



**CRISP**

# EQIP Entity Portal (EEP)

*User Training Webinar – 06/30/2021*

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## Webinar Recordings

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All webinars will be recorded and available for download at

<https://hscrc.maryland.gov/Pages/Episode-Quality-Improvement-Program.aspx>

Questions about EQIP Program can be directed to

[equip@crisphealth.org](mailto:equip@crisphealth.org)



# Agenda

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1. EQIP Entity Portal Background
2. Portal Access
3. Enrollment Process
4. Baseline Data
5. Portal Demo
6. Q&A

# Background

The State has developed a one-stop shop, called the EQIP Entity Portal (EEP) to support participation with:

- Enrollment and opportunity analysis,
- CMS vetting and required activities (including reporting),
- CRP Entity Contracting and operations support, and,
- Performance analytics, learning system and program communications.

## EQIP Entity Enrollment

- Individual or Group Participation
- Provider Information
- Administrative Proxy Election
- Status Tracker

## Participation Management

- Episode Selection
- Intervention Selection
- Baseline Data

## Program Data

- Incentive Payments and Savings Summaries
- Monthly Performance Analytics



- For any Lead Care Partners that want EEP access, contact [equip@crisphealth.org](mailto:equip@crisphealth.org)
  - Please note: The enrollment process/baseline summary data does not require a Photo ID or signed End User Agreement form. However, to view PHI and detailed performance data within the application each user must have permission to view PHI within the CRS Portal, which does require these forms.



# Portal Log in Page – <https://eep.crisphealth.org/>

# CRISP

 

Forgot password? [Reset](#)

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Warning: CRISP policy prohibits username and password sharing. Violation could result in account termination.

## Need Help?

Contact Us

 877-952-7477

 [support@crisphealth.org](mailto:support@crisphealth.org)

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# CRS Portal Login Page - <https://reports.crisphealth.org>

Log in to CRISP Reporting Services (CRS) Portal 

[Reset your password?](#)

Warning: CRISP policy prohibits username and password sharing. Violation could result in account termination.

Next

Questions or Concerns? Please contact the [CRISP Customer Care Team](#) at support@crisphealth.org or 877-952-7477.

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 **CRISP** Connecting **Providers with Technology** to Improve Patient Care

CRISP REPORTING SERVICES Download HSCRC Regulatory Reports Help Report Updates <sup>1</sup> Heslop, Jessica Logout

Search Reports...

Populations & Programs

- Medicare Population
- All-Payer Population
- Introduction
- HSCRC Regulatory Reports
- MDPCP Reports
- Internal Reports
- Public Health
- Favorites

Reports

- CCLF Medicare Analytics & Data Engine (MADE)
- Care Transformation Initiatives (CTIs)
- ECIP
- ECIP Data Submission & Management
- MPA Monitoring Reports Y1 2018/2017
- MPA Monitoring Reports Y2 2019/2018
- MPA Monitoring Reports Y3 2020/2019
- MPA Monitoring Reports Y4 2021/2019
- SNF

Click on a report to display more details

+ EQIP Entity Portal (EEP)



# Enrollment Process

- Please remember that enrollment into the EQIP program must be initiated by the Lead Care Provider for the Entity
- An Administrative Proxy can be granted access during the initial steps, but a Proxy *cannot* start enrollment



# EQIP Entity Portal (EEP) Homepage



The screenshot displays the EQIP Entity Portal interface. At the top left is the CRISP logo. The main header includes the title "EQIP Entity Portal", a "Select Program:" dropdown menu set to "EQIP", the user name "Hedberg, Nathan", and a "Logout" button. Below the header, there are two dropdown menus: "Program Period:" set to "PY1 (CY2022)" and "EQIP Entity:" set to "(Unenrolled)".

