**MEMORANDUM**

To: Hospital CFOs

Cc: Hospital Case-mix Liaisons, MHA

From: Allan Pack, Principal Deputy Director,

 Denise Johnson, Associate Director

Date: June 26, 2025

**Subject:** Final Market Shift Report – CY 2023 vs. CY 2024

This memorandum presents the final Market Shift (MS) Report comparing calendar years (CY) 2023 and 2024, utilizing final data across all service lines, in accordance with 3M® APR DRG v39 and 3M® EAPG v3.17 grouper methodologies. In July 2025, hospitals will receive rate-order adjustments based on the final report.

**Key Updates:**

Please note the following revision in this report:

* The results for UM's Upper Chesapeake–Belair and Aberdeen Medical Centers have been merged as Aberdeen continues its transition.

If you have questions, please contact Denise Johnson (Denise.Johnson@maryland.gov) and Allan Pack (Allani.Pack@maryland.gov). Concerns related to MS methodology should be addressed to the Commission through Annual Update Factor public comment letters.

**Data Confidentiality & Compliance:**

As with prior MS Report releases, hospital personnel involved in the review of this report must adhere to confidentiality protocols. The data may not be shared externally except under the following circumstance:

* Consultants acting on behalf of the hospital may access the data, provided they are instructed to use it solely for the hospital's purposes.

Failure to comply with these confidentiality requirements, whether by hospital personnel or consultants, may result in appropriate actions taken by the hospital against the offending individuals.

**Accessing MS Reports:**

The MS Reports can be reviewed on the CRISP Reporting Service (CRS) portal at [reports.crisphealth.org](https://reports.crisphealth.org/), under the Market Shift Adjustment Report card. For assistance accessing the reports, please contact support@crisphealth.org.

