642,072	-	1,105	-	877	228
Total other assets	4,566,772	4,526,013	-	40,759	-	40,531	228
Total assets	\$40,706,325	\$40,293,793	-	\$412,531	-	\$384,700	\$27,831

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	Consolidated Ascension	Consolidated Ascension less Health Ministries Presented	Management Baltimore	Eliminations	Consolidated Ministry less Other Entities Presented	St. Agnes Foundation
Liabilities and net assets						
Current liabilities:						
Current portion of long-term debt	\$352,613	\$351,411	\$1,202	-	\$1,202	-
Long-term debt subject to short-term remarketing arrangements	539,095	539,095	-	-	-	-
Current Portion of lease obligation	266,801	266,801	-	-	-	-
Accounts payable and accrued liabilities	3,495,493	3,443,758	51,735	-	51,547	188
Estimated third-party payor settlements	605,558	605,517	41	-	41	-
Due to brokers	186,200	186,200	-	-	-	-
Current portion of self-insurance liabilities	357,084	357,084	-	-	-	-
Advanced payments	554,356	542,674	11,682	-	11,682	-
Liabilities held for sale	397,162	397,162	-	-	-	-
Other	402,238	333,667	68,571	-	68,450	120
Total current liabilities	7,156,602	7,023,370	133,232	-	132,923	309
Noncurrent liabilities:						
Long-term debt (senior and subordinated)	6,062,808	5,996,940	65,869	-	65,869	-
Lease obligations, less current portion	838,885	801,949	36,936	-	36,936	-
Self-insurance liabilities	1,029,265	1,029,265	-	-	-	-
Pension and other postretirement liabilities	448,296	448,296	-	-	-	-
Other	1,347,430	1,344,920	2,510	-	2,510	-
Total noncurrent liabilities	9,726,685	9,621,370	105,315	-	105,315	-
Total liabilities	16,883,287	16,644,741	238,547	-	238,238	309
Net assets:						
Without donor restrictions						
Controlling interest	20,351,604	20,183,646	167,958	-	144,358	23,600
Noncontrolling interests	2,690,317	2,690,316	2	-	2	-
Total net assets without donor restrictions	23,041,921	22,873,961	167,960	-	144,359	23,600
Net assets with donor restrictions	781,116	775,091	6,025	-	2,103	3,922
Total net assets	23,823,037	23,649,053	173,984	-	146,462	27,522
Total liabilities and net assets	\$40,706,325	\$40,293,793	\$412,531	-	\$384,700	\$27,831

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	Consolidated Ascension	Consolidated Ascension less Health Ministries Presented	Management Baltimore	Eliminations	Consolidated Ministry less Other Entities Presented	St. Agnes Foundation
Operating revenue:						
Net patient service revenue	25,872,203	25,395,279	476,924	-	476,924	-
Other revenue	2,679,447	2,652,002	27,445	-	26,977	468
Total operating revenue	28,551,649	28,047,281	504,369	-	503,901	468
Operating expenses:						
Salaries and wages	11,840,397	11,592,450	247,947	-	247,210	738
Employee benefits	2,210,410	2,170,281	40,129	-	40,025	104
Purchased services	3,852,800	3,792,020	60,780	-	60,772	8
Professional fees	1,708,825	1,687,466	21,360	-	21,283	77
Supplies	4,139,467	4,074,651	64,817	-	64,809	8
Insurance	406,632	396,353	10,279	-	10,279	-
Interest	225,700	223,077	2,623	-	2,623	-
Provider tax	1,034,787	1,034,632	156	-	156	-
Depreciation and amortization	1,119,864	1,093,768	26,096	-	26,091	5
Other	3,530,357	3,458,710	71,647	-	72,457	(810)
Total operating expenses	30,069,239	29,523,405	545,834	-	545,704	130
Income from operations before self-insurance trust fund investment return, impairment and nonrecurring gains (losses), net	(1,517,590)	(1,476,124)	(41,465)	-	(41,803)	338
Self-insurance trust fund investment return	110,023	110,023	-	-	-	-
Income from recurring operations	(1,407,566)	(1,366,101)	(41,465)	-	(41,803)	338
Impairment and nonrecurring gains (losses), net	(401,552)	(401,552)	-	-	-	-
Income (loss) from operations	(1,809,118)	(1,767,653)	(41,465)	-	(41,803)	338
Nonoperating gains (losses):						
Investment return, net	1,005,454	1,001,787	3,667	-	135	3,532
Other	12,320	14,577	(2,257)	-	(1,169)	(1,088)
Total nonoperating gains (losses), net	1,017,774	1,016,364	1,410	-	(1,034)	2,444
Excess (deficit) of revenues and gains over expenses and losses	(791,345)	(751,290)	(40,055)	-	(42,837)	2,782
Less noncontrolling interests	283,533	283,532	0	-	0	-
Excess (deficit) of revenues and gains over exp	(1,074,877)	(1,034,822)	(40,055)	-	(42,838)	2,782

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Net assets without donor restrictions, controlling interest:						
Excess (deficit) of revenues and gains over expenses and losses	(\$1,074,877)	(\$1,034,822)	(\$40,055)	-	(\$42,838)	\$2,782
Transfers (to) from sponsors, net	(5,000)	(45,333)	40,333	-	40,333	-
Net assets released from restrictions for property acquisitions	48,505	48,495	10	-	10	-
Pension and other post retirement liability adjustments	(34,466)	(34,466)	-	-	-	-
Change in unconsolidated entities' net assets	28,216	28,216	-	-	-	-
Other	(1,854)	1,603	(3,457)	-	(3,750)	293
Increase (decrease) in net assets without donor restrictions, controlling interest	(1,039,476)	(1,036,306)	(3,170)	-	(6,245)	3,075
Net assets without donor restrictions, noncontrolling interests:						
Excess (deficit) of revenues and gains over expenses and losses	283,533	283,532	0	-	0	-
Net contributions (distributions) of capital	(240,818)	(240,818)	-	-	-	-
Other	(8,531)	(8,531)	0	-	0	-
Increase (decrease) in net assets without donor restrictions, noncontrolling interests	34,184	34,183	1	-	1	-
Net assets with donor restrictions						
Contributions and grants	93,311	91,993	1,318	-	607	711
Investment return	36,190	35,737	453	-	41	411
Net assets released from restrictions	(100,781)	(98,147)	(2,634)	-	(768)	(1,866)
Divestiture	-	-	-	-	-	-
Other	(20,431)	(20,431)	-	-	-	-
Increase (decrease) in net assets with donor restrictions	8,289	9,152	(863)	-	(120)	(743)
Increase (decrease) in net assets	(997,003)	(992,970)	(4,033)	-	(6,365)	2,332
Net assets, beginning of period	24,820,040	24,642,023	178,018	-	152,827	25,190
Net assets, end of period	\$23,823,037	\$23,649,053	\$173,984	-	\$146,462	\$27,522