The main content area is divided into several sections:

- Program Links & Information:** A sidebar on the left containing links for "CRISP Program Administration Site", "Learning Collaborative", and "CRS HelpDesk".
- Enrollment:** A central section with a prominent orange "Start Enrollment Process" button.
- Program Participation Management:** A section containing buttons for "Care Partner Dashboard" and "Edit / View Episode & Intervention Selection".
- Program Data:** A section containing buttons for "View Baseline Data", "View Performance / Savings Summary", and "Performance Dashboard (Requires PHI access)".
- Enrollment Status Tracker:** A section on the right featuring a progress bar with four chevron arrows.
- Enrollment Deadline:** A section on the right featuring a clock icon and the text "Enrollment Deadline".

Annotations with red boxes and arrows point to specific elements:

- Quicklinks:** Points to the "Program Links & Information" sidebar.
- Period Selection:** Points to the "Program Period:" dropdown menu.
- Entity Selection:** Points to the "EQIP Entity:" dropdown menu.
- EEP Pages/Functions:** Points to the central "Enrollment" and "Program Participation Management" sections.
- Tracker & Countdown Clock:** Points to the "Enrollment Status Tracker" and "Enrollment Deadline" sections.



# Enrollment Process – Contact & Enrollment Type



## EQIP Entity Portal

Select Program: EQIP

Phillip, Kevin Logout

EQIP Enrollment Data Submission

Performance Period 1 (CY2022)

Save & Continue Later

Back

Next

Entity Type

Entity Information

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

### Program Contact & Enrollment Type

- You must enroll and participate as an EQIP Entity - either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if each submitted Care Partner is eligible for the program on an individual basis.
- This preliminary submission can be edited up until September 1, 2021, at which point elections will be considered final.

Please provide current information for the **primary point of contact** for EQIP enrollment. This must be an eligible clinician who will be participating as a care partner. You will be given the option to enter additional participant and additional administrative contact information on the next page. All fields are required.

Primary Contact First Name:

Primary Contact Last Name:

Primary Contact Email:

Primary Contact Phone Number:

Are you enrolling an individual care partner or multiple care partners for participation in EQIP for 2022?

Individual Care Partner

Enrollment Type

Save

# Enrollment Process – Entity Information (Individual Care Partner)



## EQIP Entity Portal

Select Program: EQIP

Phillip, Kevin Logout

EQIP Enrollment Data Submission

Entity Type

Entity Information : Individual

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

Performance Period 1 (CY2022)

Save & Continue Later

Back

Next

### Entity Information : Individual Care Partner

- You must enroll and participate as an EQIP Entity - either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if each submitted Care Partner is eligible for the program on an individual basis.
- This preliminary submission can be edited up until September 1, 2021, at which point elections will be considered final.

Contact information for care partners is collected only to facilitate execution of required Participation Agreements for EQIP enrollment. This information will not otherwise be shared or disseminated and will not be used for any other purpose.

Care Partner is Same as Primary Contact?

Care Partner Individual National Primary Identifier (NPI):

Care Partner First Name:

Care Partner Last Name:

Care Partner Email Address:

Business Mailing Address:

Specialty

Save

# Enrollment Process – Entity Information (Multiple Care Partners)



## EQIP Entity Portal

Select Program: EQIP

Phillip, Kevin Logout

EQIP Enrollment Data Submission

Entity Type

Entity Information : Multiple Care Partners

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

Performance Period 1 (CY2022)

Save & Continue Later

Back

Next

### Entity Information: Multiple Care Partners

- You must enroll and participate as an EQIP Entity - either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if each submitted Care Partner is eligible for the program on an individual basis.
- This preliminary submission can be edited up until September 1, 2021, at which point elections will be considered final.

Contact information for care partners is collected only to facilitate execution of required Participation Agreements for EQIP enrollment. This information will not otherwise be shared or disseminated and will not be used for any other purpose.

EQIP Entity Name:

Enter Name

Upload New Care Partner Lists (Overwrite Existing)

Upload Care Partner Lists (Append to Existing)

Manually Add Care Partners (Grid View)

Download submission template

# Enrollment Process – Administrative Proxy



The screenshot shows the CRISP EQIP Entity Portal interface. On the left is a navigation menu with options: EQIP Enrollment Data Submission, Participation Type, Entity Information, Administrative Proxy (highlighted in blue), Episode & Intervention Selection, Payment Remission, and Finalize. The main content area is titled 'EQIP Entity Portal' and shows 'Performance Period 1 (CY2022)'. A 'Save & Continue Later' button is visible. Below this is the 'Administrative Proxy' section with a note: 'You may use this page to designate an administrative proxy to assist with EQIP performance and analytics. Once submitted, the designated administrator will receive notification to log in and create an account. The HSCRC will review and approve all administrative proxies to ensure that the program criteria are met. Administrative proxy approval status can be viewed on the Landing Page.' A text box explains: 'Note: If you are requesting an administrative proxy complete enrollment on your behalf, you can save and exit the application after completing this form. Your designated administrator will receive a notification email to log in and complete your enrollment process.' A question asks 'Do you want to allow an administrative entity access to review, submit, and manage data on your behalf for the selected EQIP performance period?' with a dropdown menu set to 'Yes'. Below this is a table with columns: First Name, Last Name, Contact Email, and Organization. The table shows 'Total Records: 0'. Buttons for '+ Add Proxy' and 'Undo' are present. A 'Save' button is at the bottom.

Select "Yes" to initiate Administrative Proxy Access



# Requirements for Lead Care Partner if using Administrative Proxy

## 1. Lead Care Partner Contact Info

Primary Care Partner Contact First Name	<input type="text" value="John"/>
Primary Care Partner Contact Last Name	<input type="text" value="Doe"/>
Primary Care Partner Contact Email	<input type="text" value="johndoe@gmail.com"/>
Primary Care Partner Contact Phone Number	<input type="text" value="(999) 999-9999"/>

## 2. Enrollment Type

Will you be enrolling as an individual or group of care partners?

## 3. EQIP Entity Name

EQIP Entity Name

This EQIP Entity Name is only used for identification as a participating entity in EQIP. It can but does not need to correspond to an actual physician group practice or other aggregate entity.

## 4. Administrative Proxy Contact

Do you want to allow an administrative entity access to review, submit, and manage data on your behalf for the selected EQIP performance period?

*If EQIP Entity is not using Administrative Proxy, the Lead Care Partner will be required to complete full enrollment*



# Enrollment Process – Multiple Care Partners



## EQIP Entity Portal

Select Program: EQIP

Phillip, Kevin Logout

EQIP Enrollment Data Submission

Performance Period 1 (CY2022)

Save & Continue Later

Back

Next

Entity Type

Entity Information : Multiple Care Partners

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

### Entity Information: Multiple Care Partners

- You must enroll and participate as an EQIP Entity - either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if each submitted Care Partner is eligible for the program on an individual basis.
- This preliminary submission can be edited up until September 1, 2021, at which point elections will be considered final.

Contact information for care partners is collected only to facilitate execution of required Participation Agreements for EQIP enrollment. This information will not otherwise be shared or disseminated and will not be used for any other purpose.

EQIP Entity Name:

Upload New Care Partner Lists (Overwrite Existing)

Upload Care Partner Lists (Append to Existing)

Manually Add Care Partners (Grid View)

Download submission template

Add additional Care Partners

### Care Partner Information

Total Records: 0

Double click to edit

Add New

Undo

NPI	First Name	Last Name	Email Address	Business Address	Specialty	
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# Enrollment Process – Episode & Intervention Selection



## EQIP Entity Portal

Select Program: EQIP Phillip, Kevin Logout

EQIP Enrollment Data Submission

Entity Type

Entity Information

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

Performance Period 1 (CY2022)

Save & Continue Later

Back

Next

### Episode & Intervention Selection

Intervention Examples

- You must select at least one intervention for each episode category in which the EQIP entity is participating.
- To be eligible for a given episode, the EQIP Entity must meet the minimum threshold of 11 episodes for that category during the baseline.
- Participation is contingent on meeting a total episode threshold volume of 50 across all selected episodes.
- If your EQIP Entity consists of multiple care partners, episode and intervention selections must be made for the EQIP Entity as a whole.

Indicate your selections by selecting 'Yes' for the appropriate rows and columns in the table below

Double click to edit

Save

Undo

Episode Group	Episode Category	Baseline Volume	Eligible?	Participating?	Interventions		
					Clinical Care / Care Redesign	Beneficiary / Caregiver Engagement	Care Coordination & Care Transitions
Cardiology	Acute Myocardial Infarction	3116	Yes	Yes	No	Yes	No
Cardiology	CABG &/or Valve Procedures	1707	Yes				
Cardiology	Coronary Angioplasty	3853	Yes				
Cardiology	Pacemaker / Defibrillator	3908	Yes	No			
Gastroenterology	Colonoscopy	15995	Yes				
Gastroenterology	Colorectal Resection	1322	Yes				
Gastroenterology	Gall Bladder Surgery	2254	Yes	No	No	No	No
Gastroenterology	Upper GI Endoscopy	15084	Yes				
Orthopedics	Hip Replacement & Hip Revision	3402	Yes				
Orthopedics	Hip/Pelvic Fracture	4357	Yes				
Orthopedics	Knee Arthroscopy	919	Yes				
Orthopedics	Knee Replacement & Knee Revision	6791	Yes				
Orthopedics	Lumbar Laminectomy	1255	Yes				
Orthopedics	Lumbar Spine Fusion	1861	Yes				
Orthopedics	Shoulder Replacement	1124	Yes				

Total Volume for Selected Episodes:

3116

Editable Columns: Select Yes or No

If there are questions about baseline volume and/or eligibility status, please reach out to [EQIP@crisphealth.org](mailto:EQIP@crisphealth.org)



# Enrollment Process – Payment Remission Recipient



## EQIP Entity Portal

Select Program: EQIP

Phillip, Kevin Logout

EQIP Enrollment Data Submission

Entity Type

Entity Information

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

Performance Period 1 (CY2022)

Save & Continue Later

Back

Next

### Payment Remission Recipient

Please indicate where your EQIP Entity will receive incentive payments.

- This information will be used to generate a Care Partner Arrangement for each NPI, or Care Partner, included in the EQIP Entity.
- The Payment Remission Recipient for an EQIP Entity can be an individual care partner, a group or one of the convener entities (even if they are not acting as a Convener).
- The Payment Remission Recipient has no formal relationship with the HSCRC and EQIP policy. Care Partners will attest to the external relationship in their Care Partner Arrangement.
- The Payment Remission Recipient for an EQIP Entity can be an individual care partner, a designated practice entity or institutional provider, or one of the EQIP Entity's administrative proxies.
- Only one Payment Remission Recipient is allowed per EQIP Entity.

Payment Recipient Organization Name	<input type="text"/>
Payment Recipient Address	<input type="text"/>
Payment Point of Contact (First Name)	<input type="text"/>
Payment Point of Contact (Last Name)	<input type="text"/>
Payment POC Email	<input type="text"/>
Payment POC Phone Number	<input type="text"/>

Save



# Finalize Section



## EQIP Entity Portal

Select Program: EQIP

Phillip, Kevin Logout

EQIP Enrollment Data Submission

Performance Period 1 (CY2022)

← Back

Save & Continue Later

Entity Type

Entity Information

Administrative Proxy

Episode & Intervention Selection

Payment Remission

Finalize

### Enrollment Intake Complete!

That's it! Thank you for completing the enrollment process. Please review all data entered for accuracy. These forms will be editable until September 1, 2021. Simply use the navigation buttons on the landing page to return to this workflow at any time. Submissions will automatically close and be submitted to HSCRC on September 1st.

Download PDF for Enrollment Data

Return to Landing Page



# EEP Landing Page



## EQIP Entity Portal

Select Program: EQIP Phillip, Kevin Logout

### Program Links & Information

[HSCRC EQIP Program Page](#)  
[EQIP Help](#)

Program period: PY1 (CY2022)

EQIP Entity: Kevin Phillip EQIP Pr

### Enrollment

Start Enrollment Process

Episode Selection

### Program Management

Care Partner Dashboard

Edit / View Episode & Intervention Selection

### Program Data

View Baseline Data

View Performance / Savings Summary

Performance Dashboard  
*(requires PHI Access)*

### Enrollment Status Tracker



In Progress

### Enrollment Deadline



Enrollment closes at 11.59 PM Eastern on August 31, 2021

(62 days remaining)

### Program Administration

CRP Entity Dashboard

Care Partner Vetting (State View)

Program Admin Reports



# Care Partner Dashboard



## EQIP Entity Portal

Hedberg, Nathan

Logout

Program Period: PY1 (CY2022)

EQIP Entity: Sample Practice, LLC - 123456



Home

### Care Partner Dashboard

Care Partner Arrangement with CRP Entity Status

Unsigned

Cancel Enrollment

- You must enroll and participate as an EQIP Entity- either as an individual Care Partner or with multiple Care Partners.
- CMS vetting will determine if the submitted care partners are eligible for the program
- This preliminary submission can be edited up until September 1, 2021, at which point elections will be considered final.
- To cancel your enrollment for this period, use the 'Cancel Enrollment' form on this page prior to September 1.

+ Add a Care Partner

NPI	Last Name	First Name	Submission Batch	Status	Reason for Exclusion		
123456789	Johnson	Jane	2021-07-01	Ineligible	Could not match to PECOS	Edit	Remove
123456788	Johnson	Sample Long First Name	2021-07-01	Eligible		Edit	Remove
123456787	Johnson	John	2021-07-01	Eligible		Edit	Remove
123456786	Johnson	John	2021-07-01	Ineligible	Not approved to bill Medicare	Edit	Remove
123456785	Johnson	John	2021-07-01	Eligible		Edit	Remove
123456784	Johnson	John	2021-07-01	Eligible		Edit	Remove
123456783	Johnson	Jane	2021-07-01	Eligible		Edit	Remove



# Care Partner Dashboard – Cancel Enrollment





## EQIP Entity Portal

Hedberg, Nathan [Logout](#)

Program Period: PY1 (CY2022) EQIP Entity: Sample Practice, LLC - 123456 [Home](#)

### Care Partner Dashboard

Care Partner Arrangement with CRP Entity Status: Unsigned

[Cancel Enrollment](#)

- You must enroll and participate as an EQIP Entity
- CMS vetting will determine if the submitted care partner arrangement is eligible for enrollment
- This preliminary submission can be edited up to 30 days before the start of the program period
- To cancel your enrollment for this period, use the [Cancel Enrollment](#) button

NPI	Last Name
123456789	Johnson
123456788	Johnson
123456787	Johnson
123456786	Johnson
123456785	Johnson
123456784	Johnson
123456783	Johnson

### Enrollment Cancellation

If this EQIP Entity began the enrollment process but decided not to participate in EQIP for PY1 (2022), please check the box below prior to September 1, 2021.

This EQIP Entity WILL NOT be participating in EQIP for PY1 (2022)

[Save & Close](#)

Exclusion	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove
Exclude from PECOS	Edit	Remove



# EEP Landing Page





## EQIP Entity Portal

Select Program: EQIP Hedberg, Nathan [Logout](#)

Program Period: PY1 (CY2022) EQIP Entity: Sample Prctice, LLC - 123456

### Program Links & Information

- [CRISP Program Administration Site](#)
- [Learning Collaborative](#)
- [CRS HelpDesk](#)

### Enrollment

[Start Enrollment Process](#)

### Program Management

[Care Partner Dashboard](#) [Edit / View Episode & Intervention Selection](#)

### Program Data

[View Baseline Data](#) [View Performance / Savings Summary](#)

### Enrollment Status Tracker



Submitted, Awaiting Vetting / Review

### Enrollment Deadline



Enrollment closes at 11:59 PM Eastern on August 31, 2021  
(90 days remaining)

### Program Administration



# Baseline Data



## EQIP Entity Portal

Hedberg, Nathan

Logout

Program Period: PY1 (CY2022)

EQIP Entity: Sample Practice, LLC - 123456



Home

### Baseline Data

- Target prices, savings thresholds, and performance evaluation will be based on comparison to a baseline period. For 2022, this baseline period is CY2019 (Jan - Dec). Aggregate baseline data for all episode categories shown below. Dashes indicate data unavailable or insufficient volume for participation.
- Preliminary episode selections can be edited up until September 1, 2021, at which point elections will be considered final.
- In order to participate in an episode, the minimum baseline volume threshold must be met (11 in any individual episode category and 50 total during the baseline period)
- Target price shown here is preliminary only - final target will be updated to performance period dollars and reflex actual experienced case mix during the performance period.

Episode Group	Episode Category	Baseline Volume	Statewide Episode Percentile Rank	Total Episode Payments
Cardiology	Acute CHF / Pulmonary Edema	4,568	5%	\$12,456,222
Cardiology	Acute Myocardial Infarction	4,568	5%	\$12,456,222
Cardiology	CABG & Valve Procedures	4,568	5%	\$12,456,222
Cardiology	Coronary Angioplasty	4,568	5%	\$12,456,222
Cardiology	Coronary Artery Disease	4,568	5%	\$12,456,222
Cardiology	Heart Failure	4,568	5%	\$12,456,222
Cardiology	Resynchronizer / Defibrillator	4,568	5%	\$12,456,222



# Performance / Saving Summary



## EQIP Entity Portal

Hedberg, Nathan

Logout

Program Period: PY1 (CY2022)

EQIP Entity: Sample Practice, LLC - 123456



Home

### Performance / Savings Summary

- Episode selections are not editable as of 2021-09-01. Table reflects participation from 2022-01-1 to 2022-06-30.
- Table reflects participation from 2022-01-1 to 2022-06-30, updated monthly with claims as of update date.
- Dissavings generated in one year of the program are applied to any positive savings from the subsequent year. Two years of dissavings generation will result in automatic program disenrollment.

Notice: Prior program year dissavings totaling \$1,202,000 will be applied to this performance period.

Episode Category	Baseline Volume	Performance Volume	Statewide Episode Percentile Rank	Final Target Price	Total Episode Payments	Savings (Dissavings)	Shared Savings Applied	Quality Reward	Total Earned Incentive Amount
Acute CHF / Pulmonary Edema	4,568	4,158	5%	\$15,125	\$120,215,125	(\$420,152)	-	-	-
Acute Myocardial Infarction	2,125	1,911	7%	\$21,125	\$60,215,125	\$112,152	-	-	-
CABG & Valve Procedures	112	99	15%	\$40,125	\$4,415,125	(\$2,152)	-	-	-
Coronary Angioplasty	512	618	12%	\$9,125	\$4,515,125	\$42,152	-	-	-
Coronary Artery Disease	1,145	987	8%	\$11,125	\$12,215,125	\$125,152	-	-	-
Heart Failure	728	811	8%	\$32,125	\$2,215,125	(\$52,152)	-	-	-





Demo



Q&A



# Upcoming EEP and Enrollment Support

## EEP Webinar and Enrollment Q&A:

- Wednesday, June 30<sup>th</sup> – 12:00pm-1:00pm
- Recording to be distributed

## Enrollment Office Hours: 7/12-8/20

- Tuesday 12:30-1:00pm
- Thursdays 4:30-5:00pm

## Resources Available 7/9/2021- HSCRC website

- EQIP Policy User Guide
- EEP 101 Slides
- Provider FAQs
- EQIP Portal User Guide

